Accor AC.FR | PARIS-SBF Exch | Leisure-Lodging | MktCap €6.96B Sales €2.20B | Shares 263M Float 184M | EPS Due in 20 Days (e)

33145388625 accor.com Paris, FRANCE Inc 1960 MGMT owns --
EPS Rank 76

Accor SA is a holding company, which engages in the operation and investment in hotel properties. It operates through the following segments: Hotel Service, Hotels Assets, and New Businesses. The Hotel Services corresponds to AccorHotels' business as a hotel manager and franchisor. The Hotel Assets segment comprising the group's owned and leased hotels. This segment comprises hotels operations in Eastern Europe and certain hotels, mainly in Brazil. The New Businesses segment corresponds to new businesses developed by the group such as, digital services for independent hotels, private luxury home rentals, digital sales, and concierge services. Accor was founded by Paul Dubrule and Gérard Pélisson on April 22, 1960 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	0.55	0.97	0.88	0.88	1.42	-0.71	1.55	-7.71	0.32
CASH FLOW/SHR EUR	2.26	2.97	3.33	1.95	3.27	1.57	2.20	-1.90	-1.03
PRETAX MARGIN %	5%	7%	15%	11%	12%	0%	15%	-107%	10%
RETURN ON EQUITY %	5%	6%	3%	2%	6%	-1%	6%	-74%	-1%
SALES % CHANGE	-4%	1%	-75%	20%	69%	18%	23%	-60%	36%
SALES (MIL) EUR	5,425	5,454	1,368	1,646	2,774	3,282	4,049	1,621	2,204

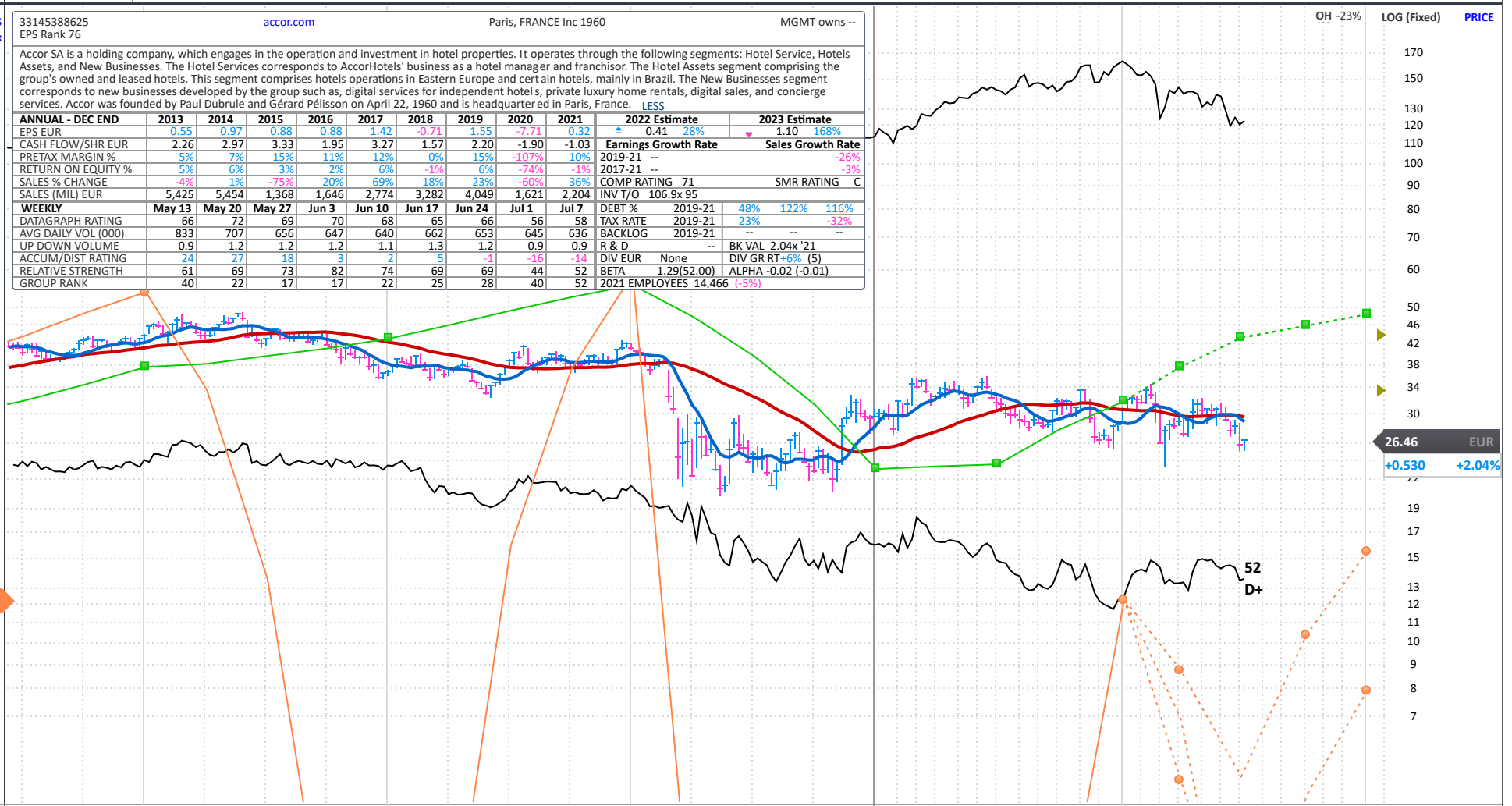
2022 Estimate		2023 Estimate	
▲ 0.41	28%	▼ 1.10	168%

