

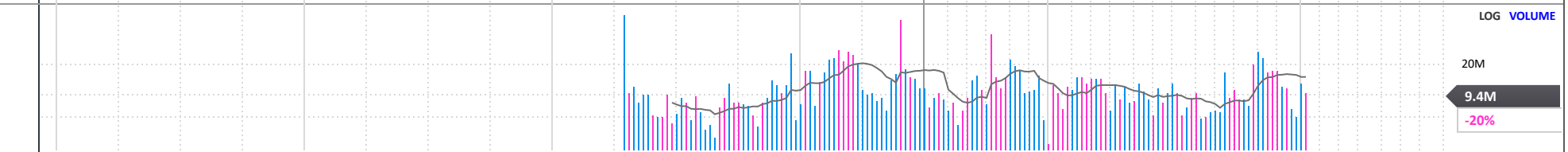
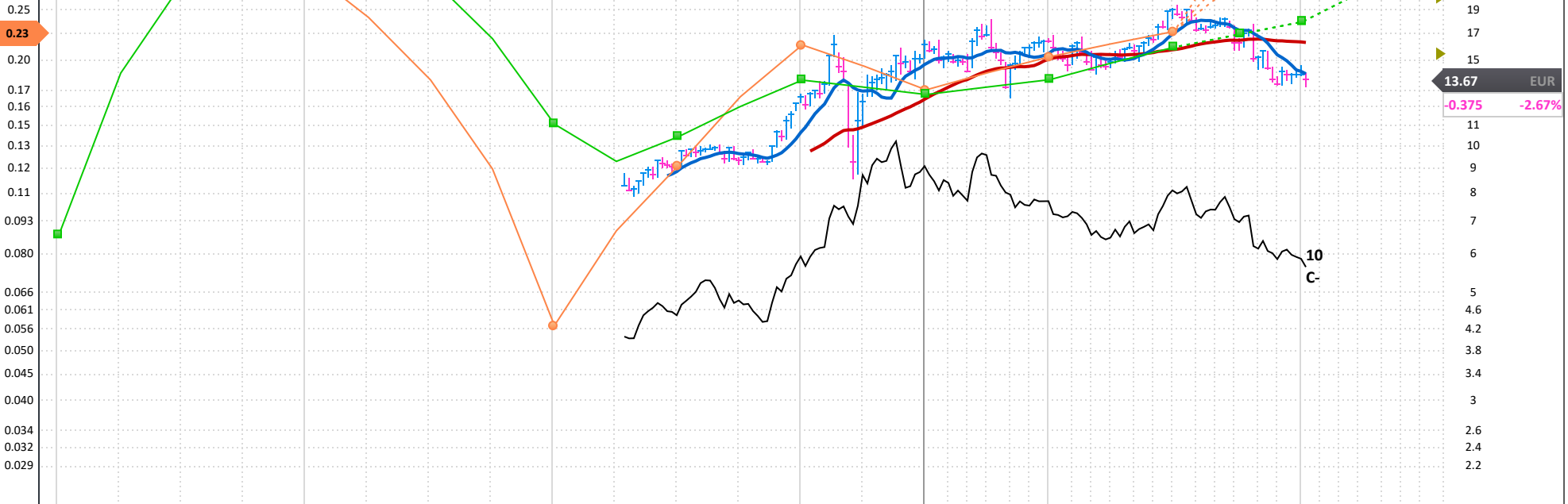
**EPS 75 x** 390234881 nexi.it Milan, ITALY Inc 1939 MGMT owns -- OH -30% LOG (Fixed) PRICE

Nexi SpA provides payment technology solutions which enable banks, merchants, and consumers to make and receive digital payments. It operates through the following business units: Merchant Services and Solutions; Digital Payments and Cards; Digital Banking Services; and Other Services. The Merchant Services and Solutions unit supplies merchants with the necessary infrastructure to enable digital payment acceptance and execute card payments on behalf of the merchant. The Cards and Digital Payments unit provides services in connection with the issuance of payment cards to cardholders. The Digital Banking Solutions unit involves in clearing and automated teller machine management services. The Other Services unit includes the remaining business activities which consist of business process outsourcing services and help line. The company was founded in 1939 and is headquartered in Milan, Italy. [LESS](#)

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR					0.40	0.31	0.06	0.06	0.20	0.43	0.56
CASH FLOW/SHR EUR					-0.65	0.34	0.28	-0.07	0.47	0.43	0.56
PRETAX MARGIN %					10%	6%	9%	3%	13%	32%	30%
RETURN ON EQUITY %						4%	9%	4%	9%	12%	7%
SALES % CHANGE					15%	-34%	68%	0%			
SALES (MIL) EUR					1,299	1,496	986	1,652	1,656	1,996	2,277

WEEKLY	Nov 19	Nov 26	Dec 3	Dec 10	Dec 17	Dec 24	Dec 31	Jan 7	Jan 14	Jan 21	Jan 28
DATAGRAPH RATING	53	50	46	50	50	50	50	50	50	50	50
AVG DAILY VOL (000)	2,687	2,896	2,910	3,083	3,103	3,154	3,162	3,148	3,197	3,148	3,197
UP DOWN VOLUME	1.4	1.0	0.8	0.8	0.9	0.8	0.9	0.8	0.9	0.8	0.9
ACCUM/DIST RATING	12	1	-8	-18	-7	-6	-6	-6	0	0	0
RELATIVE STRENGTH	19	9	9	9	9	9	9	11	11	11	11
GROUP RANK	109	115	116	114	115	114	119	121	120	120	120



FINANCIALS	7	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	P/E	60	
EPS (EUR)			0.31				0.06		0.09		0.12		0.05		0.15		0.08		0.33e		0.27e	2021 Est.	32.1	
EPS % CHANGE			-23%				-81%						-44%		+25%		+60%		+120%		+238%	2022 Est.	24.2	
SALES (MIL EUR)			1,495.9				986.0		770.8		881.0		662.0		993.7		935.5		1,240.7e		1,574.0e	5-yr High:	94	
SALES % CHANGE			+15%				-34%						-14%		+13%		+41%		+25%		+68%	5-yr Low:	42	
EPS % SURPRISE									0.0%		0.0%		-17.1%		-14.8%		-44.4%					vs Ind. Avg:	2.1x	
FUNDS									218		272		376		483		845		929		1,051	1,046	1,068	
SHARES HELD BY FUNDS									79M		77M		97M		113M		137M		141M		180M	188M	205M	