

34913211000
EPS Rank 49

aena es

Madrid, SPAIN Inc 1991

MGMT owns --

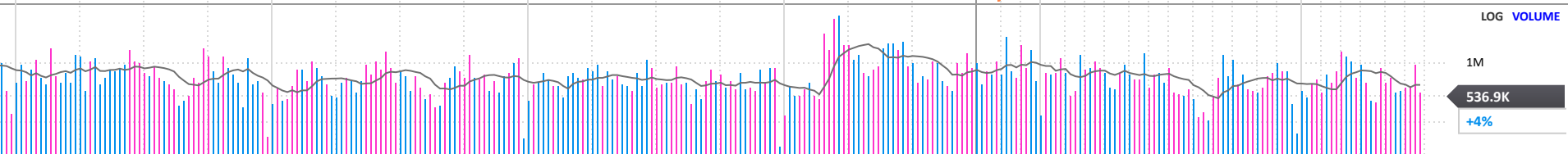
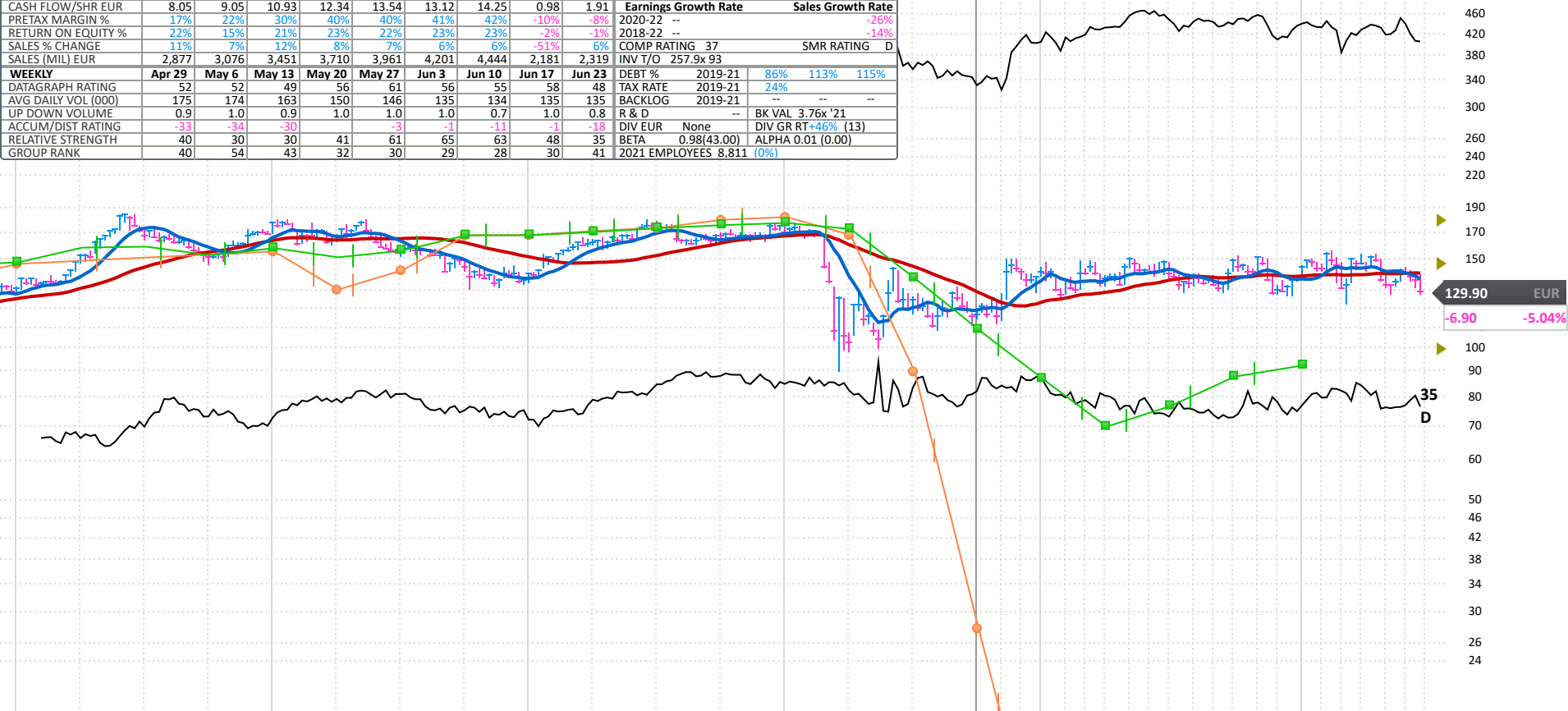
OH -17%