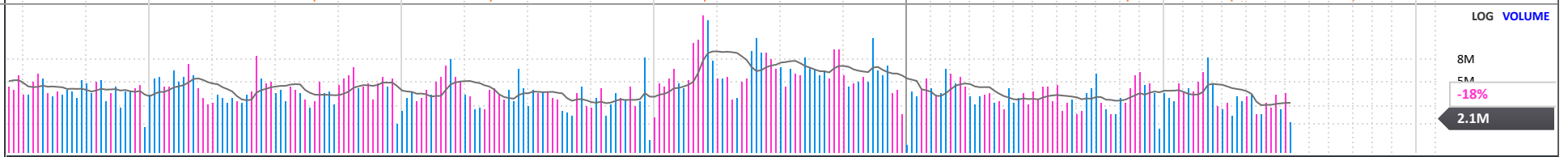
Earnings Growth Rate	Sales Growth Rate
2019-21 --	-26%
2017-21 --	-3%

COMP RATING 71 SMR RATING C
INV T/O 106.9x 95

WEEKLY	May 13	May 20	May 27	Jun 3	Jun 10	Jun 17	Jun 24	Jul 1	Jul 7
DATAGRAPH RATING	66	72	69	70	68	65	66	56	58
AVG DAILY VOL (000)	833	707	656	647	640	662	653	645	636
UP DOWN VOLUME	0.9	1.2	1.2	1.2	1.1	1.3	1.2	0.9	0.9
ACCUM/DIST RATING	24	27	18	3	2	5	-1	-16	-14
RELATIVE STRENGTH	61	69	73	82	74	69	69	44	52
GROUP RANK	40	22	17	17	22	25	28	40	52

DEBT %	2019-21	48%	122%	116%
TAX RATE	2019-21	23%		-32%
BACKLOG	2019-21	--	--	--
R & D	--	BK VAL 2.04x '21		
DIV EUR	None	DIV GR RT +6% (5)		
BETA	1.29(52.00)	ALPHA -0.02 (-0.01)		
2021 EMPLOYEES 14,466 (-5%)				





FINANCIALS	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22
EPS (EUR)				-0.71				1.55				-7.71		0.26		0.07		-0.03e		0.24e
EPS % CHANGE				-150%				+318%				-597%						-112%e		+243%e
SALES (MIL EUR)				3,282.0				4,049.0				1,621.0		824.0		1,380.0		1,611.6e		1,736.0e
SALES % CHANGE				+18%				+23%				-60%						+96%e		+26%e
EPS % SURPRISE				-18.0%				-37.4%				+10.0%		+20.0%		0.0%				
FUNDS	1,003	993	993	1,000	963	996	1,003	1,035	967	965	960	955	1,047	1,021	967	968		1,021		
SHARES HELD BY FUNDS	87M	82M	88M	85M	86M	81M	81M	81M	73M	69M	68M	64M	63M	64M	67M	69M		65,779,781		

P/E	79
2022 Est.:	65.1
2023 Est.:	24.0
5-yr High:	137
5-yr Low:	24
vs Ind. Avg:	

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