Neoen NEOP.FR | PARIS-SBF Exch | Energy-Alternative/Other | MktCap €4.67B Sales €392.80M | Shares 108M Float 51M

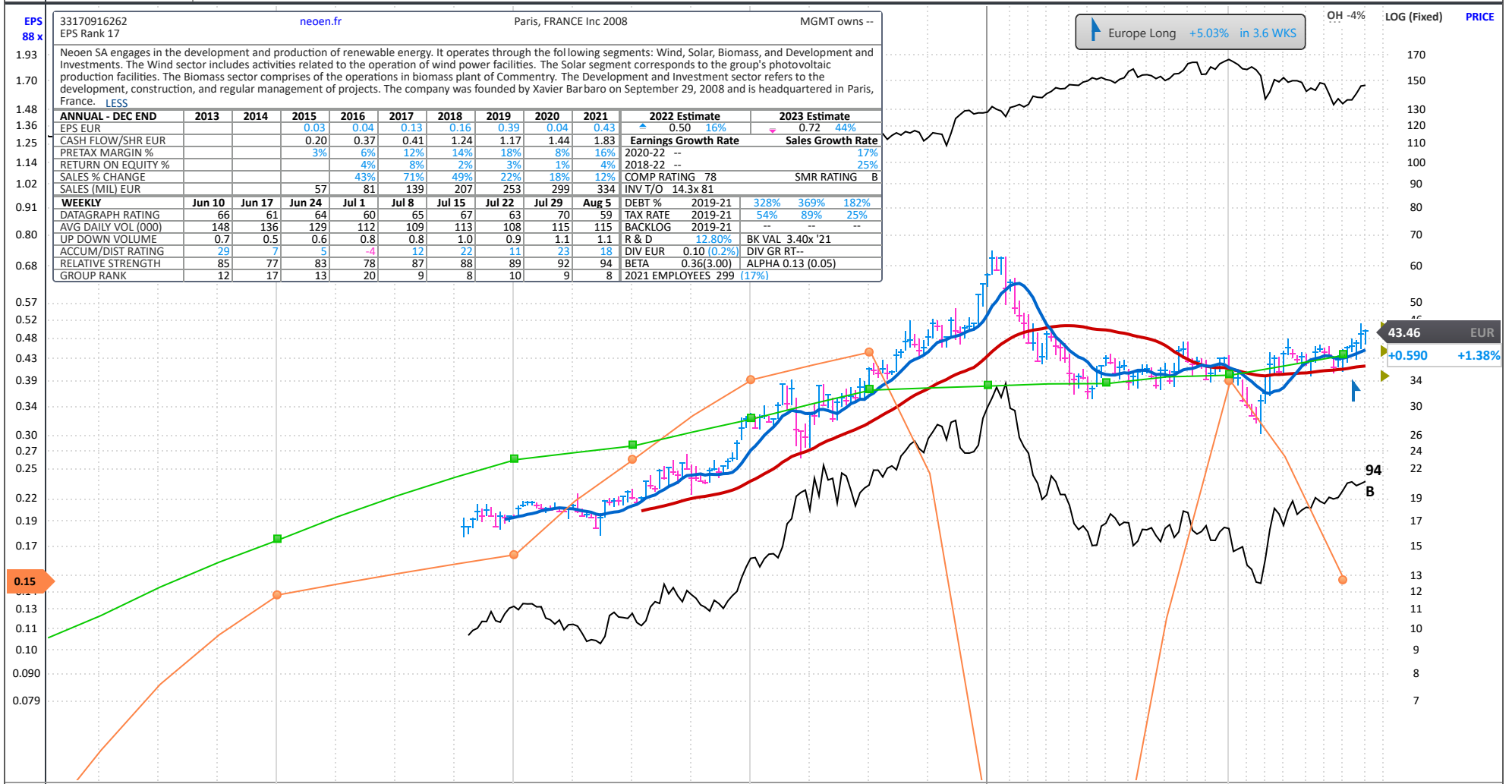
33170916262 neoen.fr Paris, FRANCE Inc 2008 MGMT owns --
EPS Rank 17

