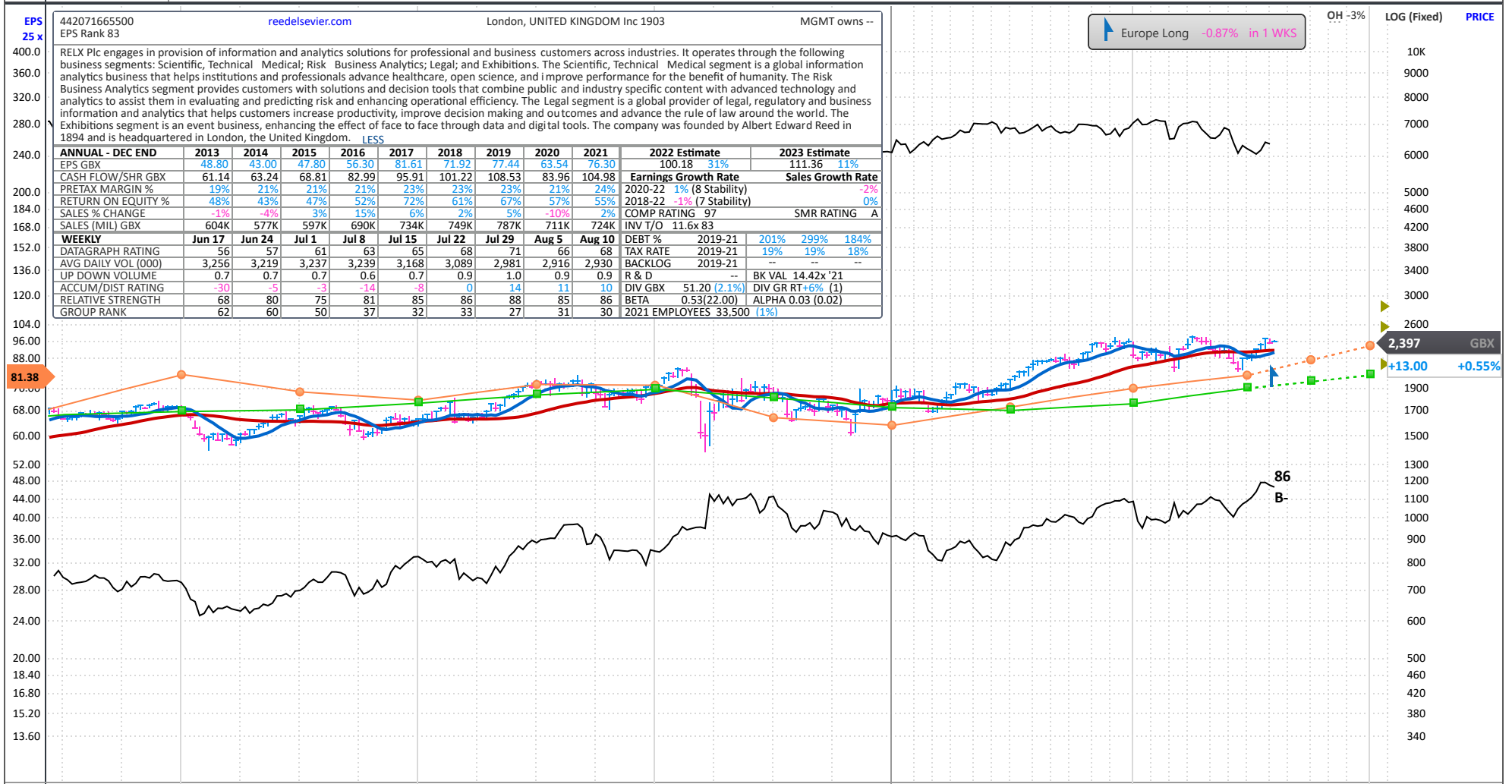
Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p4.60T Sales p781.90B | Shares 1.920B Float 1.824B

442071665500 reedelsevier.com London, UNITED KINGDOM Inc 1903 MGMT owns --
EPS Rank 83

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1894 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS GBX	48.80	43.00	47.80	56.30	81.61	71.92	77.44	63.54	76.30
CASH FLOW/SHR GBX	61.14	63.24	68.81	82.99	95.91	101.22	108.53	83.96	104.98
PRETAX MARGIN %	19%	21%	21%	21%	23%	23%	23%	21%	24%
RETURN ON EQUITY %	48%	43%	47%	52%	72%	61%	67%	57%	55%
SALES % CHANGE	-1%	-4%	3%	15%	6%	2%	5%	-10%	2%
SALES (MIL) GBX	604K	577K	597K	690K	734K	749K	787K	711K	724K
WEEKLY	**Jun 17**	**Jun 24**	**Jul 1**	**Jul 8**	**Jul 15**	**Jul 22**	**Jul 29**	**Aug 5**	**Aug 10**
DATAGRAPH RATING	56	57	61	63	65	68	71	66	68
AVG DAILY VOL (000)	3,256	3,219	3,237	3,239	3,168	3,089	2,981	2,916	2,930
UP DOWN VOLUME	0.7	0.7	0.7	0.6	0.7	0.9	1.0	0.9	0.9
ACCUM/DIST RATING	-30	-5	-3	-14	-8	0	14	11	10
RELATIVE STRENGTH	68	80	75	81	85	86	88	85	86
GROUP RANK	62	60	50	37	32	33	27	31	30

2022 Estimate		2023 Estimate	
100.18	31%	111.36	11%
Earnings Growth Rate		**Sales Growth Rate**	
2020-22 1% (8 Stability)		-2%	
2018-22 -1% (7 Stability)		0%	
COMP RATING 97		SMR RATING A	
INV T/O 11.6x 83			
DEBT % 2019-21	201%	299%	184%
TAX RATE 2019-21	19%	19%	18%
BACKLOG 2019-21	--	--	--
R & D --		BK VAL 14.42x '21	
DIV GBX 51.20 (2.1%)		DIV GR RT+6% (1)	
BETA 0.53(22.00)		ALPHA 0.03 (0.02)	
2021 EMPLOYEES 33,500 (1%)			



FINANCIALS	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22
EPS (GBX)		34.11		37.81		39.92		37.52		28.44		35.10		34.46		41.84		39.54		54.67e
EPS % CHANGE						+17%		-1%		-29%		-6%		+21%		+19%		+15%		+31%e
SALES (MIL GBX)		365,300.0		383,900.0		388,800.0		398,600.0		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		437,150.2e
SALES % CHANGE						+6%		+4%		-10%		-9%		-3%		+7%		+17%		+14%e
EPS % SURPRISE		-0.2%		+0.1%		+0.7%		+1.1%		+8.5%		+8.3%		-0.7%				0.0%		
FUNDS	1,127	1,213	1,645	1,787	1,898	1,966	2,090	2,184	2,268	2,372	2,355	2,328	2,382	2,415	2,482	2,639	2,742	2,876		
SHARES HELD BY FUNDS	436M	461M	805M	910M	906M	901M	869M	875M	906M	921M	943M	965M	976M	1B	1B	1B	1B	1B		

P/E	30
2022 Est.:	23.9
2023 Est.:	21.5
5-yr High:	32
5-yr Low:	18
vs Ind. Avg:	0.7x

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