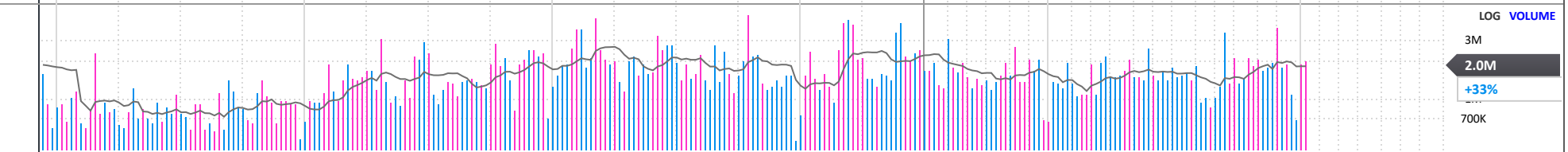
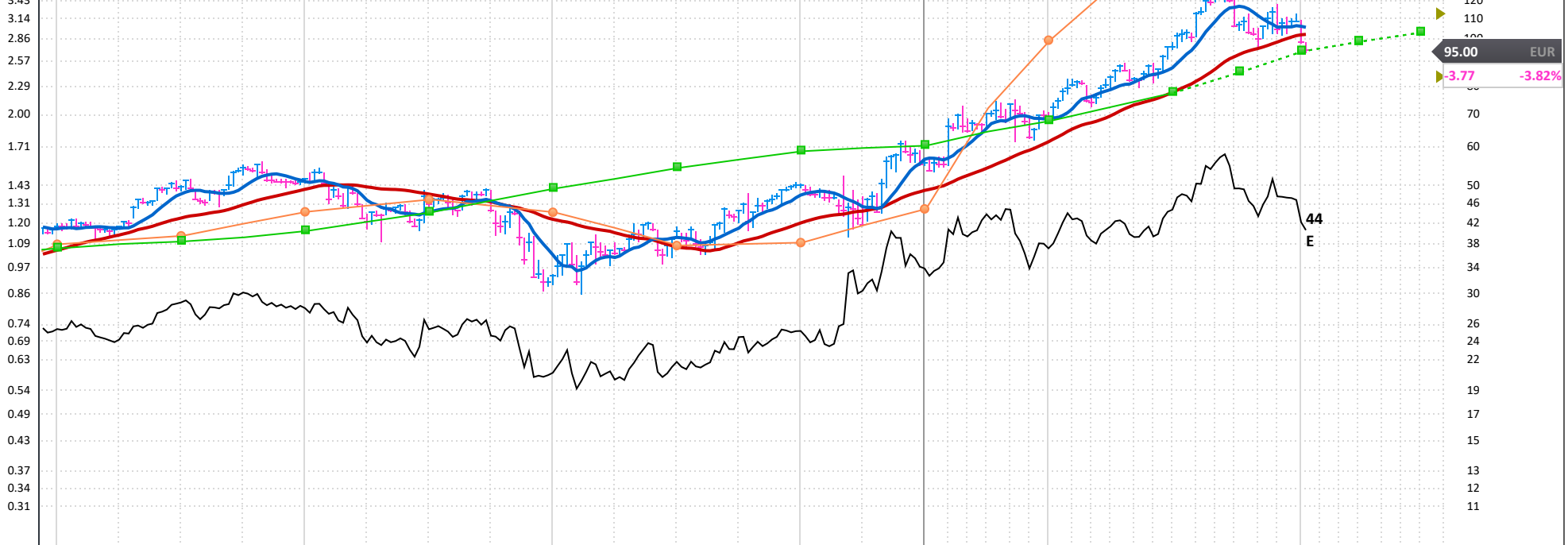


<b>EPS</b> 35 x 9.71	3522618531 EPS Rank 99	eurofins.com	Luxembourg, LUXEMBOURG Inc 1987	MGMT owns --	OH -26%	LOG (Fixed)	PRICE											
8.57	Eurofins Scientific SE engages in the bio analytical testing of food, environment, and pharmaceuticals products. It offers testing and laboratory services for agrosience, genomics, discovery pharmacology and for supporting clinical studies. The firm operates through the following geographical segments: Benelux, France, Germany, North America, Nordic Region, UK and Ireland, and Other. The company was founded in 1987 by Gilles Martin and is headquartered in Luxembourg. <a href="#">LESS</a>																	
7.43	<b>ANNUAL - DEC END</b>		2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate					
6.86	EPS EUR	0.45	0.48	0.52	0.57	1.09	1.27	1.27	1.10	2.90	4.45	53%	3.53	-21%				
6.29	CASH FLOW/SHR EUR	0.73	0.93	1.15	1.63	1.89	2.02	2.67	3.16	5.91	<b>Earnings Growth Rate</b>		<b>Sales Growth Rate</b>					
5.43	PRETAX MARGIN %	8%	7%	7%	7%	10%	8%	8%	6%	13%	2019-21	48% (36 Stability)	22%	2017-21	24% (33 Stability)	22%		
4.86	RETURN ON EQUITY %	30%	31%	27%	25%	18%	14%	11%	24%	19%	COMP RATING	63	SMR RATING	A				
4.50	SALES % CHANGE	26%	17%	15%	38%	30%	17%	27%	21%	19%	INV T/O	38.6x 82						
3.71	SALES (MIL) EUR	1,044	1,226	1,410	1,950	2,537	2,971	3,781	4,563	5,439	DEBT %	2018-20	226%	222%	146%			
