Accor AC.FR | PARIS-SBF Exch | Leisure-Lodging | MktCap €6.95B Sales €3.11B | Shares 263M Float 184M

EPS 92 x

33145388625 accor.com Paris, FRANCE Inc 1960 MGMT owns --

EPS Rank 20

Accor SA is a holding company, which engages in the operation and investment in hotel properties. It operates through the following segments: Hotel Service, Hotels Assets, and New Businesses. The Hotel Services corresponds to AccorHotels' business as a hotel manager and franchisor. The Hotel Assets segment comprising the group's owned and leased hotels. This segment comprises hotels operations in Eastern Europe and certain hotels, mainly in Brazil. The New Businesses segment corresponds to new businesses developed by the group such as, digital services for independent hotels, private luxury home rentals, digital sales, and concierge services. Accor was founded by Paul Dubrule and Gérard Pélisson on April 22, 1960 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	0.55	0.97	0.88	0.88	1.42	-0.71	1.55	-7.71	0.32
CASH FLOW/SHR EUR	2.26	2.97	3.33	1.95	3.27	1.57	2.20	-1.90	-1.03
PRETAX MARGIN %	5%	7%	15%	11%	12%	0%	15%	-107%	10%
RETURN ON EQUITY %	5%	6%	3%	2%	6%	-1%	6%	-74%	-1%
SALES % CHANGE	-4%	1%	-75%	20%	69%	18%	23%	-60%	36%
SALES (MIL) EUR	5,425	5,454	1,368	1,646	2,774	3,282	4,049	1,621	2,204
WEEKLY	**Jun 17**	**Jun 24**	**Jul 1**	**Jul 8**	**Jul 15**	**Jul 22**	**Jul 29**	**Aug 5**	**Aug 11**
DATAGRAPH RATING	65	66	56	59	59	61	50	42	44
AVG DAILY VOL (000)	662	653	645	633	605	581	629	632	615
UP DOWN VOLUME	1.3	1.2	0.9	0.9	0.9	1.0	0.8	0.9	0.9
ACCUM/DIST RATING	5	-1	-16	-15	-14	2	-9	-10	-9
RELATIVE STRENGTH	69	69	44	56	47	49	24	28	26
GROUP RANK	25	28	40	52	64	68	95	84	98

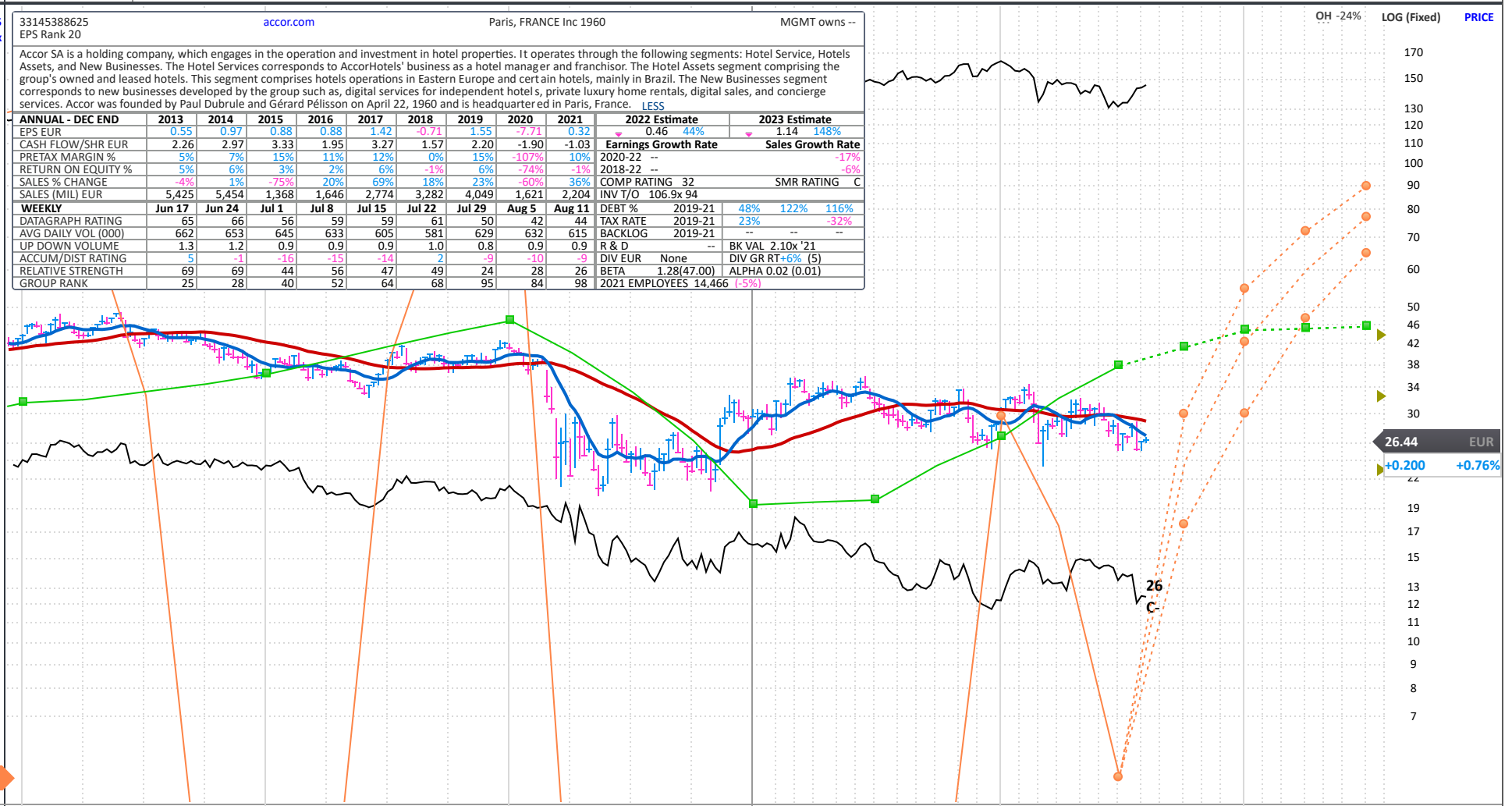
2022 Estimate	2023 Estimate
0.46 44%	1.14 148%

