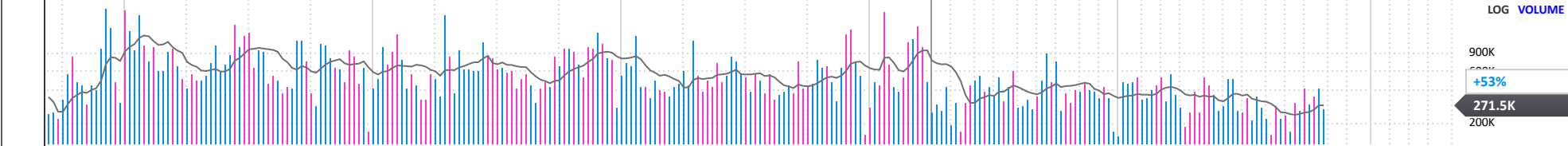
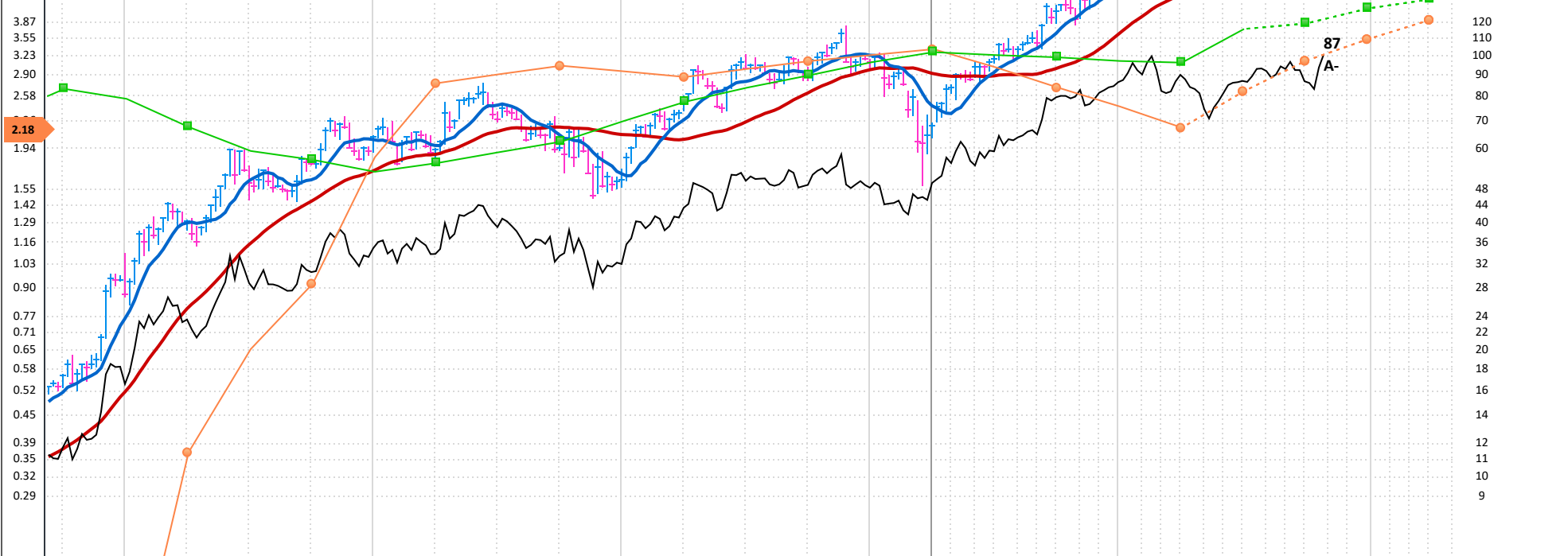


EPS 31 x	33476927500	soitec.com	Bernin, FRANCE Inc 1992	MGMT owns --										
EPS Rank 56														
Soitec SA engages in the microelectronics industry. It designs and manufactures semiconductor materials. The company was founded by Jean Michel Lamure and Andre Jacques Auberton Herve on March 11, 1992 and is headquartered in Bernin, France. <b>LESS</b>														
<b>ANNUAL - MAR END</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022 Estimate</b>	<b>2023 Estimate</b>			
EPS EUR	-22.34	-21.56	-19.67	-4.96	0.30	2.79	2.88	3.40	2.19	4.12	88%	5.43	32%	
CASH FLOW/SHR EUR	-4.96	-17.86	-0.60	-1.50	0.86	1.07	1.67	2.89	4.92	<b>Earnings Growth Rate</b>		<b>Sales Growth Rate</b>		
PRETAX MARGIN %	-79%	-99%	-38%	-18%	-3%	20%	20%	17%	10%	2019-21 -5% (11 Stability)		26%		
RETURN ON EQUITY %	-43%	-77%	-114%	-154%	10%	43%	27%	23%	12%	2017-21 39% (60 Stability)		32%		
SALES % CHANGE	-19%	-6%	-31%	-36%	5%	26%	43%	35%	-2%	COMP RATING 92		SMR RATING A		
SALES (MIL) EUR	263	247	172	233	246	311	444	598	584	INV T/O 3.3x 49				
<b>WEEKLY</b>	<b>Sep 3</b>	<b>Sep 10</b>	<b>Sep 17</b>	<b>Sep 24</b>	<b>Oct 1</b>	<b>Oct 8</b>	<b>Oct 15</b>	<b>Oct 22</b>	<b>Oct 27</b>	<b>DEBT %</b>	<b>2019-21</b>	<b>50%</b>	<b>35%</b>	<b>91%</b>
DATAGRAPH RATING	66	65	63	61	60	59	51	60	65	TAX RATE	2019-21	-3.3%	-9%	-25%
AVG DAILY VOL (000)	51	49	49	50	51	52	55	60	62	BACKLOG	2019-21	---	---	---
UP DOWN VOLUME	1.2	1.3	1.1	0.9	0.7	0.6	0.6	0.9	1.2	R & D	8.20%	BK VAL 8.96x '21		
ACCUM/DIST RATING	2	9	-13	-9	-43	-32	-16	20	35	DIV EUR	None	DIV GR RT--		
RELATIVE STRENGTH	90	90	83	83	73	70	56	79	87	BETA	0.68(10.00)	ALPHA 0.14 (0.07)		
GROUP RANK	8	8	12	13	21	33	45	38	31	2021 EMPLOYEES 1,588 (7%)				



<b>FINANCIALS</b>	7	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	P/E	98
EPS (EUR)	7		0.76		2.02		1.04		1.84		1.30		2.05		0.67		1.51		1.63e		2.30e	2022 Est.:	54.1
EPS % CHANGE	7		+280%		+1,088%		+37%		-9%		+25%		+11%		-48%		-26%		+143%e		+52%e	2023 Est.:	41.1
SALES (MIL EUR)	5		143.0		167.7		186.9		257.1		258.5		339.1		254.4		329.4		371.0e		451.0e	5-yr High:	122
SALES % CHANGE	5		+28%		+26%		+31%		+53%		+38%		+32%		-2%		-3%		+46%e		+37%e	5-yr Low:	15
EPS % SURPRISE	7		+21.3%		+112.6%		-8.4%		+18.4%		-17.5%		+11.4%		-35.7%		0.0%					vs Ind. Avg:	3.4x
FUNDS	7	95	122	159	173	192	201	216	232	271	292	321	314	316	354	392	474				513		
SHARES HELD BY FUNDS	5	3,964,356	4,223,179	5,228,131	5,981,095	6,169,517	6,502,136	6,919,364	7,147,483	7,291,444	6,698,966	8,031,259	9,411,571	9,665,196	11M	11M	11M				12,562,645		