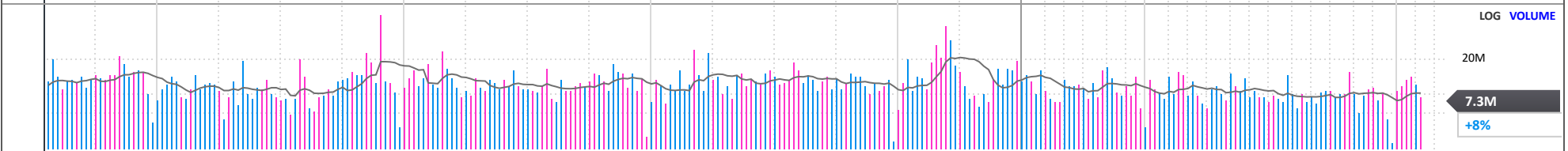
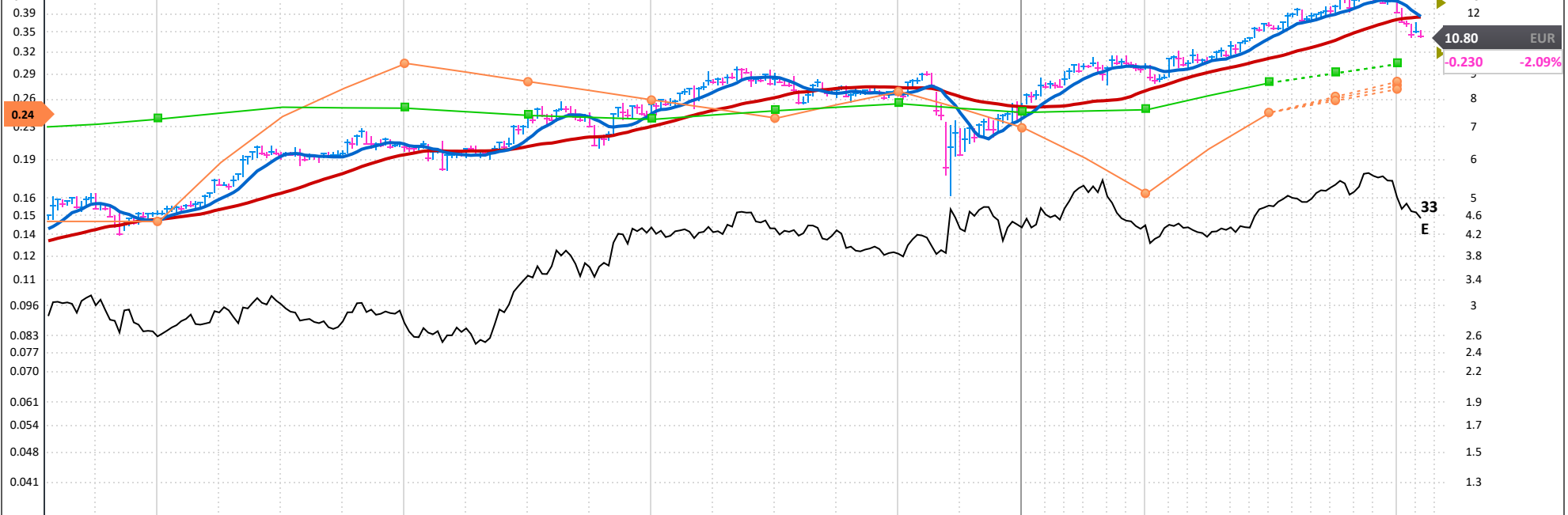


390262251	camparigroup.com										Sesto San Giovanni, ITALY Inc 1860				MGMT owns --		OH -20%	LOG (Fixed)	PRICE
EPS 31x	Davide Campari Milano NV is a holding company, which engages in the production and distribution of alcoholic and non alcoholic beverages. The firm operates through its geographic segments: the Americas; Southern Europe; Middle East and Africa; Northern, Central and Eastern Europe; Asia Pacific. Its product offerings include aperitifs, vodka, whisky, tequila, rum, gin, liqueurs, and sparkling and still wines under international brands which include Campari, Aperol, Sky Vodka, Wild Turkey, Appleton Estate, Grand Marnier, and Wray and Nephew. The company was founded by Gaspare Campari in 1860 and is headquartered in Sesto San Giovanni, Italy. LESS																		42
1.23																			38
1.10																			34
0.97																			30
0.84																			26
0.77																			24
0.71																			22
0.61																			19
0.55																			17
0.48																			15
0.42																			12
0.39																			10
0.35																			8
0.32																			7
0.29																			6
0.26																			5
0.24																			4.6
0.23																			4.2
0.19																			3.8
0.16																			3.4
0.15																			3
0.14																			2.6
0.12																			2.4
0.11																			2.2
0.096																			1.9
0.083																			1.7
0.077																			1.5
0.070																			1.3
0.061																			
0.054																			
0.048																			
0.041																			



FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	P/E	44
EPS (EUR)				0.31		0.13		0.13		0.11		0.16		0.06		0.10		0.14		0.14e	2021 Est.:	40.0
EPS % CHANGE										-15%		+23%		-45%		-38%		+133%		+40%e	2022 Est.:	34.9
SALES (MIL EUR)				1,753.4		778.2		933.5		848.2		994.3		768.7		1,003.3		1,000.8		1,182.5e	5-yr High:	60
SALES % CHANGE										+9%		+7%		-9%		+1%		+30%		+18%e	5-yr Low:	19
EPS % SURPRISE				+4.4%		0.0%						-7.1%		+16.7%		-8.3%		+40.0%			vs Ind. Avg.:	2.0x
FUNDS	328	336	347	515	540	592	659	725	809	864	867	884	865	866	860	922	949	1,026		1,095		
SHARES HELD BY FUNDS	196M	206M	209M	211M	213M	212M	215M	212M	215M	204M	192M	217M	230M	230M	215M	211M	214M	225M		224,907,027		