

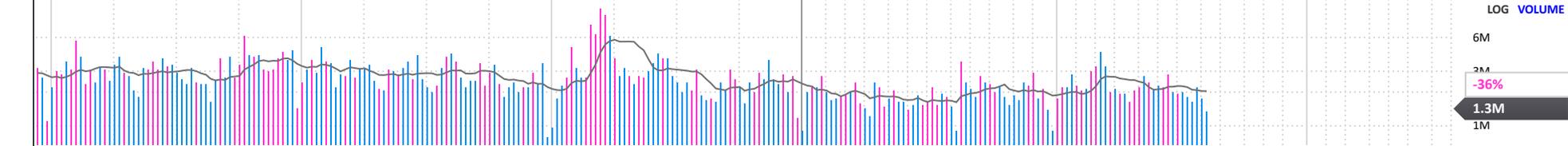
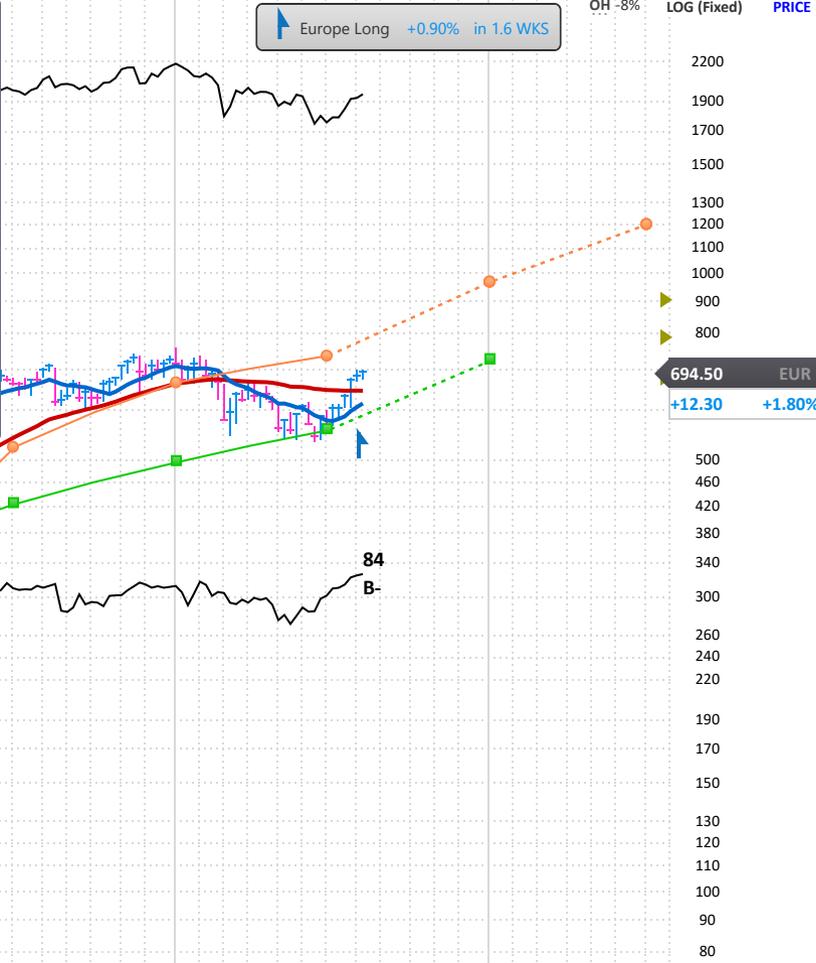
EPS 28x

3314413222
 EPS Rank 90
 lvmh.com
 Paris, FRANCE Inc 1987
 MGMT owns --

LVMH Moët Hennessy Louis Vuitton SE engages in the manufacture of luxury goods. It operates through the following business segments: Wines Spirits, Fashion Leather Goods, Perfumes Cosmetics, Watches Jewelry, Selective Retailing, and Other Activities Eliminations. The Wines Spirits segment produces and sells high quality champagne wines and sparkling wines. It also distributes vodka and white liquor. The Fashion Leather Goods segment engages in the manufacture of luggage items, bags, accessories, shoes and clothes. The Perfumes Cosmetics segment engages in the production and distribution of make up, perfume and skin care products. The Watches Jewelry segment manufactures luxury watches and accessories for men and women. It specializes in the field of chronographs and ultimate precision. The Selective Retailing segment is organized to promote an environment that is appropriate to the image and status of the luxury brands. It engages in the sale of luxury products to international travelers and on board cruise ships. This segment also manages beauty stores that combine direct access and customer assistance to customers. The Other Activities Eliminations segment includes media division. It publishes newspapers and magazines, manages business and financial websites and holds radio stations. This segment also engages in the real estate industry and builds luxury yachts. The company was founded on January 1, 1987 and is headquartered in Paris, France. [LESS](#)

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate	2023 Estimate
EPS EUR	6.87	11.27	7.11	7.92	10.68	12.64	14.25	9.34	23.90	27.97	31.08
CASH FLOW/SHR EUR	9.51	9.28	11.17	12.38	13.86	16.88	23.13	21.64	37.03		
PRETAX MARGIN %	20%	27%	17%	17%	19%	20%	20%	17%	27%	33%	33%
RETURN ON EQUITY %	13%	23%	16%	16%	19%	21%	21%	13%	29%	17%	17%
SALES % CHANGE	3%	6%	16%	5%	13%	10%	15%	-17%	44%		
SALES (MIL) EUR	29K	31K	36K	38K	43K	47K	54K	45K	64K		
WEEKLY	Jun 17	Jun 24	Jul 1	Jul 8	Jul 15	Jul 22	Jul 29	Aug 5	Aug 12	Aug 19	Aug 26
DATAGRAPH RATING	53	60	59	61	63	65	69	68	68	68	68
AVG DAILY VOL (000)	467	462	457	455	446	423	420	412	394	412	394
UP/DOWN VOLUME	0.8	0.8	0.7	0.7	0.9	0.9	1.2	1.2	1.3	1.3	1.3
ACCUM/DIST RATING	-24	-12	-10	0	2	1	16	11	10	10	10
RELATIVE STRENGTH	34	50	47	59	61	63	77	84	84	84	84
GROUP RANK	112	99	92	67	50	43	27	15	13	13	13

78.57
67.86
60.71
53.57
46.43
42.86
39.29
35.71
32.14
28.57
26.39
21.43
17.86
16.43
15.00
13.57
12.14
10.71
9.29
8.57
7.86
6.79
6.07
5.36
4.64
4.29
3.93
3.57
3.21
2.86



FINANCIALS	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	P/E	26
EPS (EUR)		6.66		6.49		7.75		1.04		8.30		10.50		13.40		12.99						2022 Est.: 24.8
EPS % CHANGE				+9%		+16%		-84%		+7%		+910%		+61%		+24%						2023 Est.: 22.3
SALES (MIL EUR)		25,076.0		25,082.0		28,588.0		18,393.0		26,258.0		28,665.0		35,550.0		36,729.0						5-yr High: 55
SALES % CHANGE				+15%		+14%		-27%		-8%		+56%		+35%		+28%						5-yr Low: 19
EPS % SURPRISE		-3.1%		-4.9%		-3.6%		-67.1%				+31.3%				+1.7%						vs Ind. Avg: 1.5x
FUNDS	2,475	2,549	2,691	2,975	3,064	3,207	3,348	3,432	3,454	3,558	3,751	3,933	4,040	4,256	4,368	4,530						
SHARES HELD BY FUNDS	93M	94M	95M	96M	96M	97M	100M	101M	102M	103M	102M	105M	103M	104M	105M	105M						