Danske Bank DAB.DK | COPENHAGEN Exch | Banks-Money Center | MktCap DKK86.48B Sales DKK138.27B | Shares 862M Float 681M | EPS Due in 14 Days (e)

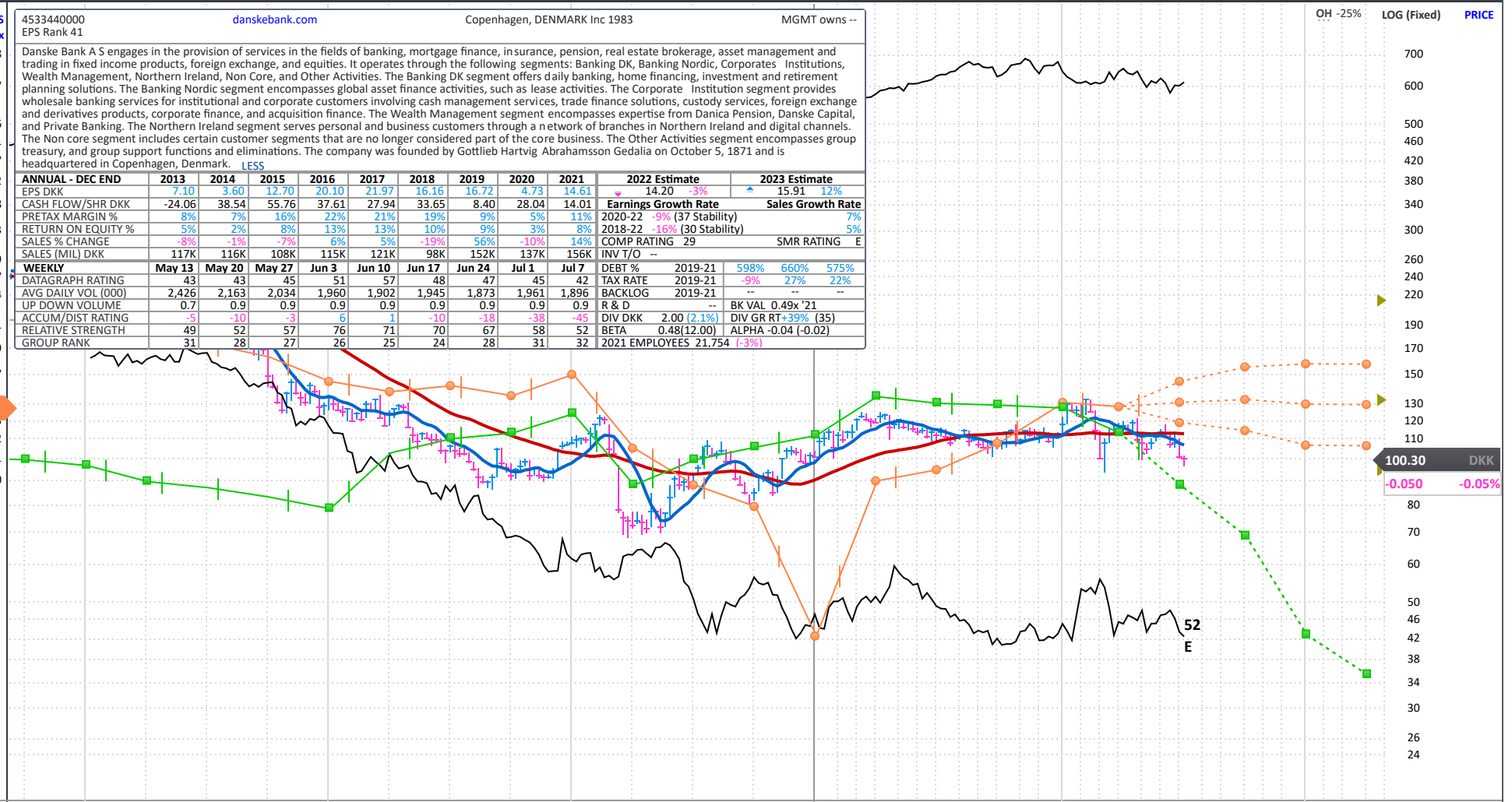
4533440000 danskebank.com Copenhagen, DENMARK Inc 1983 MGMT owns --
EPS Rank 41