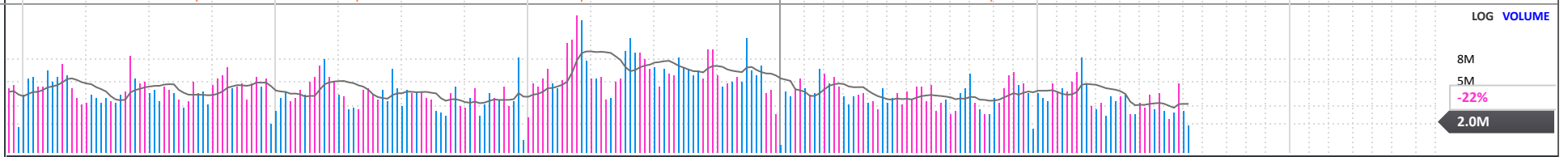
Earnings Growth Rate	Sales Growth Rate
2020-22 --	-17%
2018-22 --	-6%

COMP RATING 32 SMR RATING C

INV T/O 106.9x 94

DEBT %	2019-21	48%	122%	116%
TAX RATE	2019-21	23%		-32%
BACKLOG	2019-21	--	--	--
R & D	--	BK VAL 2.10x '21		
DIV EUR	None	DIV GR RT +6% (5)		
BETA	1.28(47.00)	ALPHA 0.02 (0.01)		
2021 EMPLOYEES 14,466 (-5%)				





FINANCIALS	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23
EPS (EUR)		-0.71				1.55				-7.71		0.26		0.07		-0.01		0.48e		0.37e
EPS % CHANGE		-150%				+318%				-597%						-104%		+586%e		+3,800%e
SALES (MIL EUR)		3,282.0				4,049.0				1,621.0		824.0		1,380.0		1,725.0		1,966.3e		1,795.6e
SALES % CHANGE		+18%				+23%				-60%						+109%		+42%e		+4%e
EPS % SURPRISE		-18.0%				-37.4%				+10.0%		+20.0%		0.0%		-60.0%				
FUNDS	993	1,000	963	996	1,003	1,035	967	965	960	955	1,046	1,020	965	970	1,018	1,027				
SHARES HELD BY FUNDS	88M	85M	86M	81M	81M	81M	73M	69M	68M	64M	63M	64M	67M	69M	65M	63M				

P/E	461
2022 Est.:	57.6
2023 Est.:	23.3
5-yr High:	567
5-yr Low:	23
vs Ind. Avg:	

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