Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €39.48B Sales €15.13B | Shares 427M Float 312M | EPS Due in 34 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1924 MGMT owns --

EPS Rank 17

Safran SA engages in the design, manufacture, and sale of aircraft, defense and communication equipment and technologies. It operates through the following business segments: Aerospace Propulsion, Aircraft Equipment, Aircraft Interiors, Aerosystems and Defence. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion systems for commercial aircraft, military transport, training and combat aircraft, rocket engines, civil and military helicopters, tactical missiles and drones. The Aircraft Equipment segment specializes in mechanical, hydromechanical and electromechanical equipment. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aerosystems segment in the aircraft electrical distribution and power generation systems, lighting solutions, interconnection solutions, safety systems, oxygen systems, fluid, water and waste management systems, in flight entertainment systems, remote measurement and communication systems and fuel systems. The Defence segment includes all businesses serving naval, land, and aviation defence industries. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	3.02	-0.30	-2.03	4.58	9.06	2.98	5.69	0.83	0.10
CASH FLOW/SHR EUR	5.09	5.66	6.32	5.86	6.59	7.04	7.23	4.24	5.54
PRETAX MARGIN %	12%	-3%	-9%	13%	32%	6%	13%	2%	0%
RETURN ON EQUITY %	19%	-2%	-16%	30%	40%	12%	20%	3%	0%
SALES % CHANGE	4%	6%	8%	2%	-1%	28%	19%	-34%	-9%
SALES (MIL) EUR	14K	15K	16K	16K	16K	21K	25K	17K	15K

WEEKLY	Apr 29	May 6	May 13	May 20	May 27	Jun 3	Jun 10	Jun 17	Jun 23
DATAGRAPH RATING	42	39	39	39	40	41	38	42	39
AVG DAILY VOL (000)	958	969	915	833	775	750	732	759	749
UP DOWN VOLUME	0.7	0.7	0.7	0.7	0.7	0.8	0.7	1.0	1.0
ACCUM/DIST RATING	-2	-17	-21	-21	-27	-36	-44	-25	-25
RELATIVE STRENGTH	42	27	27	31	32	41	28	36	35
GROUP RANK	25	33	30	29	16	20	32	32	45

2022 Estimate		2023 Estimate	
3.83	3.7K%	4.95	29%

Earnings Growth Rate	Sales Growth Rate
2019-21 -58% (97 Stability)	-16%
2017-21 -38% (94 Stability)	0%

COMP RATING 28 SMR RATING E

INV T/O 2.4x 48

DEBT %	2019-21	30%	37%	42%
TAX RATE	2019-21	25%	9%	59%
BACKLOG	2019-21	--	--	--
R & D	--	BK VAL 3.98x '21		
DIV EUR	0.50 (0.4%)	DIV GR RT+7% (16)		
BETA	1.39(59.00)	ALPHA -0.04 (-0.02)		
2021 EMPLOYEES 76,765 (-3%)				

OH -27% LOG (Fixed) PRICE

92.40 EUR

+1.26 +1.38%

35 D-

LOG VOLUME

-25%

2.2M

FINANCIALS	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22
EPS (EUR)		1.25		1.72		3.31		2.38				0.83		1.58		-1.48		1.64e		2.28e
EPS % CHANGE						+165%		+38%										+4%e		+254%e
SALES (MIL EUR)		9,393.0		11,632.0		12,315.0		12,783.0				16,631.0		6,769.0		8,364.0		8,549.3e		9,713.6e
SALES % CHANGE						+31%		+10%										+26%e		+16%e
EPS % SURPRISE		-20.5%		-250.3%		-3.7%		+9.9%				-28.2%		+114.0%		-43.6%				
FUNDS	1,246	1,372	1,444	1,554	1,628	1,617	1,677	1,731	1,659	1,494	1,455	1,545	1,525	1,513	1,454	1,432				
SHARES HELD BY FUNDS	104M	111M	108M	121M	136M	135M	138M	138M	134M	131M	128M	138M	144M	149M	141M	131M				

P/E	933
2022 Est.:	24.1
2023 Est.:	18.7
5-yr High:	1K
5-yr Low:	9
vs Ind. Avg:	11.3x

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