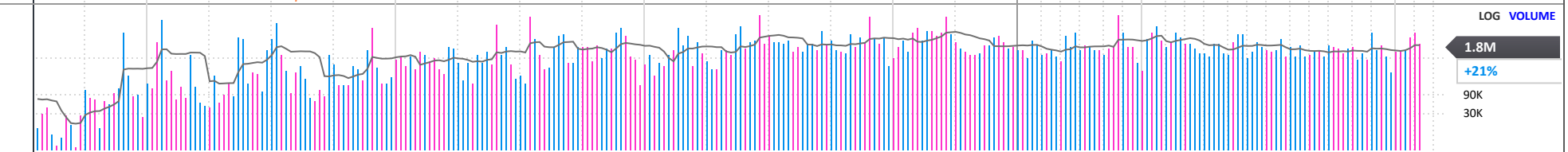
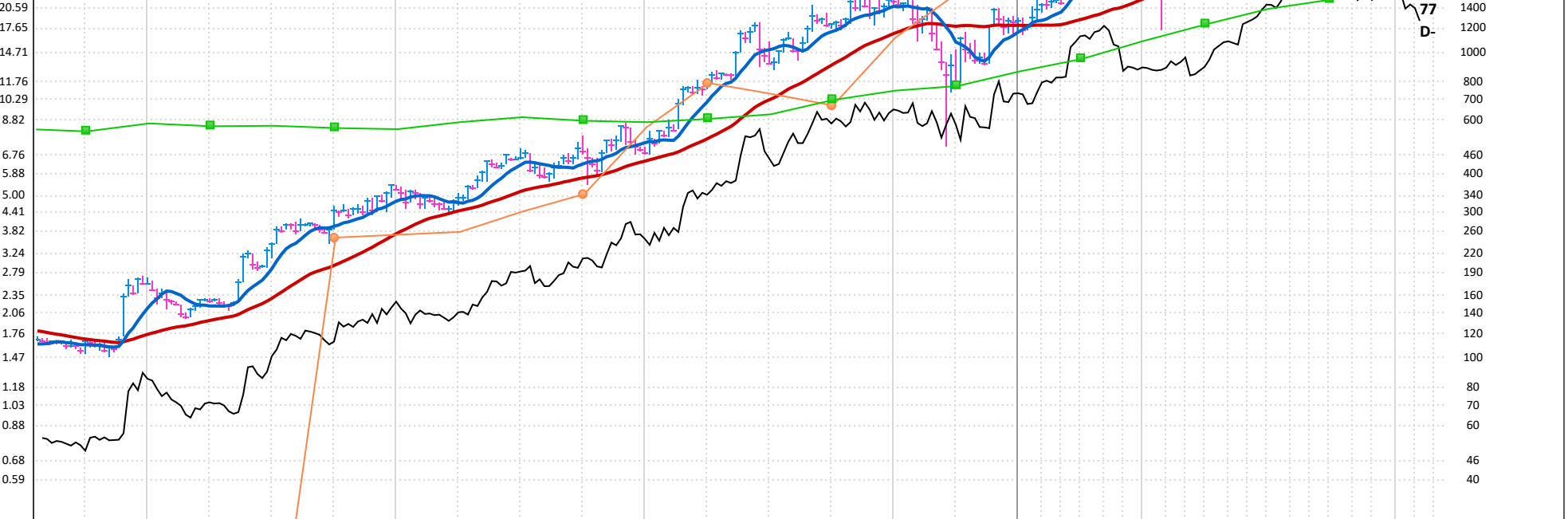


EPS 68x	441225442244	futureplc.com	Bath, UNITED KINGDOM Inc 1999	MGMT owns --	OH -29%	LOG (Fixed)	PRICE							
117.9	EPS Rank 80						10K							
102.9	Future Plc engages in the publishing of special interest consumer magazines and websites and the operation of events in the areas of technology; games and entertainment; music; knowledge; creative and photography; field sports; and home interest. It operates through the U.K. and U.S. segments. Its brand portfolio includes techradar, T3, Gizmodo UK, Lifehacker UK, MacFormat, Mac Life, Maximum PC, GamesRadar, PC Gamer, Kotaku UK, Edge, Total Film, SFX, Guitarist, Total Guitar, Guitar Techniques, Rhythm, Computer Music, Digital Camera, N Photo, Photo Plus, Professional Photographer, Photography Week, Creative Bloq, Net, Computer Arts, ImagineFX, and Generate. The company was founded by Chris Anderson in 1985 and is headquartered in Bath, the United Kingdom. LESS													
88.24	ANNUAL - SEP END	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate	2023 Estimate		
67.65	EPS GBX	16.59	-144.19	-6.38	-51.04	3.66	5.10	9.86	46.36	59.30	158.40	167.7%	169.04	7%
60.98	CASH FLOW/SHR GBX	4.91	-10.66	-32.92	6.79	20.76	15.98	56.61	83.42	145.72	Earnings Growth Rate		Sales Growth Rate	
50.00	PRETAX MARGIN %	5%	-54%	-4%	-25%	0%	3%	6%	15%	18%	2019-21 144% (23 Stability)		65%	
44.12	RETURN ON EQUITY %	7%	-70%	-6%	-55%	4%	2%	4%	15%	11%	2017-21 134% (23 Stability)		60%	
