Mtu Aero Engines (Xet) Hldg. MTXX.DE | XETRA Exch | Aerospace/Defense | MktCap €8.99B Sales €4.19B | Shares 53M Float 48M | EPS Due in 19 Days (e)

498914890 mtu.de Munich, GERMANY Inc 2003 MGMT owns --

EPS Rank 84

MTU Aero Engines AG is engaged in the development, manufacture and trade of aviation engine and components. It operates its business through the following segments: Original Equipment Manufacturing, and Maintenance, Repair and Overhaul. The Original Equipment Manufacturing segment develops, manufactures, assembles and delivers commercial and military engines and components. The Maintenance, Repair and Overhaul segment maintains, repairs and overhauls aircraft engines and industrial gas turbines. The company was founded by Karl Rapp in 1913 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	3.27	3.84	4.26	6.09	6.90	8.67	9.23	2.62	4.16
CASH FLOW/SHR EUR	3.71	4.02	5.80	6.64	8.31	10.70	15.01	7.02	10.30
PRETAX MARGIN %	7%	7%	7%	8%	11%	12%	13%	3%	6%
RETURN ON EQUITY %	13%	16%	18%	22%	20%	22%	22%	6%	9%
SALES % CHANGE	6%	10%	13%	7%	-18%	17%	1%	-14%	5%
SALES (MIL) EUR	3,574	3,914	4,435	4,733	3,897	4,567	4,628	3,977	4,188

2022 Estimate		2023 Estimate	
▲ 7.88	89%	▲ 9.53	21%

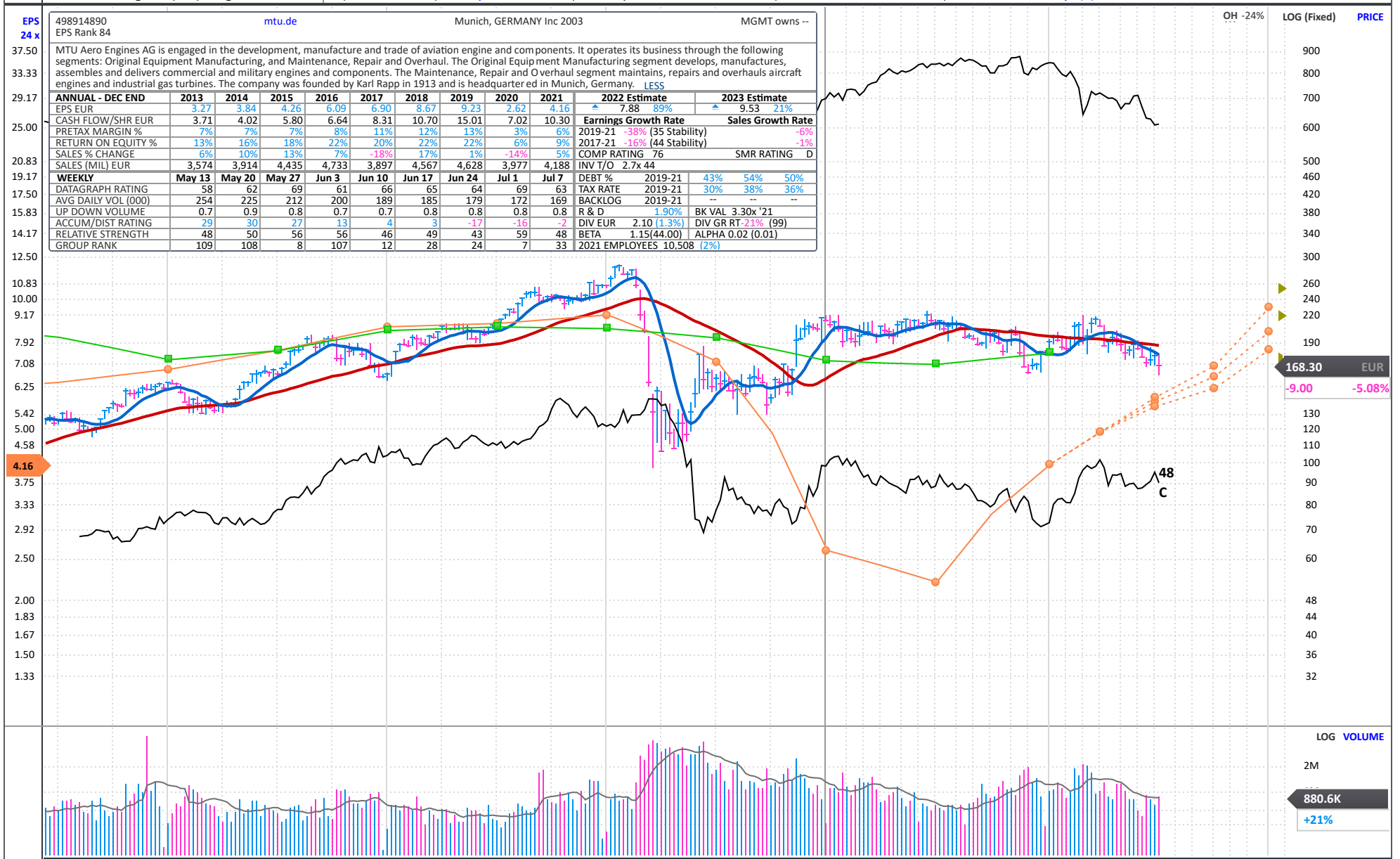
Earnings Growth Rate	Sales Growth Rate
2019-21 -38% (35 Stability)	-6%
2017-21 -16% (44 Stability)	-1%

