Man Group EMG.GB | LONDON Exch | Finance-Investment Mgmt | MktCap p328.51B Sales p110.97B | Shares 1.324B Float 1.324B

man.com
EPS Rank 98

St. Helier, UNITED KINGDOM Inc 2018

MGMT owns --

Man Group Plc operates as a holding company. It provides investment management services. The company was founded on October 26, 2018 and is headquartered in St. Helier, Jersey. LESS

ANNUAL - DEC END	2013	2014	2015	2016	2017	2018	2019	2020	2021
EPS GBX	1.92	12.63	6.61	-11.71	12.04	12.97	14.80	7.40	25.25
CASH FLOW/SHR GBX	16.61	4.85	18.24	6.55	11.32	25.17	14.02	19.15	32.72
PRETAX MARGIN %	4%	33%	16%	-32%	24%	25%	27%	18%	39%
RETURN ON EQUITY %	3%	15%	7%	-14%	15%	16%	18%	9%	31%
SALES % CHANGE	-9%	-9%	9%	-16%	35%	-8%	12%	-14%	44%
SALES (MIL) GBX	77K	70K	76K	64K	87K	80K	90K	77K	111K
WEEKLY	**Apr 15**	**Apr 22**	**Apr 29**	**May 6**	**May 13**	**May 20**	**May 27**	**Jun 3**	**Jun 8**
DATAGRAPH RATING	65	65	69	67	66	68	68	67	67
AVG DAILY VOL (000)	6,295	6,329	6,242	6,266	6,140	5,953	5,187	4,823	4,829
UP DOWN VOLUME	1.0	0.9	1.0	1.0	1.0	1.0	1.6	1.2	1.2
ACCUM/DIST RATING	22	21	12	11	11	5	25	18	10
RELATIVE STRENGTH	90	90	91	90	91	90	93	93	92
GROUP RANK	69	71	88	90	76	82	79	80	80

2022 Estimate	2023 Estimate
24.79 -2%	26.73 8%

Earnings Growth Rate	Sales Growth Rate
2019-21 10% (32 Stability)	7%
2017-21 43% (99 Stability)	6%

COMP RATING 95 SMR RATING A
INV T/O --

DEBT % 2019-21	19%	18%	15%
TAX RATE 2019-21	7%	23%	17%
BACKLOG 2019-21	--	--	--

R & D -- BK VAL 2.60x '21
DIV GBX 10.80 (4.1%) DIV GR RT+3% (8)
BETA 1.22(40.00) ALPHA 0.11 (0.06)
2021 EMPLOYEES 1,498 (2%)

Europe Long -0.36% in 2.1 WKS

OH -6%

LOG (Fixed) PRICE

248.10 GBX
-6.90 -2.71%

92
B-

EPS 11 x

LOG VOLUME

20M
11.8M
-18%
4M

FINANCIALS	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22
EPS (GBX)		3.36		9.70		4.58		10.29		2.11		5.23		11.57		13.70		13.07e		16.33e
EPS % CHANGE		+11%		+7%		+36%		+6%		-54%		-49%		+448%		+162%		+13%e		+19%e
SALES (MIL GBX)		37,015.8		43,328.5		42,205.4		47,584.3		35,496.8		41,355.7		53,141.9		57,829.6				
SALES % CHANGE		-4%		-10%		+14%		+10%		-16%		-13%		+50%		+40%				
EPS % SURPRISE		+31.2%		-9.0%		+17.8%		+18.0%		+5.9%		+61.2%		+35.5%						
FUNDS	329	315	325	311	307	312	338	352	336	353	325	324	346	370	432	470				
SHARES HELD BY FUNDS	575M	579M	575M	560M	522M	525M	544M	538M	556M	549M	546M	570M	581M	596M	593M	592M				

P/E	10
2022 Est.:	10.0
2023 Est.:	9.3
5-yr High:	813
5-yr Low:	6
vs Ind. Avg:	1.1x