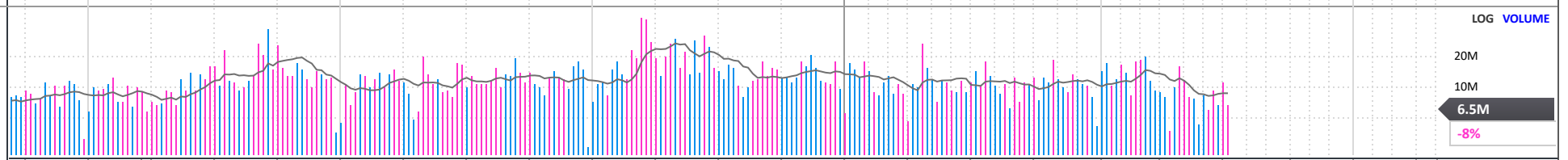
Danske Bank A S engages in the provision of services in the fields of banking, mortgage finance, insurance, pension, real estate brokerage, asset management and trading in fixed income products, foreign exchange, and equities. It operates through the following segments: Banking DK, Banking Nordic, Corporates Institutions, Wealth Management, Northern Ireland, Non Core, and Other Activities. The Banking DK segment offers daily banking, home financing, investment and retirement planning solutions. The Banking Nordic segment encompasses global asset finance activities, such as lease activities. The Corporate Institution segment provides wholesale banking services for institutional and corporate customers involving cash management services, trade finance solutions, custody services, foreign exchange and derivatives products, corporate finance, and acquisition finance. The Wealth Management segment encompasses expertise from Danica Pension, Danske Capital, and Private Banking. The Northern Ireland segment serves personal and business customers through a network of branches in Northern Ireland and digital channels. The Non core segment includes certain customer segments that are no longer considered part of the core business. The Other Activities segment encompasses group treasury, and group support functions and eliminations. The company was founded by Gottlieb Hartvig Abrahamsson Gedalia on October 5, 1871 and is headquartered in Copenhagen, Denmark. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate	2023 Estimate
EPS DKK	7.10	3.60	12.70	20.10	21.97	16.16	16.72	4.73	14.61	14.20 -3%	15.91 12%
CASH FLOW/SHR DKK	-24.06	38.54	55.76	37.61	27.94	33.65	8.40	28.04	14.01	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	8%	7%	16%	22%	21%	19%	9%	5%	11%	2020-22 -9% (37 Stability)	7%
RETURN ON EQUITY %	5%	2%	8%	13%	13%	10%	9%	3%	8%	2018-22 -16% (30 Stability)	5%
SALES % CHANGE	-8%	-1%	-7%	6%	5%	-19%	56%	-10%	14%	COMP RATING 29	SMR RATING E
SALES (MIL) DKK	117K	116K	108K	115K	121K	98K	152K	137K	156K	INV T/O --	

WEEKLY	May 13	May 20	May 27	Jun 3	Jun 10	Jun 17	Jun 24	Jul 1	Jul 7
DATAGRAPH RATING	43	43	45	51	57	48	47	45	42
AVG DAILY VOL (000)	2,426	2,163	2,034	1,960	1,902	1,945	1,873	1,961	1,896
UP DOWN VOLUME	0.7	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9
ACCUM/DIST RATING	-5	-10	-3	6	1	-10	-18	-38	-45
RELATIVE STRENGTH	49	52	57	76	71	70	67	58	52
GROUP RANK	31	28	27	26	25	24	28	31	32

DEBT %	2019-21	598%	660%	575%
TAX RATE	2019-21	-9%	27%	22%
BACKLOG	2019-21	--	--	--
R & D	--	BK VAL 0.49x '21		
DIV DKK	2.00 (2.1%)	DIV GR RT+39% (35)		
BETA	0.48(12.00)	ALPHA -0.04 (-0.02)		
2021 EMPLOYEES 21,754 (-3%)				





FINANCIALS	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23
EPS (DKK)			16.16	3.27	4.49	3.30	5.67	-1.73	2.59	2.33	1.56	3.54	3.14	3.77	4.16	3.24	3.45e	3.97e	3.84e	3.21e
EPS % CHANGE								-153%	-42%	-29%	-72%	+305%	+21%	+62%	+167%	-8%	+10%e	+5%e	-8%e	-1%e
SALES (MIL DKK)			97,582.0	53,308.0	32,813.0	27,977.0	37,863.0	9,125.0	46,625.0	35,616.0	45,374.0	37,259.0	41,415.0	34,240.0	43,110.0	19,509.0	10,593.5e	10,865.0e	11,241.3e	10,404.4e
SALES % CHANGE								-83%	+42%	+27%	+20%	+308%	-11%	-4%	-5%	-48%	-74%e	-68%e	-74%e	-47%e
EPS % SURPRISE			-1.8%	-20.4%	+22.2%	-3.9%	+61.6%	-362.4%	+148.6%	-1.6%	+18.3%	+9.0%	-1.8%	+8.2%	+4.6%	-5.7%				
FUNDS	1,301	1,220	1,016	997	953	933	959	883	860	894	881	904	927	907	899	924	932			
SHARES HELD BY FUNDS	217M	195M	192M	190M	173M	160M	157M	149M	139M	135M	135M	147M	151M	149M	140M	139M	143M			

P/E 7	
2022 Est.:	7.1
2023 Est.:	6.3
5-yr High:	22
5-yr Low:	5
vs Ind. Avg:	1.2x

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