COMP RATING 76 SMR RATING D

INV T/O 2.7x 44

WEEKLY	May 13	May 20	May 27	Jun 3	Jun 10	Jun 17	Jun 24	Jul 1	Jul 7
DATAGRAPH RATING	58	62	69	61	66	65	64	69	63
AVG DAILY VOL (000)	254	225	212	200	189	185	179	172	169
UP DOWN VOLUME	0.7	0.9	0.8	0.7	0.7	0.8	0.8	0.8	0.8
ACCUM/DIST RATING	29	30	27	13	4	3	-17	-16	-2
RELATIVE STRENGTH	48	50	56	56	46	49	43	59	48
GROUP RANK	109	108	8	107	12	28	24	7	33

DEBT %	2019-21	43%	54%	50%
TAX RATE	2019-21	30%	38%	36%
BACKLOG	2019-21	--	--	--
R & D	1.90%	BK VAL 3.30x '21		
DIV EUR	2.10 (1.3%)	DIV GR RT -21% (99)		
BETA	1.15(44.00)	ALPHA 0.02 (0.01)		
2021 EMPLOYEES 10,508 (2%)				



FINANCIALS	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22
EPS (EUR)		4.19		4.47		4.34		4.88		2.30		0.32		1.89		2.27	1.74e	1.82e	1.96e	2.94e
EPS % CHANGE						+4%		+9%		-47%		-93%		-18%		+609%				
SALES (MIL EUR)		2,148.6		2,418.5		2,243.0		2,385.4		2,048.8		1,928.2		2,004.0		2,184.0		1,246.8e	1,341.8e	1,580.2e
SALES % CHANGE						+4%		-1%		-9%		-19%		-2%		+13%				
EPS % SURPRISE								+0.4%				-50.8%		+3.7%						
FUNDS	806	863	922	1,011	1,100	1,184	1,242	1,272	1,259	1,163	1,100	1,147	1,144	1,168	1,175	1,095	1,124	1,121		
SHARES HELD BY FUNDS	28M	29M	28M	27M	28M	28M	29M	28M	29M	25M	25M	25M	25M	26M	23M	24M	25M	25M		

P/E	40
2022 Est.:	21.4
2023 Est.:	17.7
5-yr High:	101
5-yr Low:	12
vs Ind. Avg:	0.8x

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