

	38K
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MGMT owns --

666.7	ANNUAL - DEC END										2022 Estimate		2023 Estimate	
	2013	2014	2015	2016	2017	2018	2019	2020	2021	543.99	9.4K%	633.10	16%	
	EPS GBX	130.51	59.52	145.96	205.29	184.03	127.56	80.43	189.96	5.74				
	CASH FLOW/SHR GBX	383.34	345.85	178.35	250.85	229.34	166.39	186.36	287.81	305.57	Earnings Growth Rate		Sales Growth Rate	
577.8	PRETAX MARGIN %	13%	5%	13%	16%	10%	10%	7%	14%	-1%	2020-22	--	15%	
	RETURN ON EQUITY %	11%	6%	15%	21%	20%	16%	11%	23%	0%	2018-22	--	11%	
533.3	SALES % CHANGE	-7%	-2%	0%	5%	2%	-5%	15%	13%	28%	COMP RATING 80		SMR RATING 0%	
488.9	SALES (MIL) GBX	2M	2M	2M	2M	2M	2M	2M	2M	3M	INV T/O 2.3x 61			
	WEEKLY	Jun 3	Jun 10	Jun 17	Jun 24	Jul 1	Jul 8	Jul 15	Jul 22	Jul 29	DEBT % 2019-21		124%	
	DATARGRATING	63	63	61	61	63	64	62	66	61	TAX RATE 2019-21		19%	
422.2	AVG DAILY VOL (000)	2,218	2,246	2,327	2,237	2,239	2,063	2,104	2,007	2,008	BACKLOG 2019-21		20%	
377.8	UP/DOWN VOLUME	1.2	1.0	1.0	1.0	1.0	1.0	0.9	1.0	0.8	R & D 22.60%		BK VAL 5.80x '21	
	ACCUM/DIST RATIO	-7	1	4	12	-1	-1	-20	-27	-38	DIV GBX 210.10 (1.9%)		DIV GR RT -1% (3)	
333.3	RELATIVE STRENGTH	91	89	89	92	91	93	94	93	93	BETA 0.62(16.00)		ALPHA 0.10 (0.06)	
	GROUP RANK	8	9	16	11	12	5	7	9	19	2021 EMPLOYEES 83,100		(9%)	

