Edenred EDEN.FR | PARIS-SBF Exch | Comml Svcs-Outsourcing | MktCap €12.87B Sales €1.74B | Shares 250M Float 207M

33174317500 edenred.com Malakoff, FRANCE Inc 2006 MGMT owns --
EPS Rank 84

Edenred SA engages in the provision of payment solutions for the working world. Its solutions inclu de employee benefits, incentive and rewards programs. The company was founded on December 14, 2006 and is headquartered in Malakoff, France. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	0.71	0.73	0.78	0.78	1.03	1.07	1.30	0.97	1.26
CASH FLOW/SHR EUR	1.63	1.54	1.63	2.22	2.95	3.37	3.55	6.06	1.46
PRETAX MARGIN %	29%	28%	27%	27%	30%	30%	31%	27%	31%
RETURN ON EQUITY %									
SALES % CHANGE	-3%	1%	4%	7%	17%	6%	18%	-9%	11%
SALES (MIL) EUR	950	958	1,000	1,073	1,253	1,327	1,570	1,423	1,583
WEEKLY	**Jun 17**	**Jun 24**	**Jul 1**	**Jul 8**	**Jul 15**	**Jul 22**	**Jul 29**	**Aug 5**	**Aug 10**
DATAGRAPH RATING	66	55	61	60	59	65	71	71	70
AVG DAILY VOL (000)	574	525	518	486	460	432	454	447	450
UP DOWN VOLUME	1.0	0.7	0.9	0.8	1.0	1.4	1.5	1.5	1.7
ACCUM/DIST RATING	-13	-16	4	-4	8	17	34	39	36
RELATIVE STRENGTH	82	74	81	70	72	77	88	91	91
GROUP RANK	65	57	60	56	37	27	18	17	22

2022 Estimate	2023 Estimate
▲ 1.67 33%	▲ 1.89 13%

Earnings Growth Rate	Sales Growth Rate
2020-22 3% (10 Stability)	4%
2018-22 4% (8 Stability)	6%

COMP RATING 91 SMR RATING --
INV T/O 17.1x 83

DEBT %	2019-21	--	--	--
TAX RATE	2019-21	32%	33%	31%
BACKLOG	2019-21	--	--	--
R & D	--	BK VAL -13.42x '21		
DIV EUR	0.90 (1.8%)	DIV GR RT+2% (12)		
BETA	0.65(29.00)	ALPHA 0.04 (0.02)		

2021 EMPLOYEES 9,161 (4%)

Europe Long -0.73% in 0.3 WKS

OH -2% LOG (Fixed) PRICE

51.58 EUR
+0.080 +0.16%

91
A-

LOG VOLUME
3M
2M
1.2M
-10%

FINANCIALS	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23
EPS (EUR)		0.55		0.61		0.69		0.41		0.56		0.54		0.72		0.68		0.96e		0.91e
EPS % CHANGE				+15%		+25%		-33%		-19%		+32%		+29%		+26%		+33%e		+34%e
SALES (MIL EUR)		687.0		748.0		822.0		675.0		748.0		736.0		847.0		891.0		1,010.7e		1,022.9e
SALES % CHANGE				+17%		+20%		-10%		-9%		+9%		+13%		+21%		+19%e		+15%e
EPS % SURPRISE		+8.2%		+5.3%		+1.4%		-2.1%		+4.6%		+3.6%		+9.2%		-14.7%				
FUNDS	867	889	993	1,040	1,053	1,140	1,159	1,191	1,169	1,184	1,195	1,227	1,262	1,314	1,321	1,358				
SHARES HELD BY FUNDS	132M	126M	126M	126M	127M	127M	129M	127M	126M	125M	126M	128M	127M	129M	134M	141M				

P/E	37
2022 Est.:	30.9
2023 Est.:	27.2
5-yr High:	50
5-yr Low:	21
vs Ind. Avg:	1.0x

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