

EPS
24 x

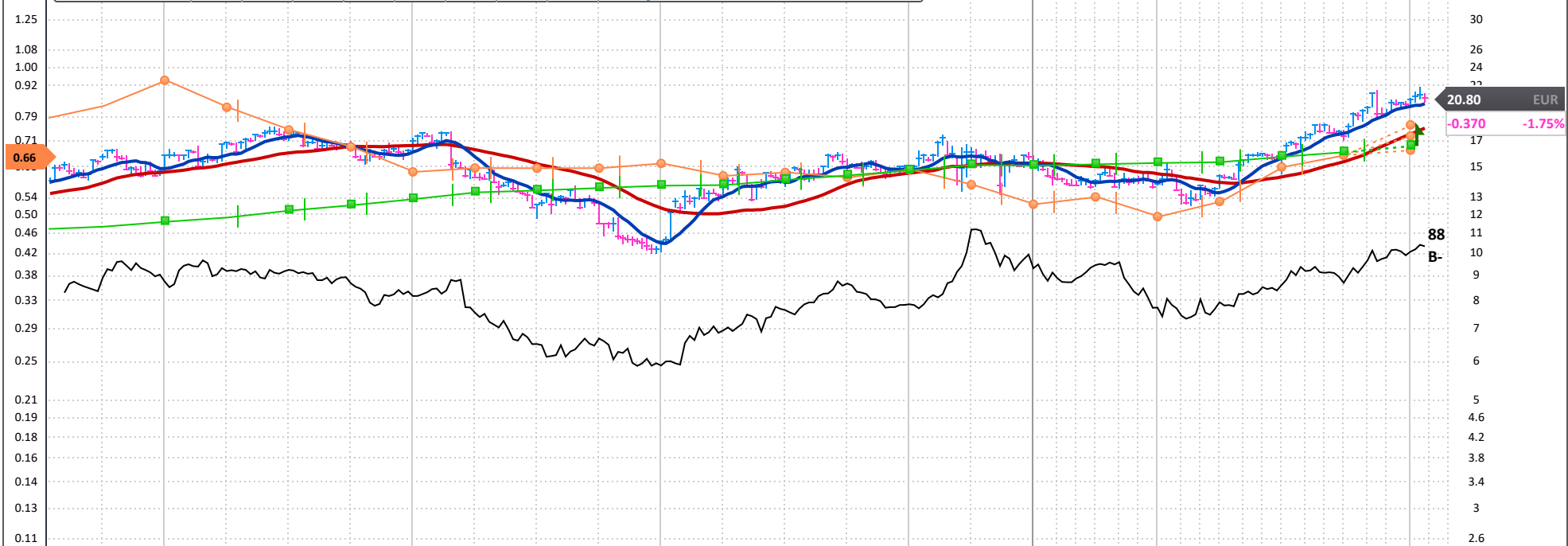
EPS	351217532000	ieronimomartins.pt	Lisbon, PORTUGAL	Inc 1792	MGMT owns --
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24 x	EPS Rank 85	jeronimomartins.pt Lisboa, Portugal 1952
3.33	Jerónimo Martins SGPS SA engages in the production, distribution and selling of food and other fast moving consumer goods product. MORE	