3.43	<b>WEEKLY</b>	Nov 19	Nov 26	Dec 3	Dec 10	Dec 17	Dec 24	Dec 31	Jan 7	Jan 14	TAX RATE	2018-20	2.3%	28%	22%			
3.14	DATAGRAPH RATING	66	69	66	66	70	65	68	72	59	BACKLOG	2018-20						
2.86	AVG DAILY VOL (000)	375	391	362	411	404	410	403	374	375	R & D	BK VAL 6.73x '20						
2.57	UP DOWN VOLUME	1.1	1.2	0.9	0.8	1.0	0.9	0.8	0.8	0.8	DIV EUR	0.68 (0.7%)	DIV GR RT+20% (7)					
2.29	ACCUM/DIST RATING	-22	-8	17	-19	-21	-18	-17	-35	-35	BETA	-0.03(0.00)	ALPHA 0.11 (0.06)					
2.00	RELATIVE STRENGTH	76	74	87	76	77	70	73	79	58	2020 EMPLOYEES	51,516	(9%)					
1.71	GROUP RANK	43	45	40	41	40	44	47	45	94								



FINANCIALS	7	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	P/E	21
EPS (EUR)			0.83		0.52		0.75		0.33		0.77		0.52		2.33		2.17		2.21e		1.70e	2021 Est.:	21.3
EPS % CHANGE			+20%		+18%		-10%		-37%		+3%		+58%		+203%		+317%		-5%e		-22%e	2022 Est.:	26.9
SALES (MIL EUR)			1,574.5		1,743.3		2,037.8		2,167.7		2,395.1		2,323.4		3,115.4		3,272.0		3,440.3e		3,005.3e	5-yr High:	48
SALES % CHANGE			+19%		+25%		+29%		+24%		+18%		+7%		+30%		+41%		+10%e		-8%e	5-yr Low:	18
EPS % SURPRISE			-26.2%		+26.2%		-15.0%		+22.0%		-48.4%		+34.5%		-6.6%		+29.2%					vs Ind. Avg:	0.5x
FUNDS		679	743	740	781	827	849	885	923	904	955	1,007	1,128	1,192	1,290	1,372	1,464		1,593				
SHARES HELD BY FUNDS		53M	55M	54M	49M	55M	62M	64M	67M	69M	73M	69M	73M	74M	63M	60M	59M		57,489,571				