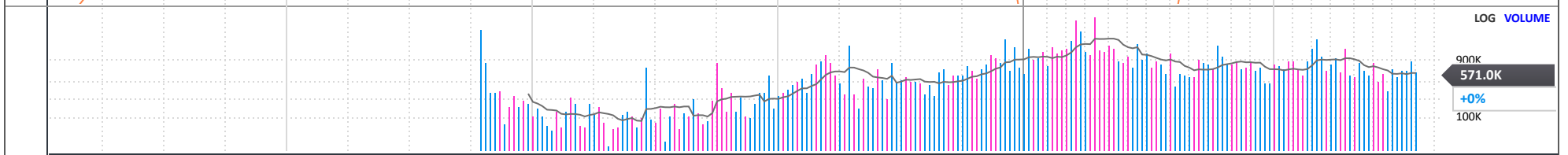
Neoen SA engages in the development and production of renewable energy. It operates through the following segments: Wind, Solar, Biomass, and Development and Investments. The Wind sector includes activities related to the operation of wind power facilities. The Solar segment corresponds to the group's photovoltaic production facilities. The Biomass sector comprises of the operations in biomass plant of Commentry. The Development and Investment sector refers to the development, construction, and regular management of projects. The company was founded by Xavier Barbaro on September 29, 2008 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate	2023 Estimate
EPS EUR			0.03	0.04	0.13	0.16	0.39	0.04	0.43	0.50 16%	0.72 44%
CASH FLOW/SHR EUR			0.20	0.37	0.41	1.24	1.17	1.44	1.83	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %			3%	6%	12%	14%	18%	8%	16%	2020-22 --	17%
RETURN ON EQUITY %				4%	8%	2%	3%	1%	4%	2018-22 --	25%
SALES % CHANGE				43%	71%	49%	22%	18%	12%	COMP RATING 78	SMR RATING B
SALES (MIL) EUR			57	81	139	207	253	299	334	INV T/O 14.3x 81	

WEEKLY	Jun 10	Jun 17	Jun 24	Jul 1	Jul 8	Jul 15	Jul 22	Jul 29	Aug 5
DATAGRAPH RATING	66	61	64	60	65	67	63	70	59
AVG DAILY VOL (000)	148	136	129	112	109	113	108	115	115
UP DOWN VOLUME	0.7	0.5	0.6	0.8	0.8	1.0	0.9	1.1	1.1
ACCUM/DIST RATING	29	7	5	-4	12	22	11	23	18
RELATIVE STRENGTH	85	77	83	78	87	88	89	92	94
GROUP RANK	12	17	13	20	9	8	10	9	8

DEBT % 2019-21	328%	369%	182%
TAX RATE 2019-21	54%	89%	25%
BACKLOG 2019-21	--	--	--
R & D 12.80%	BK VAL 3.40x '21		
DIV EUR 0.10 (0.2%)	DIV GR RT--		
BETA 0.36(3.00)	ALPHA 0.13 (0.05)		
2021 EMPLOYEES 299 (17%)			





FINANCIALS	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22
EPS (EUR)		0.13				0.16		0.18		0.21		0.24		-0.19		0.05		0.34		-0.20
EPS % CHANGE		+225%				+23%						+33%		-190%		-79%		+279%		-500%
SALES (MIL EUR)		139.3				207.0		118.2		135.0		157.2		141.6		164.9		168.7		224.1
SALES % CHANGE		+71%				+49%						+33%		+5%		+5%		+19%		+36%
EPS % SURPRISE												-20.8%								
FUNDS						61	61	68	72	92	116	138	158	226	287	309	305	321	331	348
SHARES HELD BY FUNDS						8,844,591	8,910,123	9,453,607	9,195,810	16M	17M	18M	13M	17M	18M	19M	19M	21M	22M	21M

P/E	299
2022 Est.:	86.3
2023 Est.:	60.5
5-yr High:	1K
5-yr Low:	50
vs Ind. Avg:	6.2x

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