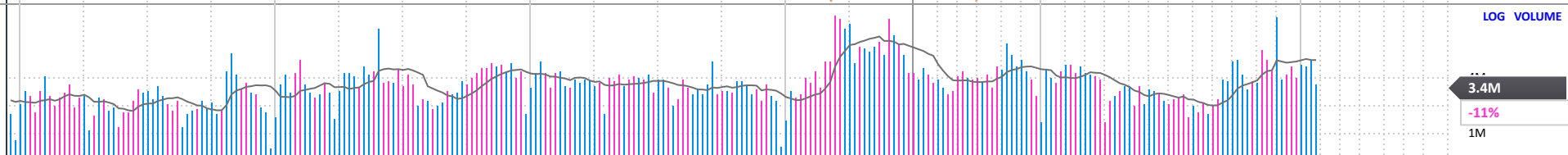
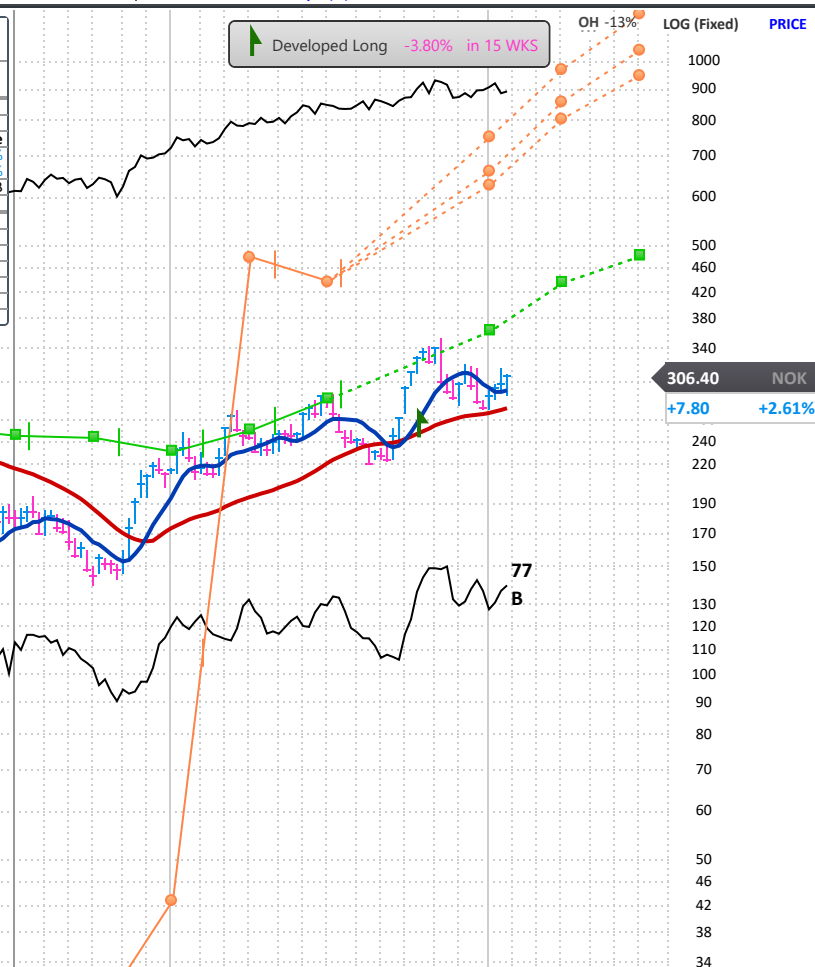


EPS
37 x
27.03
24.32
21.62
18.92
16.22
13.51
12.42
11.87

4751353000	akerbp.com	Lysaker, NORWAY Inc 2001										MGMT owns --					
EPS Rank 45																	
Aker BP ASA engages in the exploration, development and production of petroleum in Norway. The firm conducts its activities on the Norwegian Continental Shelf.																	
MORE																	
ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate			2022 Estimate				
EPS NOK	-6.73	-3.53	-10.59	-12.43	1.26	6.70	10.75	3.45	1.17	20.39 1.6K%			26.05 28%				
CASH FLOW/SHR NOK	9.97	5.88	9.99	27.35	31.80	52.38	85.88	46.09	48.59	Earnings Growth Rate			Sales Growth Rate				
PRETAX MARGIN %	-1.215%	-2.73%	-9.1%	-10%	23%	32%	49%	33%	6%	2019-21 --			2%				
RETURN ON EQUITY %	-26%	-16%	-44%	-64%	2%	10%	15%	5%	2%	2019-21 --			26%				
SALES % CHANGE	-10%	187%	178%	260%	13%	101%	42%	-3%	-8%	COMP RATING --			SMR RATING B				
SALES (MIL) NOK	325	933	2,598	9,353	11K	21K	30K	29K	27K	INV T/O 22.6x 76							
WEEKLY	3 Dec	10 Dec	17 Dec	24 Dec	31 Dec	7 Jan	14 Jan	21 Jan	28 Jan	DEBT %			2018-20				
DATAGRAPH RATING	70	70	75	70	61	58	63	61	67	TAX RATE			2018-20				
AVG DAILY VOL (000)	977	1,256	1,215	1,181	1,218	1,239	1,293	1,331	1,375	BACKLOG			2018-20				
UP DOWN VOLUME	1.7	2.6	2.3	2.0	1.5	1.5	1.3	1.5	1.4	R & D			BK VAL 6.46x '20				
ACCUM/DIST RATING	-8	-4	9	5	-17	-15	-15	6	26	DIV NOK			11.50 (3.8%)				
RELATIVE STRENGTH	85	86	90	85	71	57	60	63	72	BETA			1.60 (40.0%)				
GROUP RANK	11	12	16	18	37	42	33	28	21	2020 EMPLOYEES			1,745 (7%)				



FINANCIALS	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	P/E	26
EPS (NOK)	2.63	0.82				10.75	0.25	1.50	-1.07	2.82	-8.84	4.72	2.04	3.24	3.01	3.58		8.05e	8.58e	8.00e	2021 Est.: 14.8	
EPS % CHANGE	+2%	+149%									-3,636%	+215%	+291%	+15%	+134%	-24%		+148%e	+185%e	+123%e	2022 Est.: 11.8	
SALES (MIL NOK)	4,781.5	6,019.2				30,221.3	7,362.7	6,746.8	6,387.3	8,924.1	7,406.5	5,846.5	6,163.1	7,488.0	9,643.4	9,446.9		15,493.5e	15.8Ke	14,968.6e	5-yr High: 263	
SALES % CHANGE	+132%	+33%									+1%	-13%	-4%	-16%	+30%	+62%		+107%e	+64%e	+58%e	5-yr Low: 16	
EPS % SURPRISE	+100.0%	-64.0%				-55.0%	-79.6%	-10.5%	+6.2%	-5.5%	+116.8%	+7.8%	-3.5%	+12.9%	-11.8%	-16.0%					vs Ind. Avg: 0.8x	
FUNDS	247	294	362	590	641	665	709	740	733	753	691	441	398	387	404	406		577				
SHARES HELD BY FUNDS	37M	39M	43M	43M	41M	42M	41M	43M	42M	45M	41M	44M	46M	50M	52M	52M		56M				