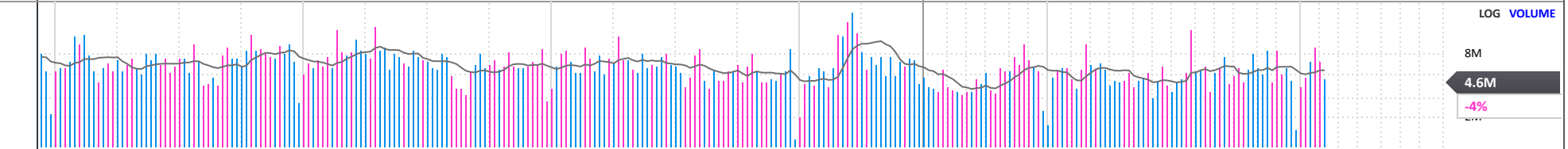
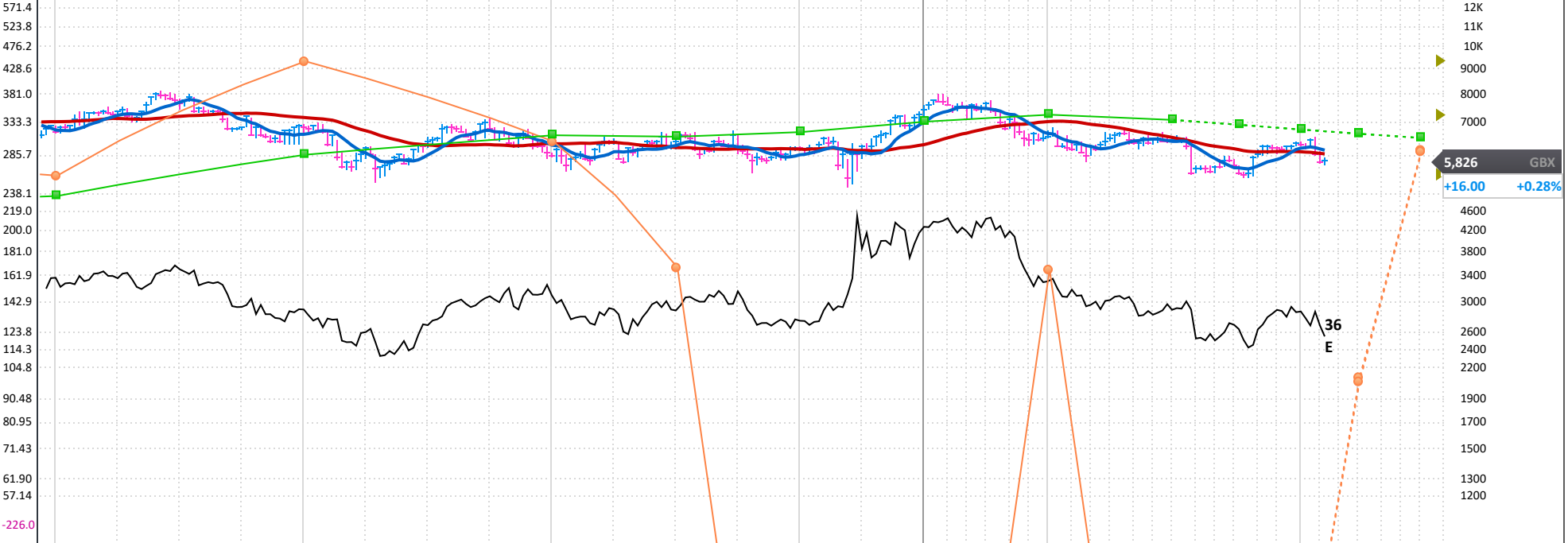


441753217800	rb.com	Slough, UNITED KINGDOM Inc 2007	MGMT owns --	OH -15%	LOG (Fixed)	PRICE																																																																																																																																																																																	
EPS 21x																																																																																																																																																																																							
1.6K	Reckitt Benckiser Group Plc engages in the manufacture and trade of health, hygiene and home products. It operates through Health and Hygiene Home segments. The Health segment focuses on infant and child nutrition; health relief; health hygiene; and vitamins, minerals and supplements. The Hygiene Home segment focuses on the household sector. The company was founded in December 1999 and is headquartered in Slough, the United Kingdom. LESS						34K																																																																																																																																																																																
1.4K							30K																																																																																																																																																																																
1.2K	<table border="1"> <thead> <tr> <th>ANNUAL - DEC END</th> <th>2012</th> <th>2013</th> <th>2014</th> <th>2015</th> <th>2016</th> <th>2017</th> <th>2018</th> <th>2019</th> <th>2020</th> <th>2021 Estimate</th> <th>2022 Estimate</th> </tr> </thead> <tbody> <tr> <td>EPS GBX</td> <td>251.40</td> <td>242.10</td> <td>447.10</td> <td>244.40</td> <td>260.20</td> <td>446.34</td> <td>305.85</td> <td>-519.69</td> <td>166.97</td> <td>291.39 75%</td> <td>305.47 5%</td> </tr> <tr> <td>CASH FLOW/SHR GBX</td> <td>257.57</td> <td>290.93</td> <td>287.24</td> <td>246.56</td> <td>339.07</td> <td>350.29</td> <td>355.99</td> <td>199.10</td> <td>492.89</td> <td colspan="2">Earnings Growth Rate</td> </tr> <tr> <td>PRETAX MARGIN %</td> <td>25%</td> <td>20%</td> <td>24%</td> <td>25%</td> <td>24%</td> <td>22%</td> <td>22%</td> <td>-16%</td> <td>13%</td> <td colspan="2">Sales Growth Rate</td> </tr> <tr> <td>RETURN ON EQUITY %</td> <td>31%</td> <td>22%</td> <td>25%</td> <td>25%</td> <td>21%</td> <td>25%</td> <td>15%</td> <td>-23%</td> <td>12%</td> <td>2019-21 --</td> <td>5%</td> </tr> <tr> <td>SALES % CHANGE</td> <td>1%</td> <td>-3%</td> <td>-5%</td> <td>0%</td> <td>7%</td> <td>21%</td> <td>10%</td> <td>2%</td> <td>9%</td> <td>2017-21 --</td> <td>9%</td> </tr> <tr> <td>SALES (MIL) GBX</td> <td>957K</td> <td>927K</td> <td>884K</td> <td>887K</td> <td>948K</td> <td>1M</td> <td>1M</td> <td>1M</td> <td>1M</td> <td>COMP RATING 37</td> <td>SMR RATING C</td> </tr> <tr> <td>WEEKLY</td> <td>Dec 17</td> <td>Dec 24</td> <td>Dec 31</td> <td>Jan 7</td> <td>Jan 14</td> <td>Jan 21</td> <td>Jan 28</td> <td>Feb 4</td> <td>Feb 10</td> <td>DEBT % 2018-20</td> <td>68%</td> <td>91%</td> <td>107%</td> </tr> <tr> <td>DATAGRAPH RATING</td> <td>40</td> <td>43</td> <td>40</td> <td>43</td> <td>43</td> <td>49</td> <td>47</td> <td>39</td> <td>34</td> <td>TAX RATE 2018-20</td> <td>20%</td> <td>--</td> <td>--</td> </tr> <tr> <td>AVG DAILY VOL (000)</td> <td>1,271</td> <td>1,273</td> <td>1,275</td> <td>1,106</td> <td>1,158</td> <td>1,068</td> <td>1,081</td> <td>1,131</td> <td>1,073</td> <td>BACKLOG 2018-20</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td>UP/DOWN VOLUME</td> <td>1.2</td> <td>1.5</td> <td>1.8</td> <td>1.5</td> <td>1.4</td> <td>1.3</td> <td>1.0</td> <td>1.0</td> <td>1.1</td> <td>R & D</td> <td>2.10%</td> <td>BK VAL 4.53x '20</td> </tr> <tr> <td>ACCUM/DIST RATING</td> <td>-3</td> <td>5</td> <td>11</td> <td>13</td> <td>9</td> <td>21</td> <td>-18</td> <td>-32</td> <td>-40</td> <td>DIV GBX 174.60 (3.0%)</td> <td>DIV GR RT+3% (2)</td> </tr> <tr> <td>RELATIVE STRENGTH</td> <td>45</td> <td>48</td> <td>47</td> <td>55</td> <td>58</td> <td>77</td> <td>63</td> <td>44</td> <td>36</td> <td>BETA 0.14(0.00)</td> <td>ALPHA -0.03 (-0.02)</td> </tr> <tr> <td>GROUP