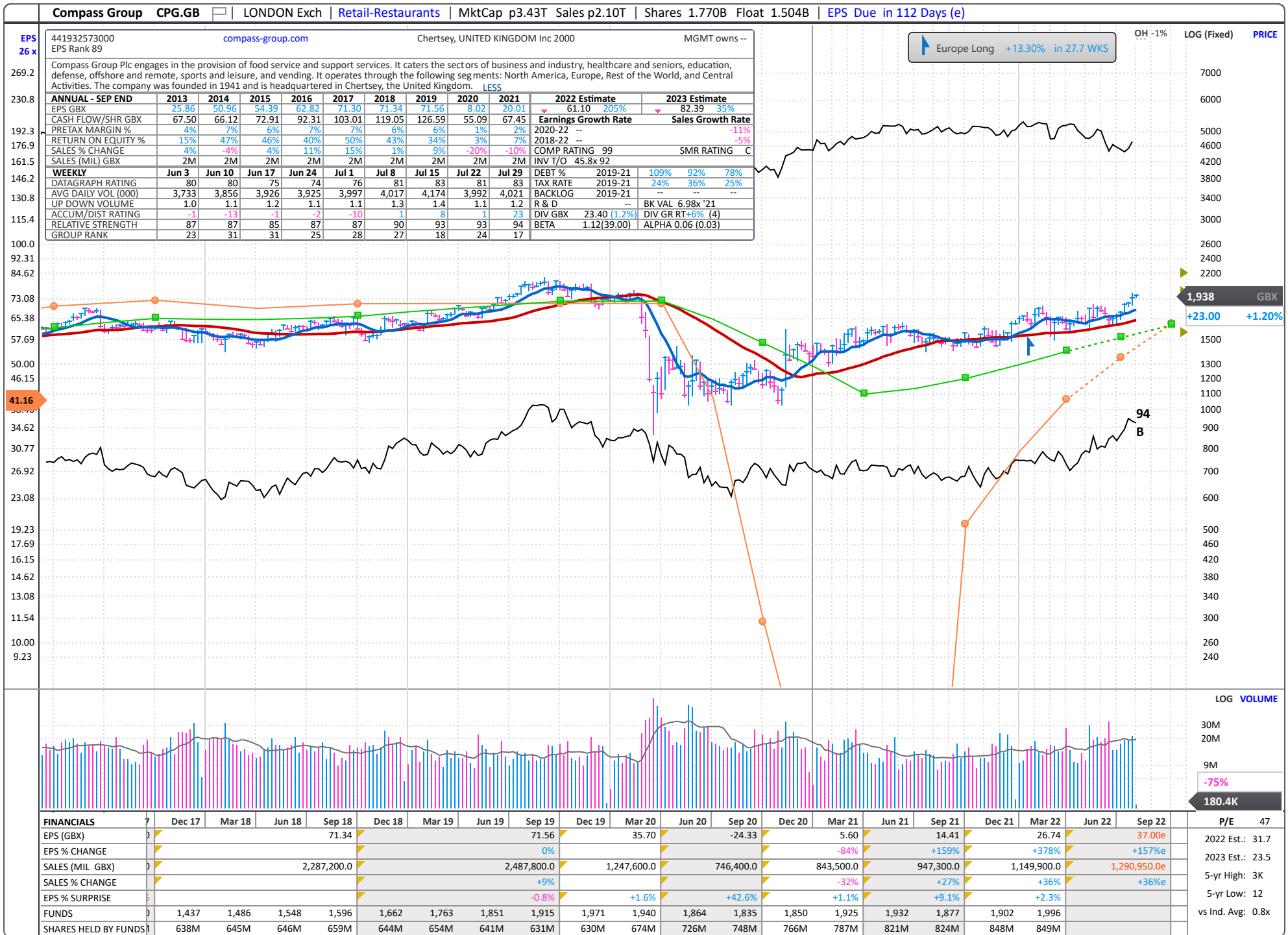




COMPASS GROUP PLC engages in the provision of food service and support services. It caters the sectors of business and industry, healthcare and seniors, education, defense, offshore and remote, sports and leisure, and vending. It operates through the following segments: North America, Europe, Rest of the World, and Central Activities. The company was founded in 1941 and is headquartered in Chertsey, the United Kingdom.

LESS

ANNUAL - SEP END	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate	2023 Estimate			
EPS GBX	25.86	50.96	54.39	62.82	71.30	71.34	71.56	8.02	20.01	61.10	82.39			
CASH FLOW/SHR GBX	67.50	66.12	72.91	92.31	103.01	119.05	126.59	55.09	67.45	205%	35%			
PRETAX MARGIN %	4%	7%	6%	7%	7%	6%	6%	1%	2%	2020-22 --	2023 --			
RETURN ON EQUITY %	15%	47%	46%	40%	50%	43%	34%	3%	7%	2018-22 --	-11%			
SALES % CHANGE	4%	-4%	4%	11%	15%	1%	9%	-20%	-10%	COMP RATING 99	SMR RATING C			
SALES (MIL) GBX	2M	2M	2M	2M	2M	2M	2M	2M	2M	INV T/O 45.8x 92				
WEEKLY	Jun 3	Jun 10	Jun 17	Jun 24	Jul 1	Jul 8	Jul 15	Jul 22	Jul 29	DEBT %	2019-21	109%	92%	78%
DATAGRAPH RATING	80	80	75	74	76	81	83	81	83	TAX RATE	2019-21	24%	36%	25%
AVG DAILY VOL (000)	3,733	3,856	3,926	3,925	3,997	4,017	4,174	3,992	4,021	BACKLOG	2019-21	--	--	--
UP/DOWN VOLUME	1.0	1.1	1.2	1.1	1.1	1.3	1.4	1.1	1.2	R & D	--	--	BK VAL 6.98x '21	
ACCUM/DIST RATING	-1	-13	-1	-2	-10	1	8	1	23	DIV GBX	23.40 (1.2%)	23	DIV GR RT+6% (4)	
RELATIVE STRENGTH	87	87	85	87	87	90	93	93	94	BETA	1.12(39.00)	1.12	ALPHA 0.06 (0.03)	
GROUP RANK	23	31	31	25	28	27	18	24	17					

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Compass Group (CPG.GB) Weekly as of MON 01 August 2022