

EPS 19x
5.79
5.26
4.74
4.21
3.68
3.16
2.63
2.42
2.21
2.00
1.79
1.58
1.42
1.26
1.16
1.00
0.89
0.79
0.68
0.63
0.58
0.53
0.47
0.42
0.37
0.32
0.25
0.23
0.21
0.19

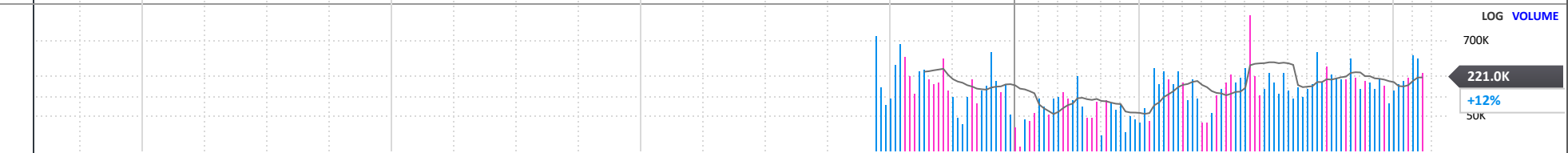
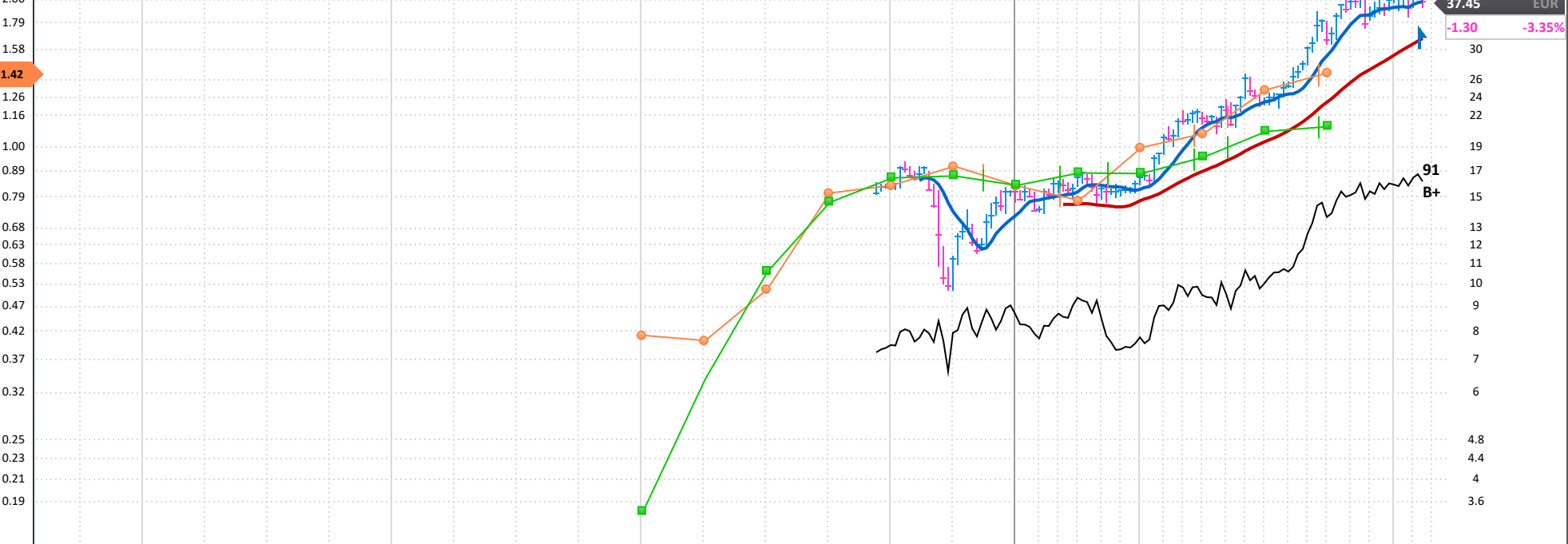
3901876181
EPS Rank 96
sanlorenzoyacht.com
Ameglia, ITALY Inc 1958
MGMT owns --

Sanlorenzo SpA manufactures and sells yachts. It produces motor yachts and mega yachts in fiberglass, aluminum or steel. It products include SL62, SL72, SL104, pontoon, aluminum, fishing, bass, and speed boats. The company was founded by Gianfranco Cecchi, Giuliano Pecchia, and Giovanni Jannetti in 1958 and is headquartered in Ameglia, Italy. [LESS](#)

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR							0.41	0.84	1.00	1.45	1.98
CASH FLOW/SHR EUR							2.53	1.49	1.27	45%	37%
PRETAX MARGIN %							5%	8%	9%	52%	22%
RETURN ON EQUITY %							21%	20%	20%	52%	22%
SALES % CHANGE							35%	4%	4%	95	A
SALES (MIL) EUR							375	506	528	5.6x	65
WEEKLY	Dec 24	Dec 31	Jan 7	Jan 14	Jan 21	Jan 28	Feb 4	Feb 11	Feb 18	Feb 25	Mar 4
DATAGRAPH RATING	68	68	67	67	66	67	70	69	69	69	69
AVG DAILY VOL (000)	37	37	34	34	30	31	36	40	42	42	42
UP/DOWN VOLUME	1.3	1.2	1.2	1.2	1.4	1.3	1.3	1.4	1.3	1.3	1.3
ACCUM/DIST RATING	30	27	32	26	28	5	24	37	31	31	31
RELATIVE STRENGTH	93	93	94	95	94	90	93	94	91	91	91
GROUP RANK	83	89	87	90	94	97	92	82	80	80	80

2021 Estimate	2022 Estimate
Earnings Growth Rate	45%
Sales Growth Rate	22%
2019-21	52% (15 Stability)
2017-21	52% (15 Stability)
COMP RATING	95
SMR RATING	A
DEBT %	2018-20
TAX RATE	2018-20
BACKLOG	2018-20
R & D	1.00%
DIV EUR	0.30 (0.8%)
BETA	0.94(16.00)
2020 EMPLOYEES	513 (6%)

Europe Long -6.61% in 1.1 WKS
OH -8% LOG (Fixed) PRICE



FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	P/E	27
EPS (EUR)								0.41	0.09	0.21	0.40	0.13	0.17	0.13	0.34	0.35	0.24	0.38	0.45			2022 Est.: 19.0
EPS % CHANGE													+89%	-38%	-15%	+169%	+41%	+192%	+32%			2023 Est.: 16.0
SALES (MIL EUR)								375.2	93.2	131.9	128.1	153.1	98.2	109.2	158.0	162.1	140.1	181.9	172.8			5-yr High: 25
SALES % CHANGE													+5%	-17%	+23%	+6%	+43%	+67%	+9%			5-yr Low: 11
EPS % SURPRISE																						vs Ind. Avg: 1.3x
FUNDS												51	52	62	70	78	93	117	120			
SHARES HELD BY FUNDS												5,030,077	4,873,121	4,460,261	4,339,878	4,291,356	4,471,818	4,851,307	4,481,719			