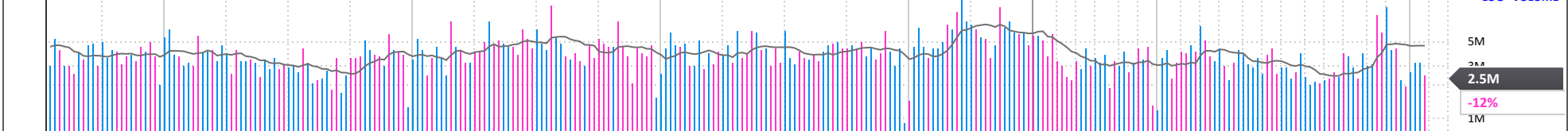
	ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	▲ 2021 Estimate 0.74 48%	2022 Estimate 0.85 15%
2.92	EPS EUR	0.57	0.61	0.48	0.53	0.94	0.61	0.64	0.62	0.50	▲	▲
	CASH FLOW/SHR EUR	1.10	1.12	1.20	1.40	1.35	1.45	1.35	2.12	2.26	Earnings Growth Rate	
	PRETAX MARGIN %	4%	4%	3%	3%	5%	4%	3%	3%	2%	Sales Growth Rate	
2.50	RETURN ON EQUITY %	30%	29%	22%	24%	34%	22%	23%	21%	16%	2019-21 -3% (8 Stability)	
	SALES % CHANGE	9%	11%	7%	8%	7%	11%	7%	8%	4%	2017-21 -8% (11 Stability)	
	SALES (MIL) EUR	11K	12K	13K	14K	15K	16K	17K	19K	19K	COMP RATING 95	
2.08	WEEKLY	3 Dec	10 Dec	17 Dec	24 Dec	31 Dec	7 Jan	14 Jan	21 Jan	28 Jan	INVT/O 14.9x 69	
1.92	DATAGRAPH RATING	74	56	58	59	59	58	58	57	58	DEBT % 2018-20	
1.75	AVG DAILY VOL (000)	803	959	964	977	963	956	931	935	936	TAX RATE 2018-20	
	UP DOWN VOLUME	1.7	1.3	1.4	1.4	1.2	1.2	1.2	1.2	1.1	BACKLOG 2018-20	
1.58	ACCUM/DIST RATING	21	1	4	8	9	9	13	30	44	R & D	
	RELATIVE STRENGTH	81	73	84	86	91	88	88	80	88	DIV EUR 0.43 (2.0%)	
1.42	GROUP RANK	3	3	3	4	3	3	5	5	7	DIV GR RT 12% (41)	
											BETA 0.76(24.00)	
											ALPHA 0.12 (0.09)	
											2020 EMPLOYEES 1,18,210 (2%)	

Developed Long -1.84% in 1.9 WKS

OH -5%	LOG (Fixed)	PRICE
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LOG VOLUME



FINANCIALS	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21		P/E	32
EPS (EUR)	0.12	0.15	0.18	0.16	0.13	0.15	0.18	0.17	0.10	0.16	0.16	0.20	0.06	0.11	0.18	0.15	0.09	0.20	0.22	0.21e		2022 Est.:	24.5
EPS % CHANGE					+8%	0%	0%	+6%	-23%	+7%	-11%	+18%	-40%	-31%	+12%	-25%	+50%	+82%	+22%	+40%e		2023 Est.:	22.2
SALES (MIL EUR)	3,678.7	4,075.1	4,172.4	4,350.0	4,200.3	4,225.4	4,374.2	4,536.8	4,247.1	4,661.2	4,753.9	4,976.0	4,715.5	4,601.1	4,881.3	5,095.6	4,786.1	5,116.3	5,303.6	5,683.0e		5-yr High:	31
SALES % CHANGE	+9%	+14%	+10%		+14%	+4%	+5%	+4%	+1%	+10%	+9%	+10%	+11%	-1%	+3%	+2%	+1%	+11%	+9%	+12%e		5-yr Low:	16
EPS % SURPRISE	-4.0%	-4.5%	-6.3%	-17.1%	+7.7%	+3.5%	-0.6%	+0.6%	-4.0%	+5.6%	+2.2%	+10.0%	+2.0%	+3.2%	+25.8%	+21.0%	+22.2%	+28.8%	+10.6%			vs Ind. Avg:	4.4x
FUNDS	757	801	849	855	868	853	861	843	886	968	976	1,005	1,051	1,121	1,063	1,053	1,103	1,112	1,222	1,255			
SHARES HELD BY FUNDS	95M	97M	97M	101M	102M	97M	113M	114M	113M	117M	117M	117M	123M	127M	128M	124M	122M	118M	120M	124M			