Serco Group SRP.GB | LONDON Exch | Comml Svcs-Outsourcing | MktCap p224.08B Sales p449.76B | Shares 1.196B Float 1.125B | EPS Due in 3 Days (e)

441256745900 serco.com Hook, UNITED KINGDOM Inc 1986 MGMT owns --

EPS Rank 92

Serco Group Plc engages in the provision of business process outsourcing, consulting, and technolog y services. It offers advisory, design, and delivery expertise in the areas of operations strategy, transformation, program delivery, outsourcing, people performance and selection, and change management and research. It operates through the following segments: UK and Europe, Americas, AsPac, Middle East, and Corporate. The UK and Europe segment offers frontline services to defense, health, and justice and immigration sectors delivered to the country's government and devolved authorities. The Americas segment delivers services to U.S. federal and civilian agencies, selected state and municipal governments, and the Canadian government. The As Pac segment caters Asia Pacific region including Australia, New Zealand, and Hong Kong. The Middle East segment serves the defense, transport, and healthcare sectors in the Middle East region. The Corporate segment includes central and head office costs. The company was founded in 1929 and is headquartered in Hook, the United Kingdom. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS GBX	16.29	-166.55	-15.47	-0.11	-0.76	6.16	4.30	10.89	24.86
CASH FLOW/SHR GBX	3.43	7.21	-1.85	-3.82	-0.83	1.45	8.95	21.06	27.31
PRETAX MARGIN %	1%	-28%	-3%	0%	-1%	2%	2%	4%	4%
RETURN ON EQUITY %	9%	-262%	-31%	4%	-3%	20%	9%	21%	35%
SALES % CHANGE	6%	-16%	-12%	-5%	-2%	-2%	10%	22%	15%
SALES (MIL) GBX	428K	360K	318K	301K	295K	290K	321K	391K	450K
WEEKLY	**Jun 3**	**Jun 10**	**Jun 17**	**Jun 24**	**Jul 1**	**Jul 8**	**Jul 15**	**Jul 22**	**Jul 29**
DATAGRAPH RATING	55	56	56	55	56	56	57	57	57
AVG DAILY VOL (000)	3,419	3,657	3,765	3,882	4,089	4,012	4,142	4,099	4,209
UP DOWN VOLUME	3.3	3.4	2.8	2.5	2.4	2.4	2.6	2.6	2.4
ACCUM/DIST RATING	50	43	44	47	55	54	59	45	53
RELATIVE STRENGTH	94	94	93	94	93	95	95	96	97
GROUP RANK	85	86	75	83	87	71	67	70	69

2022 Estimate	2023 Estimate
12.37 -50%	13.08 6%
Earnings Growth Rate	**Sales Growth Rate**
2019-21 76% (32 Stability)	17%
2017-21 162% (99 Stability)	9%
COMP RATING 97	SMR RATING B
INV T/O 193.8x 97	

DEBT %	2019-21	99%	83%	61%
TAX RATE	2019-21	57%	14%	-61%
BACKLOG	2019-21	--	--	--
R & D	--	BK VAL 2.29x '21		
DIV GBX	2.41 (1.3%)	DIV GR RT+3% (32)		
BETA	0.72(24.00)	ALPHA 0.10 (0.07)		

Europe Long +2.91% in 1.9 WKS

OH -2%

LOG (Fixed) PRICE

187.30 GBX

-1.00 -0.53%

97 A

LOG VOLUME

20M 7M

-72%

197.8K

FINANCIALS	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22
EPS (GBX)		-0.76		1.32		4.84				4.30		5.74		5.17		19.23		5.63		
EPS % CHANGE		-591%														+235%		+9%		
SALES (MIL GBX)		295,090.0		142,290.0		147,910.0				320,620.0		182,660.0		208,220.0		219,010.0		230,750.0		
SALES % CHANGE		-2%														+20%		+11%		
EPS % SURPRISE																+10.7%				
FUNDS	171	166	164	166	162	148	170	209	226	237	231	244	237	267	268	270	278	284		
SHARES HELD BY FUNDS	328M	379M	409M	404M	418M	405M	405M	457M	490M	509M	520M	540M	548M	548M	557M	584M	646M	689M		

P/E	8
2022 Est.:	15.1
2023 Est.:	14.3
5-yr High:	1K
5-yr Low:	5
vs Ind. Avg:	0.2x

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