Aena Sme AENA.ES | MADRID-SIBE Exch | Leisure-Services | MktCap €18.53B Sales €3.18B | Shares 150M Float 74M | EPS Due in 82 Days (e)

34913211000 aena.es Madrid, SPAIN Inc 1991 MGMT owns --

EPS Rank 54

Aena S.M.E. SA engages in the management and operation of airport terminals. It operates through the following business segments: Airports, Real Estate services and International. The Airports segment provides airport services such as cargo handling, air transportation and passenger security. The Real Estate segment includes industrial and real estate assets that are not included in terminals. The International segment deals with the international development business. The company was founded on June 19, 1991 and is headquartered in Madrid, Spain. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	3.98	3.19	5.56	7.76	8.21	8.85	9.61	-0.85	-0.40
CASH FLOW/SHR EUR	8.05	9.05	10.93	12.34	13.54	13.12	14.25	0.98	1.91
PRETAX MARGIN %	17%	22%	30%	40%	40%	41%	42%	-10%	-8%
RETURN ON EQUITY %	22%	15%	21%	23%	22%	23%	23%	-2%	-1%
SALES % CHANGE	11%	7%	12%	8%	7%	6%	6%	-51%	6%
SALES (MIL) EUR	2,877	3,076	3,451	3,710	3,961	4,201	4,444	2,181	2,319

WEEKLY	Jun 10	Jun 17	Jun 24	Jul 1	Jul 8	Jul 15	Jul 22	Jul 29	Aug 4
DATAGRAPH RATING	55	58	48	47	46	49	51	55	54
AVG DAILY VOL (000)	134	135	136	142	137	138	133	144	145
UP DOWN VOLUME	0.7	1.0	0.8	0.7	0.9	0.9	1.0	0.8	0.7
ACCUM/DIST RATING	-11	-1	-18	-39	-35	-26	-27	-26	-26
RELATIVE STRENGTH	63	48	30	27	28	28	34	34	32
GROUP RANK	28	30	41	48	53	56	56	60	56

2022 Estimate	2023 Estimate
4.03 1108%	6.73 67%

Earnings Growth Rate	Sales Growth Rate
2020-22 --	-21%
2018-22 --	-13%

COMP RATING 39 SMR RATING C

INV T/O 257.9x 93

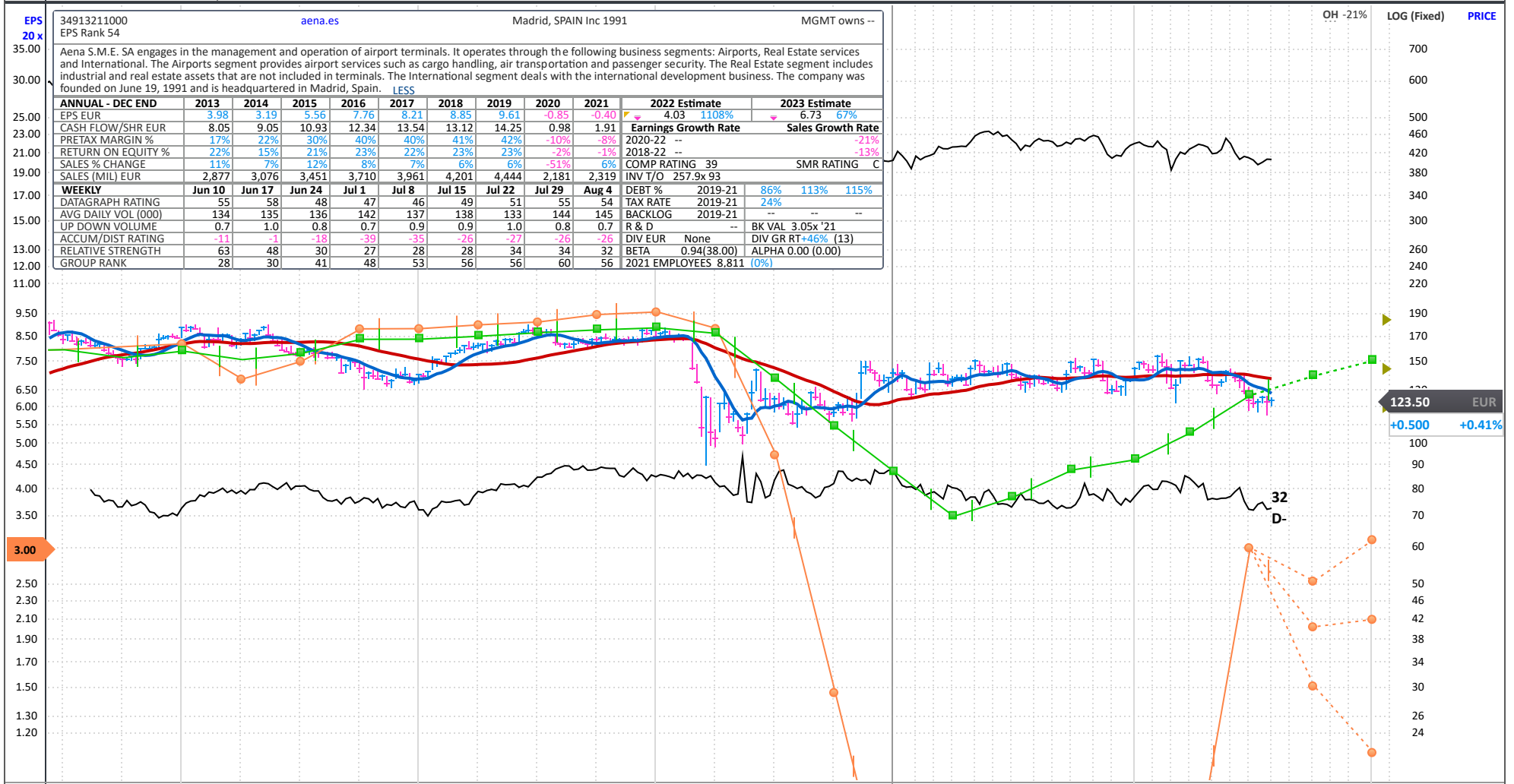
DEBT %	2019-21	86%	113%	115%
TAX RATE	2019-21	24%		
BACKLOG	2019-21	--	--	--

