Poste Italiane PST.IT | MILAN Exch | Transportation-Logistics | MktCap €11.35B Sales €31.04B | Shares 1.306B Float 457M | EPS Due in 34 Days (e)

390659581 poste.it Rome, ITALY Inc 1925 MGMT owns --

EPS Rank 86

Poste Italiane SpA is engages in the implementation of the universal postal service in Italy as well as the provision of integrated communication, logistics, and insurance products and services across the country. It operates through the following business segments: Mail, Parcels and Distribution; Payments, Mobile and Digital; Financial Services; and Insurance Services. The Mail, Parcels and Distribution segment serves the postal services market. The Payments, Mobile and Digital segment focuses on the management of payment services. The Financial Services segment engages in loans and receivables. The Insurance Services segment provides insurance services. The company was founded in 1925 and is headquartered in Rome, Italy. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS EUR	0.77	0.16	0.42	0.48	0.53	1.07	1.03	0.93	1.21
CASH FLOW/SHR EUR	-0.58	-0.06	1.96	1.73	-0.54	1.99	0.86	1.47	
PRETAX MARGIN %	6%	3%	3%	3%	3%	5%	5%	5%	7%
RETURN ON EQUITY %	16%	3%	6%	8%	9%	18%	14%	11%	13%
SALES % CHANGE	12%	8%	9%	11%	1%	-11%	10%	-8%	6%
SALES (MIL) EUR	25K	27K	30K	33K	33K	30K	33K	30K	32K

WEEKLY	Apr 29	May 6	May 13	May 20	May 27	Jun 3	Jun 10	Jun 17	Jun 23
DATAGRAPH RATING	41	41	46	45	45	46	46	46	44
AVG DAILY VOL (000)	3,268	3,291	3,121	2,746	2,660	2,478	2,521	2,766	2,726
UP DOWN VOLUME	0.5	0.5	0.7	0.6	0.7	0.7	0.6	0.7	0.8
ACCUM/DIST RATING	-25	-27	8	1	12	15	-19	-10	-9
RELATIVE STRENGTH	23	22	32	28	38	42	32	32	26
GROUP RANK	104	103	89	86	77	76	78	80	84

2022 Estimate	2023 Estimate
1.17 -3%	1.28 9%

Earnings Growth Rate	Sales Growth Rate
2020-22 7% (7 Stability)	2%
2018-22 21% (18 Stability)	-1%

COMP RATING 44 SMR RATING D

INV T/O 184.9x 96

DEBT %	2019-21	87%	89%	125%
TAX RATE	2019-21	30%	24%	27%
BACKLOG	2019-21	--	--	--
R & D	--	BK VAL 1.25x '21		
DIV EUR	0.59 (4.6%)	DIV GR RT+7% (9)		
BETA	1.04(70.00)	ALPHA -0.03 (-0.02)		

OH -32% LOG (Fixed) PRICE

EPS 10 x

8.69 EUR

-0.304 -3.38%

26 C-

LOG VOLUME

6.8M

-34%

FINANCIALS	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22
EPS (EUR)	0.16	-0.03	0.37	0.19	0.25	0.26				1.03	0.24	0.18	0.27	0.24	0.34	0.25	0.31	0.31	0.38	
EPS % CHANGE	-16%	+79%	+37%	+58%	+56%	+967%									+42%	+39%	+15%	+29%	+12%	
SALES (MIL EUR)	8,206.0	7,235.0	8,704.0	6,640.0	6,935.0	7,438.0				32,760.0	7,714.0	5,909.0	7,691.0	8,705.0	9,308.0	7,888.0	7,150.0	7,364.0	8,637.0	
SALES % CHANGE			-9%	-22%	-15%	+3%									+21%	+33%	-7%	-15%	-7%	
EPS % SURPRISE	-22.9%	-585.5%	+36.5%	+7.3%	+37.4%	-141.0%				+592.1%	+12.6%	+61.0%	+13.6%	+64.3%	+7.0%	+29.9%	-30.0%	-10.8%		
FUNDS	562	625	664	725	757	753	832	919	950	1,015	1,008	978	965	1,001	1,048	1,188	1,233	1,177	1,139	
SHARES HELD BY FUNDS	98M	94M	107M	107M	108M	108M	111M	114M	111M	104M	108M	99M	93M	97M	122M	134M	134M	136M	126M	

P/E	7
2022 Est.:	7.4
2023 Est.:	6.8
5-yr High:	15
5-yr Low:	6
vs Ind. Avg:	0.4x

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