Munters Group MUGR.SE | STOCKHOLM Exch | Bldg-A/C & Heating Prds | MktCap SEK28.35B Sales SEK13.28B | Shares 184M Float 124M | EPS Due in 42 Days (e)

4686266300 munters.com Kista, SWEDEN Inc 2010 MGMT owns --
EPS Rank 99

Munters Group AB engages in the provision of climate control solutions for commercial and industrial applications. It operates through the AirTech and FoodTech segments. The AirTech segment offers energy efficient air treatment. The FoodTech segment supply climate systems for livestock farming and greenhouses, as well as software for controlling and optimizing the entire food production value chain. Its products include air intakes and inlets, combined temperature and humidity control, dehumidifiers, heat exchangers, mass transfer, climate and irrigation controllers, coolers and humidifiers, fans and light traps, heaters, and mist eliminators. The company was founded by Carl Munters in 1955 and is headquartered in Kista, Sweden. LESS

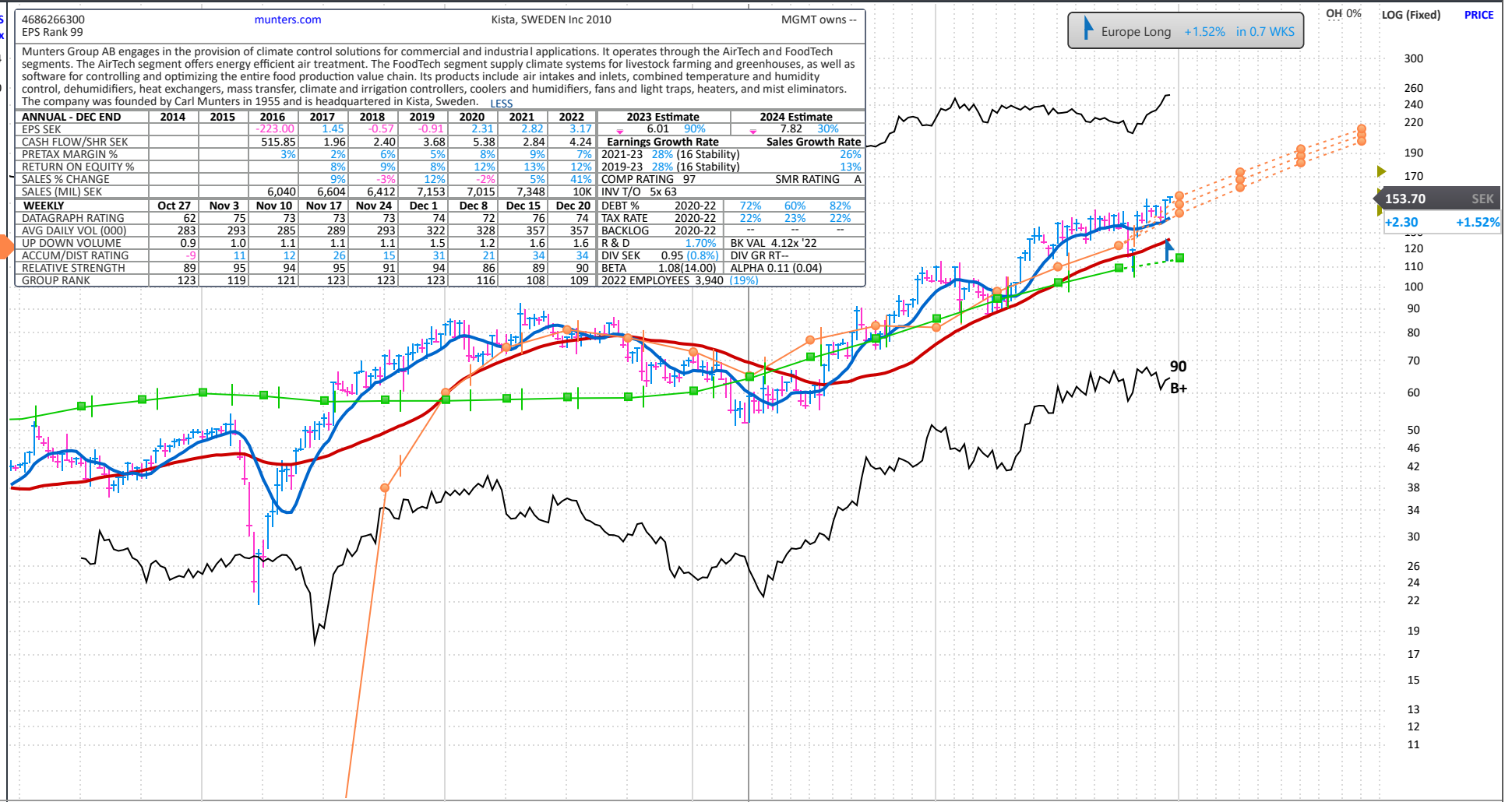
ANNUAL - DEC END	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 Estimate	2024 Estimate
EPS SEK			-223.00	1.45	-0.57	-0.91	2.31	2.82	3.17	6.01 90%	7.82 30%
CASH FLOW/SHR SEK			515.85	1.96	2.40	3.68	5.38	2.84	4.24		
PRETAX MARGIN %			3%	2%	6%	5%	8%	9%	7%		
RETURN ON EQUITY %				8%	9%	8%	12%	13%	12%		
SALES % CHANGE				9%	-3%	12%	-2%	5%	41%		
SALES (MIL) SEK			6,040	6,604	6,412	7,153	7,015	7,348	10K		

