

man.com
EPS Rank 98

St. Helier, UNITED KINGDOM Inc 2018

MGMT owns --

Europe Long +9.64% in 9.7 WKS

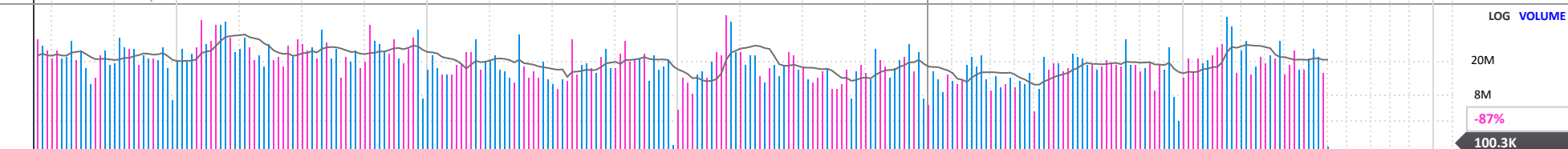
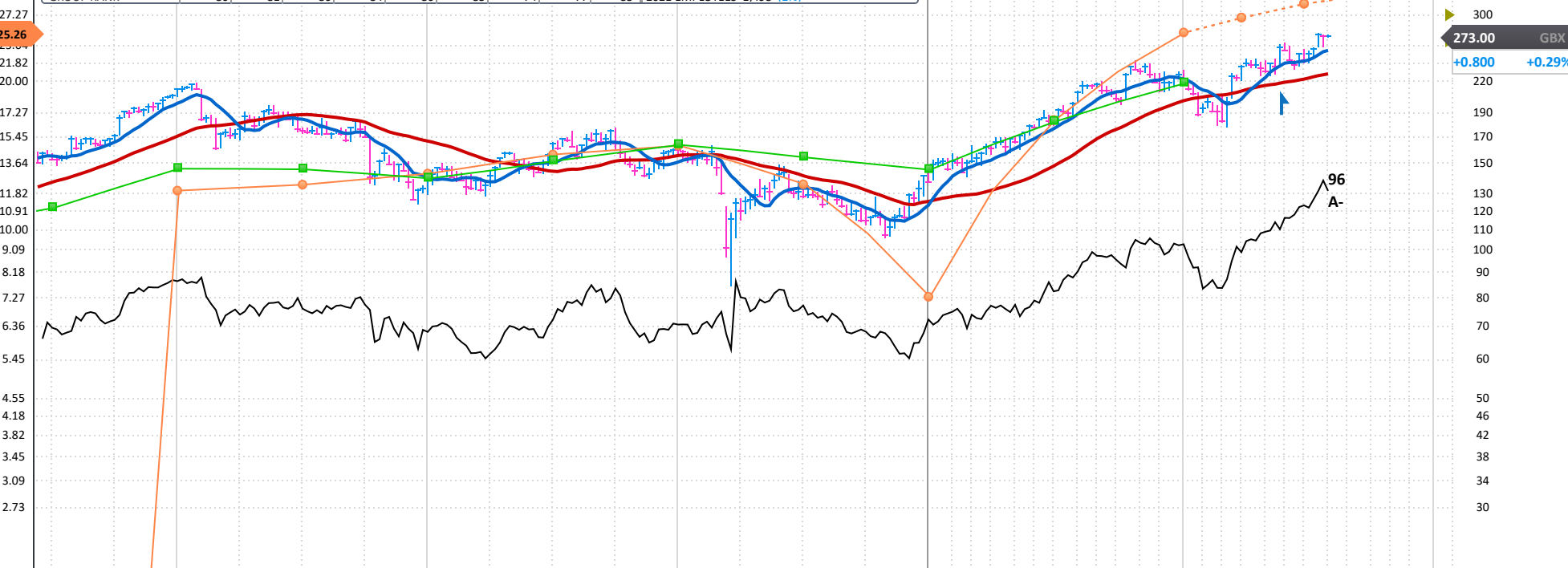
OH -1%

LOG (Fixed)

PRICE

72.73 Man Group Plc operates as a holding company. It provides investment management services. The company was founded on October 26, 2018 and is headquartered in St. Helier, Jersey. [LESS](#)

ANNUAL - DEC END											2022 Estimate			2023 Estimate		
EPS GBX	1.92	12.63	6.61	-11.71	12.04	12.97	14.80	24.40	25.25	▲ 29.35	16%	▲ 26.80	-9%			
CASH FLOW/SHR GBX	16.61	4.85	18.24	6.55	11.32	25.17	14.02	19.15	32.72	Earnings Growth Rate			Sales Growth Rate			
PRETAX MARGIN %	4%	33%	16%	-32%	24%	25%	27%	18%	39%	2019-21 10% (32 Stability)			79%			
RETURN ON EQUITY %	3%	15%	7%	-14%	15%	16%	18%	9%	31%	2017-21 43% (99 Stability)			69%			
SALES % CHANGE	-9%	-9%	9%	-16%	35%	-8%	12%	-14%	44%	COMP RATING 95			SMR RATING			
SALES (MIL) GBX	77K	70K	76K	64K	87K	80K	90K	77K	111K	INV T/O --						
WEEKLY	Jun 3	Jun 10	Jun 17	Jun 24	Jul 1	Jul 8	Jul 15	Jul 22	Jul 29	DEBT % 2019-21			19% 18% 15%			
DATAGRAPH RATING	67	67	67	67	66	66	67	67	67	TAX RATE 2019-21			7% 23% 17%			
AVG DAILY VOL (000)	4,823	4,901	4,869	4,493	4,511	4,345	4,458	4,434	4,321	BACKLOG 2019-21			-- -- --			
UP/DOWN VOLUME	1.2	1.0	1.1	1.1	1.2	1.1	1.1	1.3	1.4	R & D			BK VAL 3.04x '21			
ACCUM/DIST RATING	18	11	23	22	14	29	31	45	44	DIV GBX 10.80 (4.0%)			DIV GR RT+3% (8)			
RELATIVE STRENGTH	93	91	87	92	90	92	93	95	96	BETA 1.20(39.00)			ALPHA 0.11 (0.05)			
GROUP RANK	80	81	86	84	86	85	74	77	83	2021 EMPLOYEES 1,498 (2%)						



FINANCIALS	7	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22		P/E	11
EPS (GBX)	8		3.36		9.70		4.58		10.29		2.11		5.23		11.57		13.70		15.23e		16.27e		2022 Est.:	9.3
EPS % CHANGE	9		+11%		+7%		+36%		+6%		-54%		-49%		+448%		+162%		+32%e		+19%e		2023 Est.:	10.2
SALES (MIL GBX)	10		37,015.8		43,328.5		42,205.4		47,584.3		35,496.8		41,355.7		53,141.9		57,829.6						5-yr High:	813
SALES % CHANGE	11		-4%		-10%		+14%		+10%		-16%		-13%		+50%		+40%						5-yr Low:	6
EPS % SURPRISE	12		+31.2%		-9.0%		+17.8%		+18.0%		+5.9%		+61.2%		+35.5%								vs Ind. Avg:	1.1x
FUNDS	13	329	315	325	311	307	312	338	352	336	352	324	323	345	369	431	469		524					
SHARES HELD BY FUNDS	14	575M	579M	575M	560M	522M	525M	544M	538M	556M	548M	545M	568M	579M	594M	592M	589M		582,124,526					