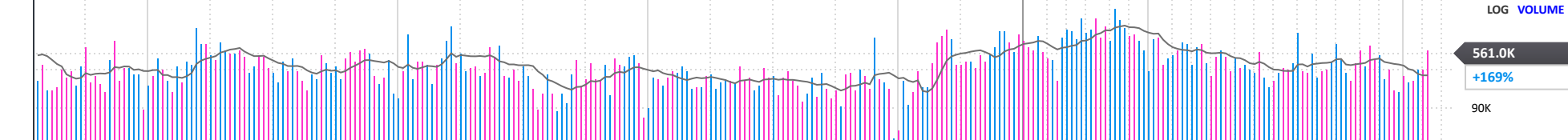
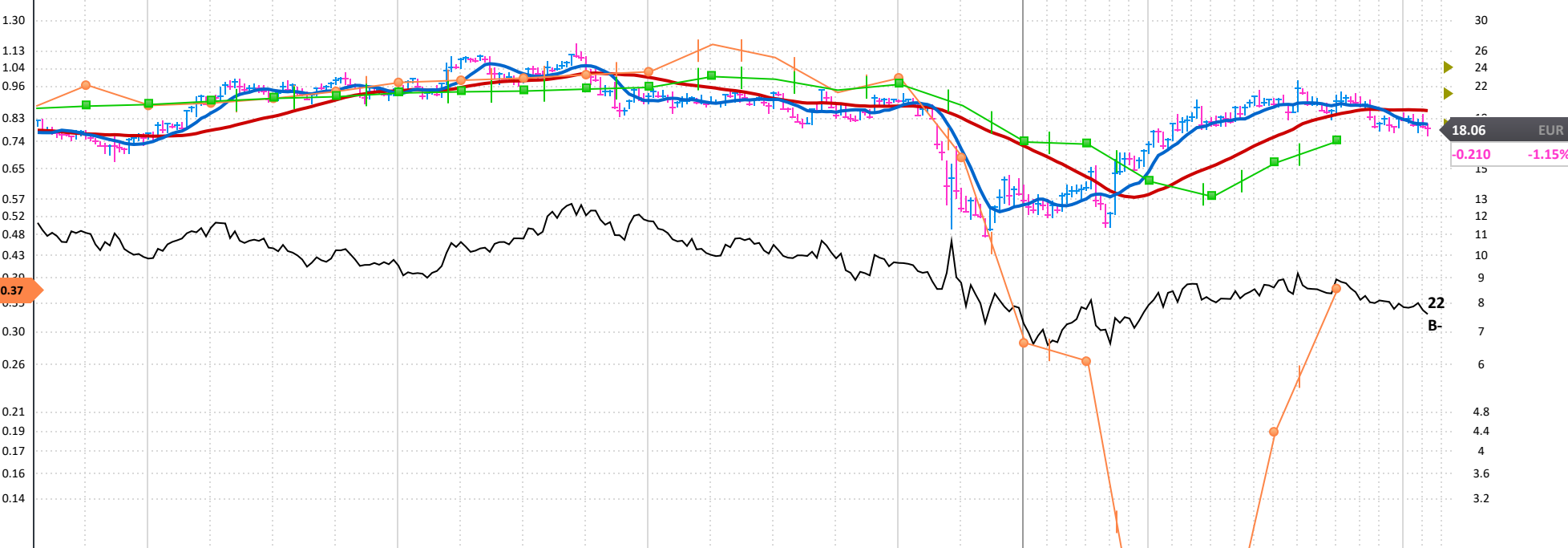


390541746111 [marr.it](#) Rimini, ITALY Inc 1972 MGMT owns --

EPS 23 x

MARR SpA engages in the specialized distribution of food products to the non domestic catering sector. The company distributes its products to restaurants, hotels, pizza restaurants, holiday villages, and canteens. Its products include grocery, seafood, meat, fruit and vegetables, and equipment. The company was founded in 1972 and is headquartered in Rimini, Italy. [LESS](#)

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate			
EPS EUR	0.73	0.71	0.77	0.87	0.88	0.98	1.03	1.00	-0.04	0.50	0.91			
CASH FLOW/SHR EUR	0.53	0.34	0.98	0.94	1.33	1.00	0.86	1.18	0.46	1350%	82%			
PRETAX MARGIN %	6%	5%	6%	6%	6%	6%	6%	6%	0%	2019-21 --	-16%			
RETURN ON EQUITY %	21%	20%	21%	21%	21%	22%	22%	20%	-1%	2017-21 --	-7%			
SALES % CHANGE	1%	8%	6%	2%	4%	6%	3%	1%	-37%	COMP RATING 33	SMR RATING D			
SALES (MIL) EUR	1,229	1,332	1,405	1,440	1,503	1,586	1,628	1,651	1,048	INV T/O 4.5x 58				
WEEKLY	Dec 17	Dec 24	Dec 31	Jan 7	Jan 14	Jan 21	Jan 28	Feb 4	Feb 10	DEBT %	2018-20	67%	60%	82%
DATAGRAPH RATING	57	57	53	54	54	54	52	52	48	TAX RATE	2018-20	28%	29%	--
AVG DAILY VOL (000)	79	77	76	72	68	64	60	55	60	BACKLOG	2018-20	--	--	--
UP/DOWN VOLUME	0.6	0.5	0.5	0.6	0.7	0.8	0.8	1.0	1.1	R & D	--	BK VAL 3.50x '20		
ACCUM/DIST RATING	-18	-18	-22	-24	-16	-17	-20	-12	6	DIV EUR	0.35 (2.0%)	DIV GR RT +16% (35)		
RELATIVE STRENGTH	43	38	32	28	29	30	31	24	22	BETA	0.90(20.00)	ALPHA -0.07 (-0.04)		
GROUP RANK	41	37	47	39	42	45	43	46	52	2020 EMPLOYEES	770	-6%		



FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	P/E	
EPS (EUR)	0.10	0.31	0.40	0.17	0.11	0.32	0.42	0.18				1.00	-0.06	-0.15	0.23	-0.05	-0.10	0.11	0.41			48
EPS % CHANGE	+11%	+7%	+8%	+31%	+10%	+3%	+5%	+6%									-67%	+173%	+78%			2022 Est.: 19.8
SALES (MIL EUR)	319.8	428.1	482.3	355.6	328.5	433.8	497.1	368.4				1,651.4	256.3	179.0	400.2	213.0	184.3	345.7	523.4			2023 Est.: 18.6
SALES % CHANGE	+8%	+5%	+3%	+8%	+3%	+1%	+3%	+4%									-28%	+93%	+31%			5-yr High: 113
EPS % SURPRISE																						5-yr Low: 16
FUNDS	160	169	176	163	165	173	175	170	172	178	177	187	184	197	200	197	198	204	202			vs Ind. Avg: 6.9x
SHARES HELD BY FUNDS	19M	19M	18M	18M	18M	19M	19M	19M	18M	18M	18M	18M	16M	15M	15M	15M	16M	16M	14M			