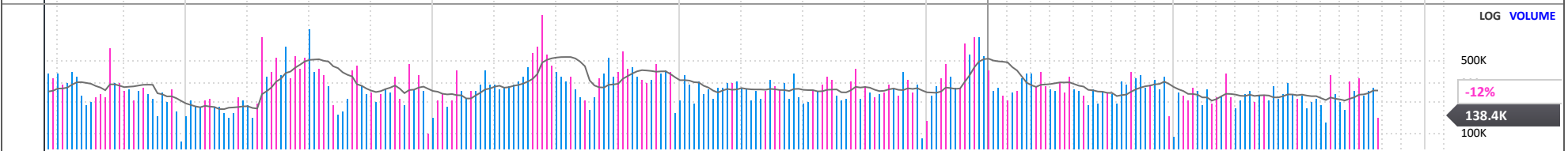
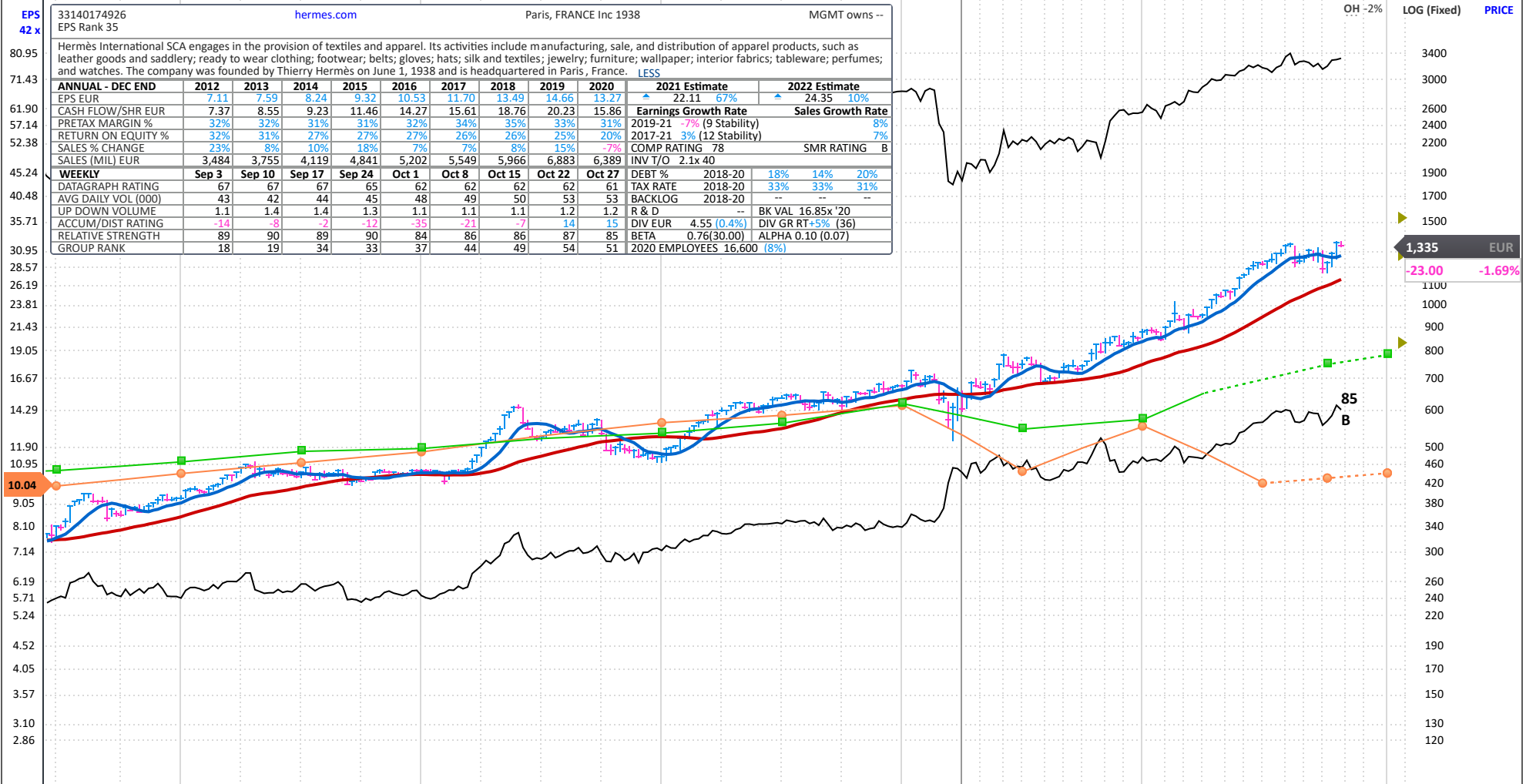


EPS 42 x	33140174926	hermes.com	Paris, FRANCE Inc 1938	MGMT owns --											
EPS Rank 35	Hermès International SCA engages in the provision of textiles and apparel. Its activities include manufacturing, sale, and distribution of apparel products, such as leather goods and saddlery; ready to wear clothing; footwear; belts; gloves; hats; silk and textiles; jewelry; furniture; wallpaper; interior fabrics; tableware; perfumes; and watches. The company was founded by Thierry Hermès on June 1, 1938 and is headquartered in Paris, France. <a href="#">LESS</a>														
<b>ANNUAL - DEC END</b>															
EPS EUR	7.11	7.59	8.24	9.32	10.53	11.70	13.49	14.66	13.27	2021 Estimate	22.11	67%	2022 Estimate	24.35	10%
CASH FLOW/SHR EUR	7.37	8.55	9.23	11.46	14.27	15.61	18.76	20.23	15.86	<b>Earnings Growth Rate</b>			<b>Sales Growth Rate</b>		
PRETAX MARGIN %	32%	32%	31%	31%	32%	34%	35%	33%	31%	2019-21	-7%	(9 Stability)	8%		
RETURN ON EQUITY %	32%	31%	27%	27%	27%	26%	26%	25%	20%	2017-21	3%	(12 Stability)	7%		
SALES % CHANGE	23%	8%	10%	18%	7%	7%	8%	15%	-7%	COMP RATING	78		SMR RATING B		
SALES (MIL) EUR	3,484	3,755	4,119	4,841	5,202	5,549	5,966	6,883	6,389	INV T/O	2.1x	40			
<b>WEEKLY</b>															
