Straumann Hldg. STMN.CH | SWISS SE Exch | Medical-Products | MktCap CHF21.85B Sales CHF2.36B | Shares 159M Float 116M | EPS Due in 68 Days (e)

41619651111 straumann.com Basel, SWITZERLAND Inc 1954 MGMT owns --

EPS 53 x
EPS Rank 44

Straumann Holding AG engages in the provision of implant, restorative, and regenerative dentistry solutions to dental professionals and laboratories. It operates through the following segments: Sales Western Europe, Sales Central Eastern Europe, Middle East and Africa (CEEMEA), Sales North America (NAM), Sales Asia Pacific (APAC), Sales Latin America (LATAM), and Operations. The Sales Western Europe segment comprises Group's distribution businesses in Scandinavia, the UK, France, the Benelux countries, Iberia and Italy; implant borne prosthetics business of Createch, as well as Anthogyr manufacturing plants, a French company that develops and manufactures dental implant systems and CADCAM solutions. The Sales CEEMEA segment comprises the Group's distribution businesses mainly in Germany, Switzerland, Austria, Hungary, the Czech Republic, Russia, Turkey, Croatia, Jordan and South Africa, as well as the business with European, African and Middle Eastern distributors. The Sales NAM segment comprises ClearCorrect's clear aligner business and its associated development and production activities. The Sales APAC segment comprises Group's distribution businesses in the Asia pacific region, as well as the business with Asian distributors. The Sales LATAM segment comprises distribution and Instradent businesses in Middle and South America, and Latin America. The Operations segment manufactures plants, implants, and biomaterials. The company was founded by Reinhard Straumann in 1954 and is headquartered in Basel, Switzerland. LESS

ANNUAL - DEC END	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 Estimate	2024 Estimate
EPS CHF	1.02	0.45	1.47	1.80	1.72	1.93	0.57	2.49	2.73	2.93 7%	3.41 16%
CASH FLOW/SHR CHF	1.03	1.19	1.18	1.40	1.75	2.39	2.37	3.52	2.61	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	20%	12%	24%	30%	25%	23%	8%	23%	22%	2021-23 83% (50 Stability)	22%
RETURN ON EQUITY %	23%	11%	37%	26%	24%	24%	7%	29%	26%	2019-23 15% (68 Stability)	14%
SALES % CHANGE	4%	12%	15%	21%	23%	17%	-11%	42%	15%	COMP RATING 71	SMR RATING B
SALES (MIL) CHF	710	799	918	1,112	1,364	1,596	1,426	2,022	2,321	INV T/O 2.2x 46	

WEEKLY	Oct 27	Nov 3	Nov 10	Nov 17	Nov 24	Dec 1	Dec 8	Dec 15	Dec 20				
DATAGRAPH RATING	41	42	42	43	46	41	42	60	59	DEBT % 2020-22	58%	46%	21%
AVG DAILY VOL (000)	229	258	259	270	264	265	252	253	250	TAX RATE 2020-22	19%	17%	13%
UP DOWN VOLUME	0.6	0.8	0.8	0.9	1.0	1.0	0.9	1.3	1.3	BACKLOG 2020-22	--	--	--
ACCUM/DIST RATING	-39	-6	-7	10	9	4	-2	23	23	R & D --	BK VAL 11.79x '22		
RELATIVE STRENGTH	10	13	9	17	21	15	23	81	80	DIV CHF 0.80 (0.6%)	DIV GR RT+9% (4)		
GROUP RANK	72	78	73	73	88	86	67	60	64	BETA 1.43(21.00)	ALPHA 0.11 (0.05)		
										2022 EMPLOYEES 10,478 (16%)			

Europe Long +0.00% in 0 WKS

OH -7%

LOG (Fixed) PRICE

137.05 CHF
-0.550 -0.40%

80
B

LOG VOLUME

3M
-25%
566.8K

FINANCIALS	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23
EPS (CHF)		0.92		1.01		-0.59		1.16		1.09		1.40		1.66		1.06		1.29		
EPS % CHANGE		+12%		+12%		-164%		+15%		+285%		+21%		+52%		-24%		-22%		
SALES (MIL CHF)		780.0		816.2		605.1		820.8		985.5		1,036.4		1,178.3		1,142.4		1,216.9		
SALES % CHANGE		+14%		+20%		-22%		+1%		+63%		+26%		+20%		+10%		+3%		
EPS % SURPRISE		-1.4%		-5.4%		+1.6%		+8.1%		-8.9%		-2.3%		+2.4%		-8.9%		-8.9%		
FUNDS	917	978	991	1,046	1,089	1,119	1,084	1,141	1,163	1,302	1,419	1,538	1,527	1,537	1,497	1,543	1,546	1,596		
SHARES HELD BY FUNDS	47M	49M	48M	49M	48M	48M	49M	49M	49M	51M	50M	48M	46M	46M	45M	46M	46M	47M		

P/E	58
2023 Est.:	46.8
2024 Est.:	40.2
5-yr High:	194
5-yr Low:	29
vs Ind. Avg:	0.6x

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