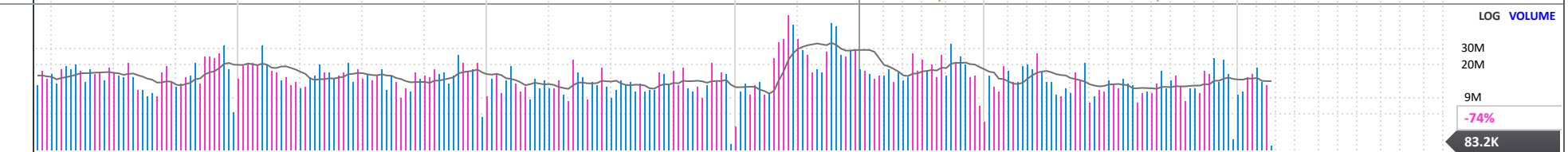
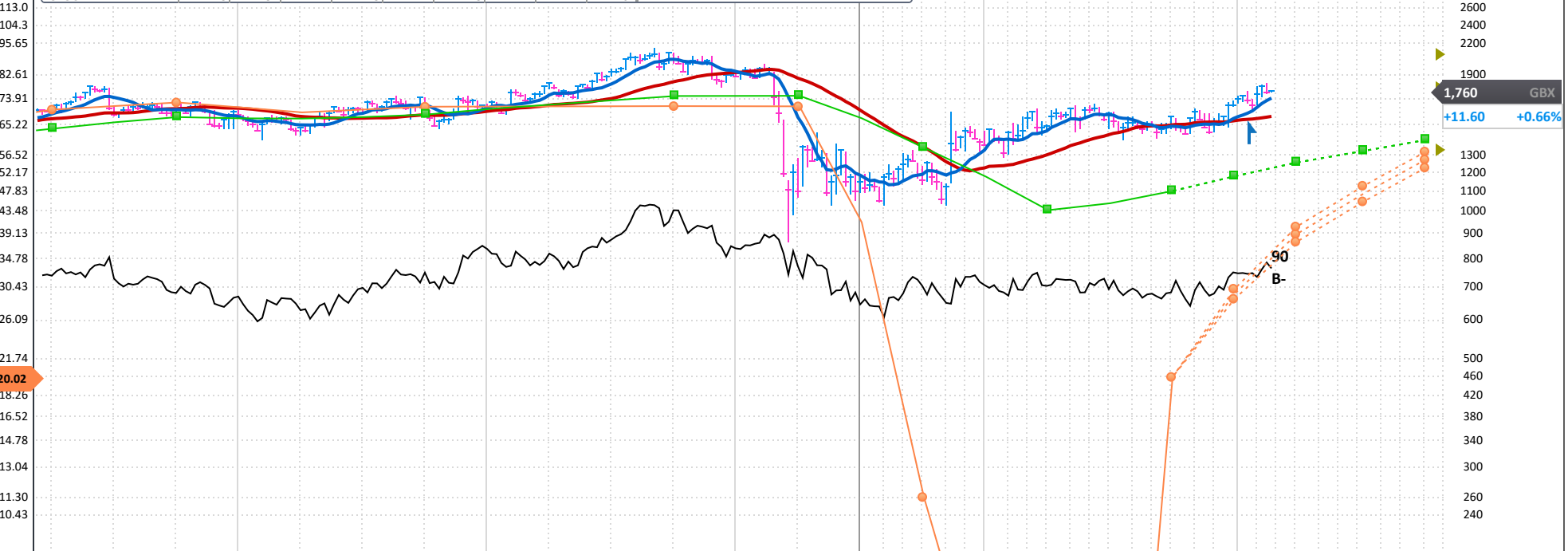


441932573000 compass-group.com Chertsey, UNITED KINGDOM Inc 2000 MGMT owns -- OH -3% LOG (Fixed) PRICE
 EPS 23 x Europe Long +2.90% in 4.7 WKS
 304.3 Compass Group Plc engages in the provision of food service and support services. It caters the sectors of business and industry, healthcare and seniors, education, defense, offshore and remote, sports and leisure, and vending. It operates through the following segments: North America, Europe, Rest of the World, and Central Activities. The company was founded in 1941 and is headquartered in Chertsey, the United Kingdom. LESS

ANNUAL - SEP END	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate	2023 Estimate			
EPS GBX	25.86	50.96	54.39	62.82	71.30	71.34	71.56	8.02	20.01	57.00	75.20			
CASH FLOW/SHR GBX	67.50	66.12	72.91	92.31	103.01	119.05	126.59	55.09	67.45	185%	32%			
PRETAX MARGIN %	4%	7%	6%	7%	7%	6%	6%	1%	2%	2019-21 --	2023 Estimate			
RETURN ON EQUITY %	15%	47%	46%	40%	50%	43%	34%	3%	7%	2017-21 --	-13%			
SALES % CHANGE	4%	-4%	4%	11%	15%	1%	9%	-20%	-10%	COMP RATING 99	SMR RATING D			
SALES (MIL) GBX	2M	2M	2M	2M	2M	2M	2M	2M	2M	INV T/O 45.8x 92				
WEEKLY	Dec 24	Dec 31	Jan 7	Jan 14	Jan 21	Jan 28	Feb 4	Feb 11	Feb 18	DEBT %	2019-21	109%	92%	78%
DATAGRAPH RATING	61	68	70	72	69	72	74	76	76	TAX RATE	2019-21	24%	36%	25%
AVG DAILY VOL (000)	2,939	3,027	2,893	3,027	2,919	2,896	2,958	2,960	2,895	BACKLOG	2019-21	--	--	--
UP/DOWN VOLUME	0.9	1.0	1.0	1.0	0.9	0.9	1.0	1.2	1.1	R & D	--	BK VAL 6.59x '21		
ACCUM/DIST RATING	-8	21	20	18	0	1	9	16	7	DIV GBX	14.00 (0.8%)	DIV GR RT+6% (4)		
RELATIVE STRENGTH	61	78	81	87	83	85	85	91	90	BETA	1.08(28.00)	ALPHA 0.02 (0.01)		
GROUP RANK	43	34	7	15	14	23	12	11	16					



FINANCIALS	7	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	P/E	90
EPS (GBX)					71.34				71.56		35.70		-24.33		5.60		14.41		24.81e		30.88e	2022 Est.: 30.9	2023 Est.: 23.4
EPS % CHANGE									0%						-84%		+159%		+343%e		+114%e	5-yr High: 3K	5-yr Low: 12
SALES (MIL GBX)					2,287,200.0				2,487,800.0		1,247,600.0		746,400.0		843,500.0		947,300.0		1,100,331.8e		1,176,570.1e	vs Ind. Avg: 1.5x	
SALES % CHANGE									+9%						-32%		+27%		+30%e		+24%e		
EPS % SURPRISE									-0.8%		+1.6%		+42.6%		+1.1%		+9.1%						
FUNDS		1,455	1,501	1,566	1,613	1,683	1,783	1,874	1,938	2,002	1,972	1,894	1,862	1,874	1,947	1,950	1,885						
SHARES HELD BY FUNDS		642M	648M	649M	661M	647M	656M	643M	632M	631M	676M	728M	749M	767M	788M	821M	823M						