Straumann Hldg. STMN.CH | SWISS SE Exch | Medical-Products | MktCap CHF22.79B Sales CHF2.41B | Shares 159M Float 118M | EPS Due in 40 Days (e)

41619651111 straumann.com Basel, SWITZERLAND Inc 1954 MGMT owns --

EPS Rank 27

Straumann Holding AG engages in the provision of implant, restorative, and regenerative dentistry solutions to dental professionals and laboratories. It operates through the following segments: Sales Western Europe, Sales Central Eastern Europe, Middle East and Africa (CEEMEA), Sales North America (NAM), Sales Asia Pacific (APAC), Sales Latin America (LATAM), and Operations. The Sales Western Europe segment comprises Group's distribution businesses in Scandinavia, the UK, France, the Benelux countries, Iberia and Italy; implant borne prosthetics business of Createch, as well as Anthogyr manufacturing plants, a French company that develops and manufactures dental implant systems and CADCAM solutions. The Sales CEEMEA segment comprises the Group's distribution businesses mainly in Germany, Switzerland, Austria, Hungary, the Czech Republic, Russia, Turkey, Croatia, Jordan and South Africa, as well as the business with European, African and Middle Eastern distributors. The Sales NAM segment comprises ClearCorrect's clear aligner business and its associated development and production activities. The Sales APAC segment comprises Group's distribution businesses in the Asia pacific region, as well as the business with Asian distributors. The Sales LATAM segment comprises distribution and Instradent businesses in Middle and South America, and Latin America. The Operations segment manufactures plants, implants, and biomaterials. The company was founded by Reinhard Straumann in 1954 and is headquartered in Basel, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	0.45	1.47	1.80	1.72	1.93	0.57	2.49	2.73	1.54
CASH FLOW/SHR CHF	1.19	1.18	1.40	1.75	2.39	2.37	3.52	2.61	3.17
PRETAX MARGIN %	12%	24%	30%	25%	23%	8%	23%	22%	15%
RETURN ON EQUITY %	11%	37%	26%	24%	24%	7%	29%	26%	13%
SALES % CHANGE	12%	15%	21%	23%	17%	-11%	42%	15%	4%
SALES (MIL) CHF	799	918	1,112	1,364	1,596	1,426	2,022	2,321	2,412

WEEKLY	Jan 26	Feb 2	Feb 9	Feb 16	Feb 23	Mar 1	Mar 8	Mar 15	Mar 20
DATAGRAPH RATING	55	55	58	59	62	51	54	50	50
AVG DAILY VOL (000)	190	187	189	185	185	180	181	185	187
UP DOWN VOLUME	1.5	1.3	1.3	1.8	1.8	1.2	1.2	1.2	1.2
ACCUM/DIST RATING	25	26	25	33	39	10	8	-22	-21
RELATIVE STRENGTH	75	58	70	77	82	70	87	52	58
GROUP RANK	52	26	17	20	22	13	12	13	14

2024 Estimate		2025 Estimate	
3.08	100%	3.73	21%
Earnings Growth Rate		**Sales Growth Rate**	
2021-23 20% (49 Stability)		17%	
2019-23 15% (68 Stability)		14%	
COMP RATING 59		SMR RATING B	
INV T/O 1.9x 48			
DEBT % 2021-23	46%	21%	23%
TAX RATE 2021-23	17%	13%	28%
BACKLOG 2021-23	--	--	--
R & D --		BK VAL 11.79x '23	
DIV CHF 0.80 (0.6%)		DIV GR RT+11% (5)	
BETA 1.52(24.00)		ALPHA 0.02 (0.01)	
2023 EMPLOYEES 11,109 (6%)			

Europe Long +4.30% in 13 WKS

OH -6%

LOG (Fixed) PRICE

142.95 CHF

-0.250 -0.17%

58 D-

LOG VOLUME

3M

-8%

512.2K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (CHF)		-0.59		1.16		1.09		1.40		1.66		1.06		1.29		0.25		1.44e		1.50e
EPS % CHANGE		-164%		+15%		+285%		+21%		+52%		-24%		-22%		-76%		+12%e		+500%e
SALES (MIL CHF)		605.1		820.8		985.5		1,036.4		1,178.3		1,142.4		1,216.9		1,194.9		1,273.0e		1,277.5e
SALES % CHANGE		-22%		+1%		+63%		+26%		+20%		+10%		+3%		+5%		+5%e		+7%e
EPS % SURPRISE		+1.6%		+8.1%		-8.9%		-2.3%		+2.4%		-8.9%		-8.9%		-10.7%				
FUNDS	1,085	1,112	1,077	1,134	1,156	1,295	1,412	1,529	1,519	1,530	1,495	1,540	1,543	1,596	1,623	1,617				
SHARES HELD BY FUNDS	48M	48M	49M	48M	49M	51M	49M	48M	46M	46M	45M	46M	46M	47M	48M	48M				

P/E	93
2024 Est.:	46.5
2025 Est.:	38.3
5-yr High:	194
5-yr Low:	29
vs Ind. Avg:	0.9x

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