



ANNUAL - DEC END

2013

2014

2015

2016

2017

2018

2019

2020

2021

2022 Estimate

2023 Estimate

EPS EUR

-0.05

1.98

2.05

2.40

2.99

2.48

2.39

2.49

4.14

4.69

5.09

CASH FLOW/SHR EUR

2.01

2.82

3.67

3.69

2.27

3.39

3.38

7.71

7.31

13%

9%

PRETAX MARGIN %

2%

8%

7%

9%

8%

7%

8%

12%

30%

35 Stability

RETURN ON EQUITY %

0%

10%

10%

12%

14%

11%

10%

15%

8%

35 Stability

SALES % CHANGE

-5%

-1%

7%

0%

0%

-2%

-15%

-8%

17%

94

SALES (MIL) EUR

1,695

1,670

1,785

1,783

1,781

1,750

2,003

1,837

2,147

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WEEKLY

Jun 3

Jun 10

Jun 17

Jun 24

Jul 1

Jul 8

Jul 15

Jul 22

Jul 29

2019-21

2020-22

2021

DATAGRAPH RATING

61

63

60

61

60

61

61

66

67

63%

45%

41%

AVG DAILY VOL (000)

49

53

56

55

56

55

56

55

57

26%

26%

25%

UP/DOWN VOLUME

1.4

1.5

1.8

1.7

1.4

1.6

1.8

2.3

2.3

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ACCUM/DIST RATING

15

10

15

15

21

26

29

27

36

1.15

2.3%

1.67x '21

RELATIVE STRENGTH

89

88

85

86

84

89

87

89

92

0.92

42.00

0.11

0.06

GROUP RANK

81

86

86

82

83

94

89

81

92

2021 EMPLOYEES

18,266

0%

DEBT %

2019-21

63%

45%

41%

TAX RATE

2019-21

26%

26%

25%

BACKLOG

2019-21

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R & D

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DIV EUR

1.15

2.3%

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BETA

0.92

42.00

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ALPHA

0.11

0.06

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SMR RATING

B

INV T/O

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BK VAL

1.67x '21

DIV GR RT

-1%

29

2021 EMPLOYEES

18,266

0%

PANARAY®

2022 WILLIAM O'NEIL & CO. INC.

Ipsos (IPS.FR)

Weekly as of FRI 29 July 2022