Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €67.56B Sales €21.98B | Shares 427M Float 308M | EPS Due in 56 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --

EPS Rank 77

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 Estimate	2024 Estimate
EPS EUR	-0.30	-2.03	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	5.37 193%	6.65 24%
CASH FLOW/SHR EUR	5.66	6.32	5.86	6.59	7.04	7.23	4.24	5.54	8.31	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	-3%	-9%	13%	32%	6%	13%	2%	0%	-17%	2021-23 --	5%
RETURN ON EQUITY %	-2%	-16%	30%	40%	12%	20%	3%	0%	-21%	2019-23 --	-4%
SALES % CHANGE	6%	8%	2%	-1%	28%	19%	-34%	-9%	29%	COMP RATING 87	SMR RATING D
SALES (MIL) EUR	15K	16K	16K	16K	21K	25K	17K	15K	20K	INV T/O 2.6x 49	

WEEKLY	Oct 27	Nov 3	Nov 10	Nov 17	Nov 24	Dec 1	Dec 8	Dec 15	Dec 20				
DATAGRAPH RATING	76	76	78	78	77	78	77	77	73	DEBT % 2020-22	37%	42%	55%
AVG DAILY VOL (000)	552	567	568	583	536	566	561	581	570	TAX RATE 2020-22	9%	59%	
UP DOWN VOLUME	1.1	1.1	1.2	1.3	1.3	1.5	1.4	1.5	1.2	BACKLOG 2020-22	--	--	--
ACCUM/DIST RATING	-4	-7	0	19	19	30	23	8	9	R & D --	BK VAL 5.71x '22		
RELATIVE STRENGTH	88	89	90	92	91	92	90	87	83	DIV EUR 1.35 (1.0%)	DIV GR RT+7% (16)		
GROUP RANK	25	24	16	20	16	19	17	32	41	BETA 0.96(51.00)	ALPHA 0.06 (0.05)		
										2022 EMPLOYEES 83,276 (8%)			

Europe Long +9.91% in 31 WKS

OH -6% LOG (Fixed) PRICE

158.12 EUR

-2.04 -1.27%

83

B-

LOG VOLUME

-18%

1.4M

FINANCIALS	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24
EPS (EUR)		2.38				0.83		1.58		-1.48		-8.81		3.07		4.43		2.78e		3.80e
EPS % CHANGE		+38%										-658%		+307%		+150%		-9%e		-14%e
SALES (MIL EUR)		12,783.0				16,631.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,446.2e		12,915.7e
SALES % CHANGE		+10%										+28%		+30%		+28%		+15%e		+16%e
EPS % SURPRISE		+9.9%				-28.2%		+114.0%		-43.6%		-17.1%		-37.8%		+6.6%				
FUNDS	1,611	1,665	1,599	1,440	1,397	1,485	1,457	1,448	1,387	1,375	1,379	1,381	1,369	1,414	1,489	1,538				
SHARES HELD BY FUNDS	138M	138M	134M	130M	128M	138M	144M	149M	140M	131M	129M	131M	133M	145M	152M	154M				

P/E	21
2023 Est.:	29.4
2024 Est.:	23.8
5-yr High:	1K
5-yr Low:	12
vs Ind. Avg:	