38.24	SALES % CHANGE	-9%	-41%	-9%	-1%	43%	54%	70%	53%	79%	COMP RATING 74		SMR RATING B	
32.35	SALES (MIL) GBX	11K	6,600	5,980	5,900	8,440	13K	22K	34K	61K	INV T/O 400.2x 98			
27.94	WEEKLY	Dec 17	Dec 24	Dec 31	Jan 7	Jan 14	Jan 21	Jan 28	Feb 4	Feb 10	DEBT % 2019-21		20% 24% 58%	
23.53	DATAGRAPH RATING	69	65	67	65	62	53	55	50	50	TAX RATE 2019-21		36% 15% 39%	
20.59	AVG DAILY VOL (000)	288	290	280	259	272	261	294	351	323	BACKLOG 2019-21		---	
17.65	UP/DOWN VOLUME	0.9	0.9	1.0	0.8	0.8	0.8	0.7	0.7	0.7	R & D		BK VAL 4.01x '21	
14.71	ACCUM/DIST RATING	-15	-20	-10	-31	-45	-55	-41	-33	-28	DIV GBX 2.80 (0.1%)		DIV GR RT+86% (17)	
11.76	RELATIVE STRENGTH	95	95	96	94	89	89	89	80	77	BETA 0.98(12.00)		ALPHA 0.08 (0.03)	
10.29	GROUP RANK	32	39	35	14	62	104	93	138	141	2021 EMPLOYEES 2,527		(24%)	



FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	P/E	47
EPS (GBX)	2.38		1.28				5.10		9.18		0.72		22.34		23.97		41.35		19.63			2022 Est.: 17.8
EPS % CHANGE	+286%		+103%										+143%		+3,229%		+85%		-18%			2023 Est.: 16.7
SALES (MIL GBX)	4,090.0		4,350.0				13,010.0		10,870.0		11,280.0		14,430.0		19,530.0		27,260.0		33,420.0			5-yr High: 145
SALES % CHANGE	+35%		+51%										+33%		+73%		+89%		+71%			5-yr Low: 18
EPS % SURPRISE	184.7%								+35.8%													vs Ind. Avg: 1.6x
FUNDS	14	14	16	18	19	29	66	87	104	172	205	242	286	300	318	345	370	415	447			
SHARES HELD BY FUNDS	82,409	7,375,797	16M	17M	17M	19M	41M	42M	43M	45M	44M	55M	67M	68M	66M	67M	78M	79M	77M			