DATAGRAPH RATING	Sep 3	Sep 10	Sep 17	Sep 24	Oct 1	Oct 8	Oct 15	Oct 22	Oct 27	DEBT %	2018-20	18%	14%	20%	
AVG DAILY VOL (000)	67	67	67	65	62	62	62	62	61	TAX RATE	2018-20	33%	33%	31%	
UP/DOWN VOLUME	43	42	44	45	48	49	50	53	53	BACKLOG	2018-20	--	--	--	
ACCUM/DIST RATING	1.1	1.4	1.4	1.3	1.1	1.1	1.1	1.2	1.2	R & D			BK VAL	16.85x '20	
RELATIVE STRENGTH	-14	-8	-2	-12	-35	-21	-7	14	15	DIV EUR	4.55 (0.4%)		DIV GR RT	+5% (36)	
GROUP RANK	89	90	89	90	84	86	86	87	85	BETA	0.76(30.00)		ALPHA	0.10 (0.07)	
	18	19	34	33	37	44	49	54	51	2020 EMPLOYEES	16,600	(8%)			



<b>FINANCIALS</b>	6	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	P/E	134
EPS (EUR)	1		5.79		5.91				13.49		7.24		7.43		3.21		10.04		0.00		10.55e		2021 Est.: 60.4
EPS % CHANGE	5		+11%		+11%										-56%		+35%		-100%		+5%		2022 Est.: 54.8
SALES (MIL EUR)	8		2,713.1		2,836.1				5,966.1		3,284.2		3,599.2		2,488.0		3,901.4		4,235.0		4,703.5e		5-yr High: 123
SALES % CHANGE	5		+11%		+3%										-24%		+8%		+70%		+21%		5-yr Low: 34
EPS % SURPRISE	5				+7.4%				+2.2%		+2.4%		-10.8%		-9.9%		+31.1%		+19.9%				vs Ind. Avg:
FUNDS	5		924	971	991	1,000	1,013	1,117	1,191	1,219	1,295	1,350	1,389	1,440	1,504	1,633	1,617	1,691	1,789	1,897			
SHARES HELD BY FUNDS	5		8,225,934	8,399,887	9,484,305	9,981,220		10M	10M	10M	10M	10M	10M	10M	11M	11M	11M	11M	11M	11M	11M		