Ypsomed Holding R YPSN.CH | SWISS SE Exch | Medical-Systems/Equip | MktCap CHF4.11B Sales CHF508.61M | Shares 14M Float 4M | EPS Due in 153 Days (e)

41344244111 ypsomed.com Burgdorf, SWITZERLAND Inc 2003 MGMT owns --
EPS Rank 88

Ypsomed Holding AG engages in the development and manufacture of injection systems for self medication of drugs by patients, most notably used to treat diabetes. It operates through the following segments: Ypsomed Diabetes Care, Ypsomed Delivery Systems, and Others. The Ypsomed Diabetes Care segment is involved in the products that are sold directly to hospitals, doctors, pharmacies, and patients via Ypsomed subsidiaries and distributors. The Ypsomed Delivery Systems segment focuses on the pharmaceutical and biotech customers with injection systems and related services. The Others segment consists of Ypsotec and properties not used for operational purposes. The company was founded by Wilhelm Michel on December 29, 2003 and is headquartered in Burgdorf, Switzerland. LESS

ANNUAL - MAR END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	1.54	2.83	3.66	4.13	4.76	0.93	0.46	1.82	3.82
CASH FLOW/SHR CHF	3.27	6.06	5.93	4.22	4.74	3.88	6.78	6.76	9.65
PRETAX MARGIN %	8%	13%	14%	13%	15%	2%	2%	6%	11%
RETURN ON EQUITY %	8%	14%	16%	16%	17%	3%	2%	6%	11%
SALES % CHANGE	11%	10%	16%	20%	-3%	-13%	2%	15%	7%
SALES (MIL) CHF	307	337	390	466	454	394	404	465	498

WEEKLY	Oct 27	Nov 3	Nov 10	Nov 17	Nov 24	Dec 1	Dec 8	Dec 15	Dec 20
DATAGRAPH RATING	75	77	77	70	71	71	71	73	73
AVG DAILY VOL (000)	9	9	9	9	9	9	9	9	9
UP DOWN VOLUME	1.0	1.1	1.1	1.1	1.3	1.7	1.5	1.8	2.0
ACCUM/DIST RATING	-2	3	13	16	33	43	33	26	31
RELATIVE STRENGTH	96	96	95	95	96	96	95	94	95
GROUP RANK	77	84	79	84	75	53	50	43	46

2024 Estimate		2025 Estimate	
5.73	50%	8.91	55%

Earnings Growth Rate	Sales Growth Rate
2021-23 126% (43 Stability)	10%
2019-23 4% (99 Stability)	3%

COMP RATING 92 SMR RATING C
INV T/O 5.5x 74

DEBT %	2021-23	8%	28%	0%
TAX RATE	2021-23	4.9%	10%	9%
BACKLOG	2021-23	--	--	--

R & D -- BK VAL 6.40x '23
DIV CHF 1.30 (0.5%) DIV GR RT+0% (87)
BETA 1.09(19.00) ALPHA 0.21 (0.12)
2023 EMPLOYEES 1,978 (8%)

Europe Long +10.46% in 14.7 WKS

OH -2%

LOG (Fixed) PRICE

301.00 CHF
+8.50 +2.91%

95
B+

LOG VOLUME

29.7K
+5%

FINANCIALS	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23
EPS (CHF)	0.32				0.93		0.52		-0.06		0.56		1.26		1.17		2.63		2.68	
EPS % CHANGE	-86%										+8%		+2,200%		+109%		+109%		+129%	
SALES (MIL CHF)	195.1				394.3		199.3		204.3		222.6		242.3		244.2		253.2		255.4	
SALES % CHANGE	-23%										+12%		+19%		+10%		+5%		+5%	
EPS % SURPRISE																				
FUNDS	129	121	115	122	118	126	114	113	133	134	139	152	158	157	169	177	184	219	233	
SHARES HELD BY FUNDS	775,443	886,110	899,721	904,317	859,840	889,471	902,692	855,485	1,167,524	1,142,781	1,149,659	1,213,884	1M	1,195,616	1,390,682	1,432,564	1,460,855	1,617,470	1,621,661	

P/E	57
2024 Est.:	52.5
2025 Est.:	33.8
5-yr High:	354
5-yr Low:	19
vs Ind. Avg:	1.3x

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