LOG (Fixed)

PRICE

Aena S.M.E. SA engages in the management and operation of airport terminals. It operates through the following business segments: Airports, Real Estate services and International. The Airports segment provides airport services such as cargo handling, air transportation and passenger security. The Real Estate segment includes industrial and real estate assets that are not included in terminals. The International segment deals with the international development business. The company was founded on June 19, 1991 and is headquartered in Madrid, Spain. [LESS](#)

ANNUAL - DEC END										2023 Estimate		2023 Estimate			
EPS EUR	3.98	3.19	5.56	7.76	8.21	8.85	9.61	0.85	0.40	▲	3.90	1075%	6.91	77%	
CASH FLOW/SHR EUR	8.05	9.05	10.93	12.34	13.54	13.12	14.25	0.98	1.91	Earnings Growth Rate			Sales Growth Rate		
PRETAX MARGIN %	17%	22%	30%	40%	40%	41%	42%	-10%	-8%	2020-22 --			2020-22 --		
RETURN ON EQUITY %	22%	15%	21%	23%	22%	23%	23%	-2%	-1%	2018-22 --			2018-22 --		
SALES % CHANGE	11%	7%	12%	8%	7%	6%	6%	-51%	6%	COMP RATING 37			SMR RATING D		
SALES (MIL) EUR	2,877	3,076	3,451	3,710	3,961	4,201	4,444	2,181	2,319	INV T/O 257.9x 93					
WEEKLY	Apr 29	May 6	May 13	May 20	May 27	Jun 3	Jun 10	Jun 17	Jun 23	DEBT % 2019-21			86%	113%	115%
DATAPGRAPH RATING	52	52	49	56	61	56	55	58	48	TAX RATE 2019-21			24%	--	--
AVG DAILY VOL (000)	175	174	163	150	146	135	130	135	135	BACKLOG 2019-21			--	--	--
UP DOWN VOLUME	0.9	1.0	0.9	1.0	1.0	1.0	0.7	1.0	1.1	R & D			BK VAL 3.76x '21		
ACCUM/DIST RATING	-33	-34	-30	-30	-3	-1	-11	-1	-18	DIV EUR None			DIV GR RT+46% '13		
RELATIVE STRENGTH	40	30	30	41	61	65	63	48	35	BETA 0.98(43.00)			ALPHA 0.01 (0.00)		
GROUP RANK	40	54	43	32	30	29	28	30	41	2021 EMPLOYEES 8,811			(0%)		



FINANCIALS	17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	P/E	234
EPS (EUR)			8.21	0.74	2.69	3.36	2.06	0.91	2.82	3.70	2.19	0.15	-1.29	0.42	-0.13	-1.61	-0.70	1.48	0.42	-0.64			2022 Est.: 33.3
EPS % CHANGE			+6%					+23%	+5%	+10%	+6%	-84%	-146%	-89%	-106%	-1,173%	+46%	+252%	+423%	+60%			2023 Est.: 18.8
SALES (MIL. EUR)			3,960.6	827.9	1,108.5	1,272.6	992.5		1,183.3	1,334.2	1,035.8	769.0	316.1	608.7	486.8	340.5	489.3	885.9	603.0	683.9			5-yr High: 276
SALES % CHANGE			+7%					+8%	+7%	+5%	+4%	-14%	-73%	-54%	-53%	-56%	+55%	+46%	+24%	+101%			5-yr Low: 10
EPS % SURPRISE				-39.5%	+0.5%	+29.6%	+109.7%	+21.3%	-13.9%	+20.6%	+4.7%	-64.1%	-3.7%	-198.6%	-82.2%	+652.3%	-52.9%	+6.8K%	+142.8%			vs Ind. Avg:	
FUNDS	2	968	955	1,005	1,107	1,127	1,093	1,212	1,346	1,397	1,472	1,421	1,374	1,261	1,253	1,243	1,243	1,221	1,215	1,211			
SHARES HELD BY FUNDS	M	33M	32M	33M	31M	31M	33M	35M	36M	36M	33M	33M	32M	31M	31M	30M	31M	31M	31M	31M			