

41526746111
EPS Rank 36

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Neuhausen Am Rheinfall, SWITZERLAND Inc 1853

MGMT owns --

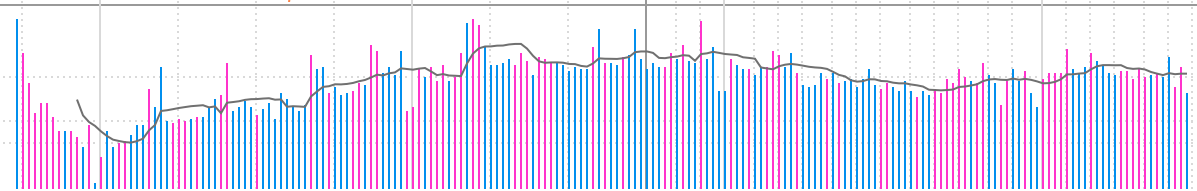
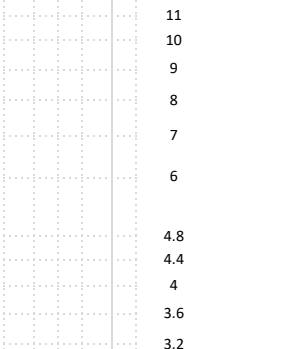
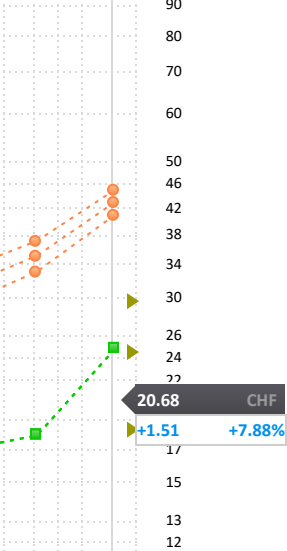
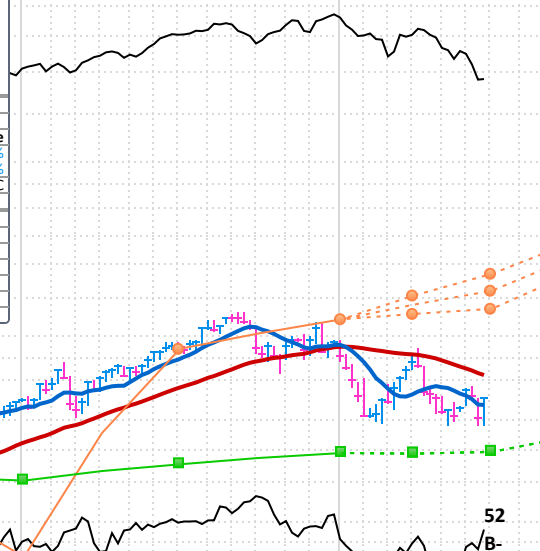
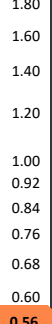
OH -28%

LOG (Fixed)

PRICE

SIG Combibloc Group AG provides systems and solutions for aseptic packaging. It operates through the following geographical segments: Europe, the Middle East, and Africa (EMEA); Asia Pacific (APAC); Americas; Group Functions. The EMEA geographical segment includes sleeves manufacturing as well as production of closures for the customers in Europe. The APAC geographical segment includes sleeves manufacturing for the customers in China, South East Asia, and Oceania. The Americas geographical segment covers the customers in North and South America. The Group Functions consist of activities that are supportive to the Group's business, such as the global filling machine assembly, global technology (including R D), information technology, marketing, finance, legal, human resources, and other support functions. The company was founded in 1853 and is headquartered in Neuhausen, Switzerland.

ANNUAL - DEC END										2022 Estimate		2023 Estimate		
	2013	2014	2015	2016	2017	2018	2019	2020	2021	0.83	48%	0.96	16%	
EPS CHF					+14	+34	+40	0.37	0.23	0.56				
CASH FLOW/SHR CHF					0.89	0.95	1.36	1.60	1.51	1.71				
PRETAX MARGIN %					-2%	-5%	-6%	7%	4%	11%	Earnings Growth Rate		Sales Growth Rate	
RETURN ON EQUITY %					-2%	-5%	-6%	7%	4%	11%	2019-21 46% (28 Stability)		4%	
SALES % CHANGE					-2%	5%	3%	-2%	15%	17-21	COMP RATING S6		3%	
SALES (MIL) CHF				1,879	1,848	1,935	1,984	1,943	2,228	INV T/O 9.5x 86	SMR RATING C			
WEEKLY	Apr 29	May 6	May 13	May 20	May 27	Jun 3	Jun 10	Jun 17	Jun 23	DEBT %	2019-21	78%	92%	73%
DATAGRAPH RATING	35	36	34	35	34	35	34	35	36	TAX RATE	2019-21	31%	31%	23%
AVG DAILY VOL (000)	840	837	762	729	723	745	734	751	733	BACKLOG	2019-21	--	--	--
UP DOWN VOLUME	1.2	1.1	0.8	0.8	0.8	0.8	0.7	0.7	0.9	R D	2.2%	BK VAL 3.16x '21		
ACCUM/DIST RATING	-30	-35	-16	-29	-18	-14	-19	-10	6	DIV CHF	0.45 (2.70%)	DIV GR RT +9% (2)		
RELATIVE STRENGTH	35	38	44	41	40	46	41	43	52	BETA	0.99(24.00)	ALPHA -0.02 (-0.01)		
GROUP RANK	70	72	72	78	77	77	74	66	59	2021 EMPLOYEES	5,900	(7%)		



LOG VOLUME

3M

-34%

FINANCIALS	7	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	P/E	36
EPS (CHF)	4		-0.17		-0.13		0.09		0.28		0.03		0.20		0.30		0.25		0.37e	0.21e			2022 Est.: 24.8
EPS % CHANGE	5						+153%		+315%		-67%		-29%		+900%		+25%		+23%			2023 Est.: 21.4	
SALES (MIL. CHF)	6		892.9		1,040.9		905.9		1,076.0		915.0		1,029.1		1,057.1		1,170.3		1,103.7e	739.7e			5-yr High: 93
SALES % CHANGE	5						+1%		+3%		+1%		-4%		+16%		+14%		+4%			5-yr Low: 32	
EPS % SURPRISE					-4.8%		-3.9%		+7.5%		-3.9%		+27.3%									vs Ind. Avg: 3.3x	
FUNDS			94	180	203	225	358	267	456	556	612	700	721	713	749	787							
SHARES HELD BY FUNDS			37M	76M	78M	76M	90M	107M	126M	126M	137M	159M	166M	164M	164M	163M							