Edp Renovaveis EDPR.PT | LISBON Exch | Energy-Alternative/Other | MktCap €24.50B Sales €1.88B | Shares 961M Float 240M | EPS Due in 72 Days (e)

34914238402 edpr.com Oviedo, SPAIN Inc 2007 MGMT owns --

EPS Rank 97

EDP Renovaveis SA operates as a renewable energy company, which engages in the development, construction, and operation of wind farms and solar plants. The firm generates energy from renewable sources in several locations. It operates through the following geographical business segments: Europe, North America, and Brazil. The Europe segment consists of operations in Spain, Portugal, Belgium, France, Italy, Netherlands, Poland, Romania, and the United Kingdom. The North America segment comprises EDPR North America and EDPR Canada Group companies. The Brazil segment deals with EDPR Brasil Group companies. The company was founded on December 4, 2007 and is headquartered in Oviedo, Spain. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	0.15	0.14	0.19	0.06	0.32	0.36	0.54	0.64	0.70
CASH FLOW/SHR EUR	0.75	0.64	0.58	0.74	0.89	0.88	1.01	0.88	0.75
PRETAX MARGIN %	18%	15%	22%	15%	31%	32%	39%	45%	49%
RETURN ON EQUITY %	2%	2%	3%	1%	5%	5%	7%	8%	8%
SALES % CHANGE	2%	-3%	17%	8%	10%	5%	7%	-4%	2%
SALES (MIL) EUR	1,193	1,154	1,350	1,455	1,604	1,678	1,795	1,724	1,758
WEEKLY	**Jun 17**	**Jun 24**	**Jul 1**	**Jul 8**	**Jul 15**	**Jul 22**	**Jul 29**	**Aug 5**	**Aug 12**
DATAGRAPH RATING	59	66	63	72	74	70	73	74	73
AVG DAILY VOL (000)	793	767	680	689	691	687	683	656	623
UP DOWN VOLUME	0.6	0.7	0.9	1.0	1.2	1.1	1.2	1.2	1.3
ACCUM/DIST RATING	17	16	26	36	37	19	28	19	22
RELATIVE STRENGTH	53	66	66	77	73	75	84	90	88
GROUP RANK	15	13	15	4	2	3	2	2	2

2022 Estimate		2023 Estimate	
0.73	4%	0.72	-1%

Earnings Growth Rate	Sales Growth Rate
2020-22 10% (21 Stability)	0%
2018-22 35% (42 Stability)	0%

COMP RATING 91 SMR RATING B

INV T/O 17.4x 73

DEBT %	2019-21	40%	49%	47%
TAX RATE	2019-21	12%	11%	10%
BACKLOG	2019-21	--	--	--

R & D -- BK VAL 2.80x '21

DIV EUR 0.09 (0.4%) DIV GR RT+12% (6)

BETA 1.26(32.00) ALPHA 0.02 (0.01)

2021 EMPLOYEES 2,150 (24%)

Europe Long +2.99% in 18.4 WKS

OH -4% LOG (Fixed) PRICE

25.51 EUR

+0.270 +1.07%

88

B

LOG VOLUME

6M

2.8M

-13%

FINANCIALS	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23
EPS (EUR)	0.05	-0.03	0.23	0.07	0.32	0.00	0.15	0.07	0.22	0.07	0.27	0.04	0.11	0.01	0.53	0.07				
EPS % CHANGE	-38%	-175%	+77%	-36%	+540%	+100%	-35%	0%	-31%	0%	+80%	-43%	-50%	-86%	+96%	+75%				
SALES (MIL EUR)	395.0	315.5	457.8	520.9	484.2	359.0	459.6	486.9	426.1	346.4	471.4	448.0	408.0	335.7	566.0	569.0				
SALES % CHANGE	-14%	-12%	-5%	-1%	+23%	+14%	0%	-7%	-12%	-4%	+3%	-8%	-4%	-3%	+20%	+27%				
EPS % SURPRISE	+66.7%	-137.5%	+130.0%	-333.3%	-33.3%	-966.7%	+1.0K%	+16.7%	+266.7%	-36.4%	-153.9%	+5.3%	+12.3%	-79.0%	-77.9%	-13.6%				
FUNDS	175	190	190	196	203	233	264	360	408	478	593	716	1,082	1,182	1,279	1,295				
SHARES HELD BY FUNDS	89M	88M	79M	78M	80M	78M	76M	76M	81M	87M	101M	144M	157M	162M	162M	156M				

P/E 36

2022 Est.: 34.8

2023 Est.: 35.2

5-yr High: 54

5-yr Low: 14

vs Ind. Avg: 0.8x