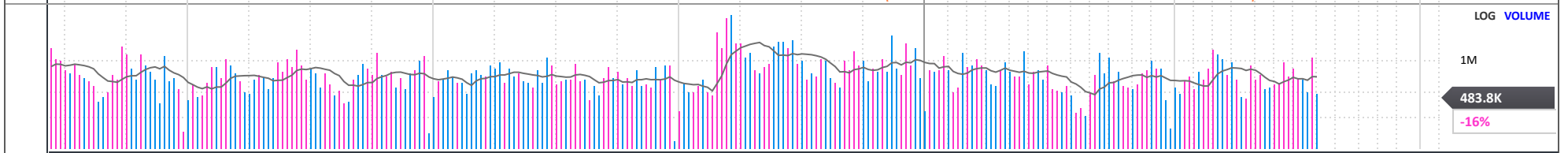
R & D -- BK VAL 3.05x '21

DIV EUR None DIV GR RT+46% (13)

BETA 0.94(38.00) ALPHA 0.00 (0.00)

2021 EMPLOYEES 8,811 (0%)





FINANCIALS	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22
EPS (EUR)	0.74	2.69	3.36	2.06	0.91	2.82	3.70	2.19	0.15	-1.29	0.42	-0.13	-1.61	-0.70	1.48	0.42	-0.64	1.73	0.51e	0.50e
EPS % CHANGE					+23%	+5%	+10%	+6%	-84%	-146%	-89%	-106%	-1,173%	+46%	+252%	+423%	+60%	+347%	-66%e	+19%e
SALES (MIL EUR)	827.9	1,108.5	1,272.6	992.5	890.2	1,183.3	1,334.2	1,035.8	769.0	316.1	608.7	486.8	340.5	489.3	885.9	603.0	669.9	1,024.5	1,208.1e	876.6e
SALES % CHANGE					+8%	+7%	+5%	+4%	-14%	-73%	-54%	-53%	-56%	+55%	+46%	+24%	+97%	+109%	+36%e	+45%e
EPS % SURPRISE	-39.5%	+0.5%	+29.6%	+109.7%	+21.3%	-13.9%	+20.6%	+4.7%	-64.1%	-3.7%	-198.6%	-82.2%	+652.3%	-52.9%	+6.8K%	+142.8%				
FUNDS	1,003	1,103	1,124	1,090	1,209	1,343	1,394	1,469	1,418	1,373	1,260	1,252	1,241	1,241	1,219	1,212	1,207	1,227		
SHARES HELD BY FUNDS	33M	31M	31M	33M	35M	36M	36M	36M	33M	32M	31M	31M	30M	31M	31M	31M	31M	31M		

P/E	41
2022 Est.:	30.7
2023 Est.:	18.3
5-yr High:	276
5-yr Low:	10
vs Ind. Avg:	

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