RANK</td> <td>47</td> <td>35</td> <td>33</td> <td>28</td> <td>41</td> <td>28</td> <td>25</td> <td>30</td> <td>40</td> <td>2020 EMPLOYEES 39,553 (5%)</td> <td></td> <td></td> </tr> </tbody> </table>						ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate	EPS GBX	251.40	242.10	447.10	244.40	260.20	446.34	305.85	-519.69	166.97	291.39 75%	305.47 5%	CASH FLOW/SHR GBX	257.57	290.93	287.24	246.56	339.07	350.29	355.99	199.10	492.89	Earnings Growth Rate		PRETAX MARGIN %	25%	20%	24%	25%	24%	22%	22%	-16%	13%	Sales Growth Rate		RETURN ON EQUITY %	31%	22%	25%	25%	21%	25%	15%	-23%	12%	2019-21 --	5%	SALES % CHANGE	1%	-3%	-5%	0%	7%	21%	10%	2%	9%	2017-21 --	9%	SALES (MIL) GBX	957K	927K	884K	887K	948K	1M	1M	1M	1M	COMP RATING 37	SMR RATING C	WEEKLY	Dec 17	Dec 24	Dec 31	Jan 7	Jan 14	Jan 21	Jan 28	Feb 4	Feb 10	DEBT % 2018-20	68%	91%	107%	DATAGRAPH RATING	40	43	40	43	43	49	47	39	34	TAX RATE 2018-20	20%	--	--	AVG DAILY VOL (000)	1,271	1,273	1,275	1,106	1,158	1,068	1,081	1,131	1,073	BACKLOG 2018-20	--	--	--	UP/DOWN VOLUME	1.2	1.5	1.8	1.5	1.4	1.3	1.0	1.0	1.1	R & D	2.10%	BK VAL 4.53x '20	ACCUM/DIST RATING	-3	5	11	13	9	21	-18	-32	-40	DIV GBX 174.60 (3.0%)	DIV GR RT+3% (2)	RELATIVE STRENGTH	45	48	47	55	58	77	63	44	36	BETA 0.14(0.00)	ALPHA -0.03 (-0.02)	GROUP RANK	47	35	33	28	41	28	25	30	40	2020 EMPLOYEES 39,553 (5%)			
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FINANCIALS	7	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	P/E
EPS (GBX)			446.34				305.85		15.82		-534.70		151.37		15.71	-241.70			147.89e		145.00e	2021 Est.: 20.0
EPS % CHANGE			+72%				-31%						+857%		+103%		-260%		+841e		+160e	2022 Est.: 19.1
SALES (MIL GBX)			1,144,900.0				1,259,700.0		624,000.0		660,600.0		691,100.0		708,200.0		659,800.0		661,820.4e		621,702.5e	5-yr High: 47
SALES % CHANGE			+21%				+10%						+11%		+7%		-5%		-7e		-6e	5-yr Low: 14
EPS % SURPRISE			-2.3%				+2.3%		-1.3%		+13.8%		-4.0%		+0.6%		+0.9%					vs Ind. Avg:
FUNDS		2,149	2,119	2,066	2,006	2,073	2,094	2,161	2,166	2,193	2,212	2,287	2,443	2,479	2,425	2,509	2,554			2,482		
SHARES HELD BY FUNDS		250M	262M	267M	273M	279M	275M	283M	273M	278M	287M	288M	292M	280M	286M	296M	306M			314,618,180		