Rentokil Initial RTO.GB | LONDON Exch | Comml Svcs-Outsourcing | MktCap p1.09T Sales p298.46B | Shares 1.859B Float 1.766B | EPS Due in 126 Days (e)

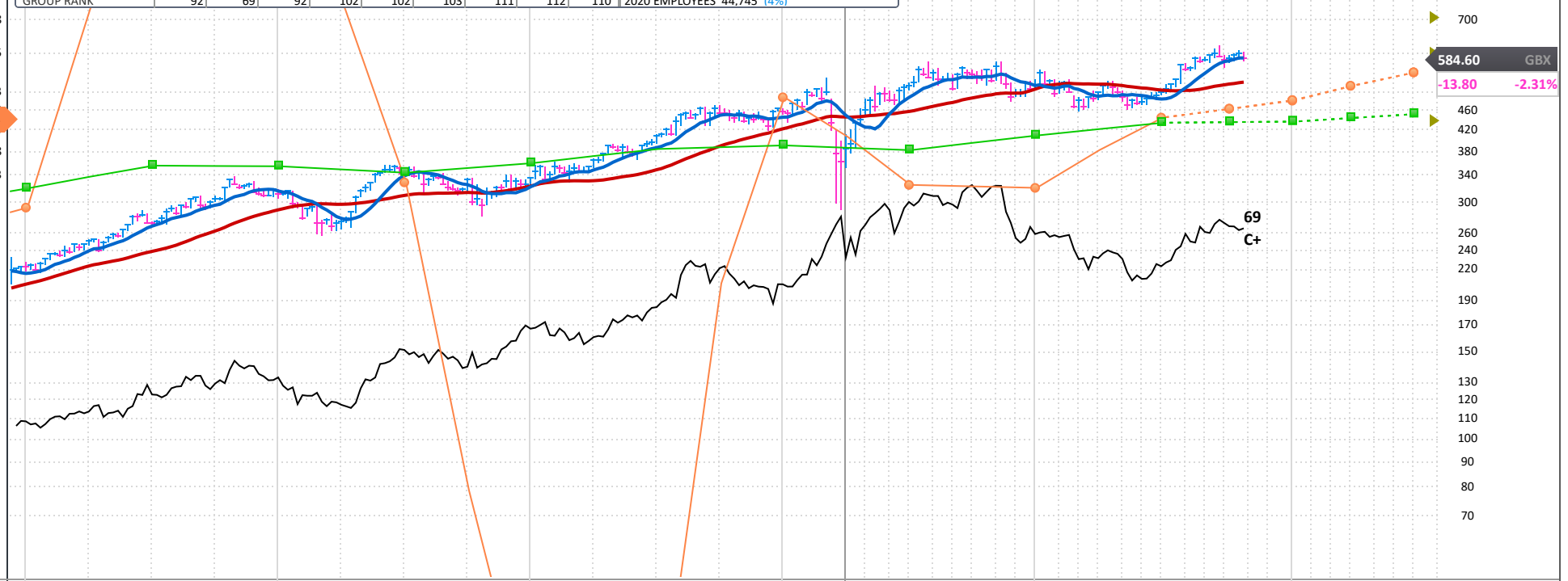
441276607444 rentokil-initial.com Camberley, UNITED KINGDOM Inc 2005 MGMT owns --

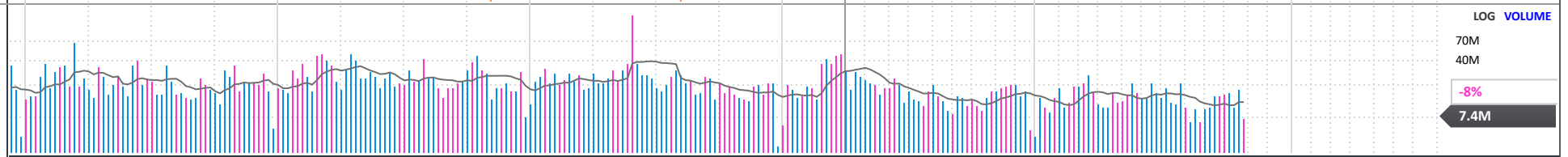
EPS Rank 78

Rentokil Initial Plc engages in the provision of business support services. It operates through the following geographical segments: France, Benelux, Germany, Southern Europe, and Latin America. The company was founded in 1925 and is headquartered in Camberley, the United Kingdom. LESS

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020
EPS GBX	2.62	4.32	6.96	6.83	9.17	37.21	-5.35	15.33	10.03
CASH FLOW/SHR GBX	15.03	13.65	14.79	17.59	20.16	20.70	20.39	26.51	29.84
PRETAX MARGIN %	5%	6%	9%	9%	9%	29%	-5%	12%	8%
RETURN ON EQUITY %				80%	59%	106%	-11%	28%	17%
SALES % CHANGE	-12%	-20%	-3%	1%	23%	11%	2%	9%	5%
SALES (MIL) GBX	223K	179K	174K	176K	217K	241K	246K	268K	281K
WEEKLY	**Sep 3**	**Sep 10**	**Sep 17**	**Sep 24**	**Oct 1**	**Oct 8**	**Oct 15**	**Oct 22**	**Oct 27**
DATAGRAPH RATING	66	67	65	64	63	63	61	65	60
AVG DAILY VOL (000)	2,431	2,372	2,317	2,376	2,412	2,341	2,318	2,513	2,553
UP DOWN VOLUME	1.9	1.8	1.6	1.6	1.4	1.0	0.9	1.0	0.9
ACCUM/DIST RATING	40	41	24	6	15	4	2	3	4
RELATIVE STRENGTH	75	80	78	76	76	76	75	75	69
GROUP RANK	92	69	92	102	102	103	111	112	110

2021 Estimate		2022 Estimate	
17.05	70%	18.88	11%
Earnings Growth Rate		**Sales Growth Rate**	
2019-21	18% (26 Stability)		7%
2017-21	--		7%
COMP RATING 82		SMR RATING	A
INV T/O 17.9x 86			
DEBT % 2018-20	138%	120%	131%
TAX RATE 2018-20		17%	20%
BACKLOG 2018-20	--	--	--
R & D --		BK VAL 9.54x '20	
DIV GBX 7.50 (1.3%)		DIV GR RT+15% (1)	
BETA 0.17(1.00)		ALPHA 0.02 (0.01)	
2020 EMPLOYEES 44,745 (4%)			





FINANCIALS	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22
EPS (GBX)		5.64		4.69		-10.06				15.33		2.54		7.52		6.42		8.67e		8.53e
EPS % CHANGE		0%		-85%		-278%										+153%		+15%e		+33%e
SALES (MIL GBX)		117,870.0		116,650.0		128,850.0				267,620.0		128,330.0		152,630.0		145,830.0		154,899.7e		156,958.7e
SALES % CHANGE		0%		-5%		+9%										+14%		+1%e		+8%e
EPS % SURPRISE		+6.6%		-0.9%		-1.3%				-0.9%		+35.9%		+19.9%		+29.8%				
FUNDS	474	501	481	510	539	578	621	854	901	996	1,037	1,093	1,120	1,142	1,155	1,150				
SHARES HELD BY FUNDS	799M	800M	843M	962M	919M	911M	893M	886M	909M	907M	850M	835M	816M	846M	889M	921M				

P/E	42
2021 Est.:	34.3
2022 Est.:	31.0
5-yr High:	143
5-yr Low:	6
vs Ind. Avg:	1.1x

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