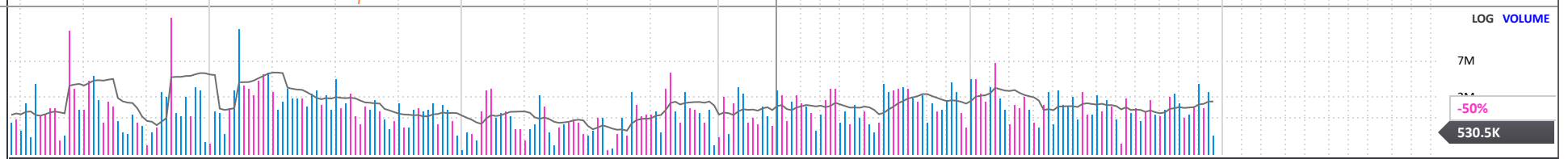
Earnings Growth Rate	Sales Growth Rate
2021-23 28% (16 Stability)	26%
2019-23 28% (16 Stability)	13%

COMP RATING 97 SMR RATING A
INV T/O 5x 63

WEEKLY	Oct 27	Nov 3	Nov 10	Nov 17	Nov 24	Dec 1	Dec 8	Dec 15	Dec 20
DATAGRAPH RATING	62	75	73	73	73	74	72	76	74
AVG DAILY VOL (000)	283	293	285	289	293	322	328	357	357
UP DOWN VOLUME	0.9	1.0	1.1	1.1	1.1	1.5	1.2	1.6	1.6
ACCUM/DIST RATING	-9	11	12	26	15	31	21	34	34
RELATIVE STRENGTH	89	95	94	95	91	94	86	89	90
GROUP RANK	123	119	121	123	123	123	116	108	109

DEBT %	2020-22	72%	60%	82%
TAX RATE	2020-22	22%	23%	22%
BACKLOG	2020-22	--	--	--
R & D	1.70%	BK VAL 4.12x '22		
DIV SEK	0.95 (0.8%)	DIV GR RT--		
BETA	1.08(14.00)	ALPHA 0.11 (0.04)		
2022 EMPLOYEES 3,940 (19%)				





FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (SEK)	0.07	0.31	0.20	0.88	0.93	0.88	0.46	0.76	0.73	0.57	0.93	0.97	0.70	1.18	1.41	1.43	1.74e	1.90e	2.19e	2.20e
EPS % CHANGE		+358%	-57%	+167%	+1K%	+184%	+130%	-14%	-22%	-35%	+102%	+28%	-4%	+107%	+52%	+47%	+149%e	+61%e	+55%e	+54%e
SALES (MIL SEK)	1,842.0	1,566.0	1,773.0	1,833.0	1,841.0	1,612.0	1,822.0	1,857.0	2,057.0	2,121.0	2,610.0	2,644.0	3,011.0	3,175.0	3,536.0	3,560.0	3,668.5e			
SALES % CHANGE		-6%	-10%	+1%	0%	+3%	+3%	+1%	+12%	+32%	+43%	+42%	+46%	+50%	+35%	+35%	+22%e			
EPS % SURPRISE	-7.4%	+6.8%	+67.1%	+10.2%	-5.5%	+42.9%	+4.3%	-6.8%	+9.7%	+43.7%	+5.4%	+0.5%	-26.4%	+41.4%	+8.9%	+6.6%				
FUNDS	102	118	119	126	142	147	147	153	156	155	154	171	204	232	245	267				
SHARES HELD BY FUNDS	53M	71M	71M	67M	68M	72M	72M	72M	67M	65M	67M	66M	67M	68M	69M	70M				

P/E 33	
2024 Est.:	19.7
2025 Est.:	18.0
5-yr High:	881
5-yr Low:	17
vs Ind. Avg:	

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