Asm International ASIN.NL | AMSTERDAM (AEX) Exch | Elec-Semiconductor Equip | MktCap €23.38B Sales €2.73B | Shares 49M Float 42M | EPS Due in 68 Days (e)

31881008810 asm.com Almere, NETHERLANDS Inc 1964 MGMT owns --
EPS Rank 94

ASM International NV engages in the research and development, design, manufacture, and sale of equipment, and provision of service to customers for the production of semiconductor devices and integrated circuits. It operates through the Front end and Back end segments. The Front end segment manufactures and sells equipment used in wafer processing, encompassing the fabrication steps in which silicon wafers are layered with semiconductor devices. The Back end segment manufactures and sells equipment and materials used in assembly and packaging, encompassing the processes in which silicon wafers are separated into individual circuits and subsequently assembled, packaged, and tested. The company was founded by Arthur H. del Prado on March 4, 1968 and is headquartered in Almere, the Netherlands. LESS

ANNUAL - DEC END	2014	2015	2016	2017	2018	2019	2020	2021	2022
EPS EUR	2.23	2.53	2.23	7.72	3.00	6.66	5.84	10.17	7.97
CASH FLOW/SHR EUR	2.25	3.46	1.85	2.57	3.12	10.42	5.68	8.52	12.03
PRETAX MARGIN %	22%	20%	16%	50%	15%	30%	23%	30%	18%
RETURN ON EQUITY %	8%	9%	7%	23%	9%	19%	16%	24%	16%
SALES % CHANGE	21%	23%	-11%	23%	11%	57%	3%	30%	39%
SALES (MIL) EUR	546	670	598	737	818	1,284	1,328	1,730	2,411
WEEKLY	**Oct 27**	**Nov 3**	**Nov 10**	**Nov 17**	**Nov 24**	**Dec 1**	**Dec 8**	**Dec 15**	**Dec 20**
DATAGRAPH RATING	79	81	82	82	82	82	82	84	84
AVG DAILY VOL (000)	169	165	160	161	153	148	145	149	147
UP DOWN VOLUME	1.0	1.2	1.1	1.4	1.6	1.9	1.9	2.3	2.2
ACCUM/DIST RATING	20	16	15	32	23	29	15	32	33
RELATIVE STRENGTH	93	93	90	92	90	91	87	90	90
GROUP RANK	17	17	15	11	4	22	18	11	10

2023 Estimate	2024 Estimate
12.82 61%	13.50 5%

Earnings Growth Rate	Sales Growth Rate
2021-23 30% (25 Stability)	31%
2019-23 26% (25 Stability)	27%

COMP RATING 96 SMR RATING A
INV T/O 3.4x 42

DEBT % 2020-22	0.7%	0.71%	0.68%
TAX RATE 2020-22	16%	20%	26%
BACKLOG 2020-22	--	--	--

R & D 9.70% BK VAL 6.88x '22
DIV EUR 2.50 (0.7%) DIV GR RT+28% (47)
BETA 1.65(30.00) ALPHA 0.20 (0.08)
2022 EMPLOYEES 4,258 (29%)

Europe Long -0.58% in 2.7 WKS

OH -4%

LOG (Fixed) PRICE

473.00 EUR
-18.60 -3.78%

90
B+

LOG VOLUME

2M

-37%
280.7K

FINANCIALS	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24
EPS (EUR)	2.12	1.52	1.51	1.19	1.62	2.52	2.23	2.65	2.78	2.93	3.30	-3.09	4.80	7.71	3.06	2.63	2.72e	3.03e	3.39e	3.80e
EPS % CHANGE	+138%	+52%	-39%	+10%	-24%	+66%	+48%	+123%	+72%	+16%	+48%	-217%	+73%	+163%	-7%	+185%	-43%e	-61%e	+11%e	+44%e
SALES (MIL EUR)	400.6	325.1	341.8	314.6	346.6	394.0	411.7	432.9	491.3	516.9	559.5	609.8	724.8	710.0	669.1	622.3	621.0e	659.9e	702.9e	758.3e
SALES % CHANGE	+57%	+31%	-6%	+16%	-13%	+21%	+20%	+38%	+42%	+31%	+36%	+41%	+48%	+37%	+20%	+2%	-14%e	-7%e	+5%e	+22%e
EPS % SURPRISE	-5.9%	+30.1%	+5.6%	-5.4%	+9.9%	+30.5%	+1.7%	+27.7%	+3.5%	+2.9%	+11.3%	+18.4%	-12.5%	+14.8%	+1.2%	+8.6%				
FUNDS	538	670	721	763	772	1,115	1,301	1,405	1,552	1,555	1,564	1,537	1,575	1,647	1,687	1,792				
SHARES HELD BY FUNDS	21M	21M	19M	18M	18M	19M	20M	20M	20M	21M	22M	21M	22M	24M	25M	24M				

P/E	26
2024 Est.:	35.0
2025 Est.:	27.8
5-yr High:	54
5-yr Low:	8
vs Ind. Avg:	0.6x

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