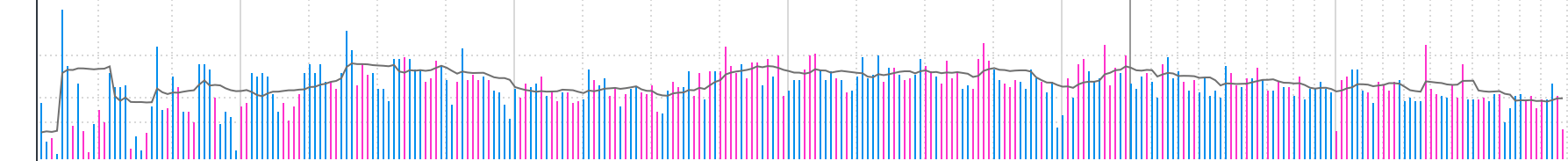
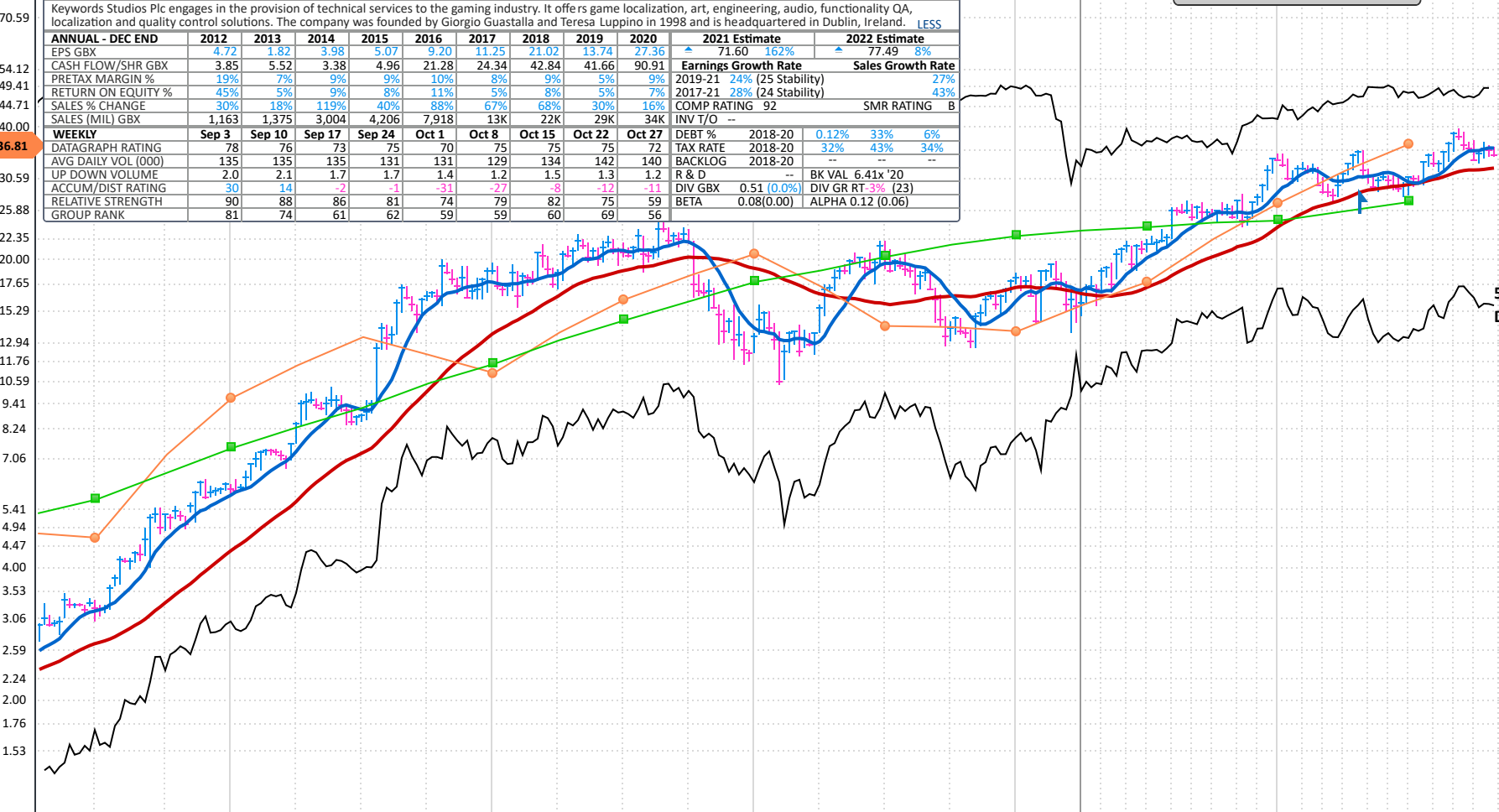


EPS 85x

35319022730	keywordsstudios.com	Dublin, IRELAND Inc 1998	MGMT owns --								
EPS Rank 97											
Keywords Studios Plc engages in the provision of technical services to the gaming industry. It offers game localization, art, engineering, audio, functionality QA, localization and quality control solutions. The company was founded by Giorgio Guastalla and Teresa Luppino in 1998 and is headquartered in Dublin, Ireland. LESS											
ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS GBX	4.72	1.82	3.98	5.07	9.20	11.25	21.02	13.74	27.36	71.60	162%
CASH FLOW/SHR GBX	3.85	5.52	3.38	4.96	21.28	24.34	42.84	41.66	90.91		
PRETAX MARGIN %	19%	7%	9%	9%	10%	8%	9%	5%	9%	24%	(25 Stability)
RETURN ON EQUITY %	45%	5%	9%	8%	11%	5%	8%	5%	7%	28%	(24 Stability)
SALES % CHANGE	30%	18%	119%	40%	88%	67%	68%	30%	16%		
SALES (MIL) GBX	1,163	1,375	3,004	4,206	7,918	13K	22K	29K	34K		
WEEKLY	Sep 3	Sep 10	Sep 17	Sep 24	Oct 1	Oct 8	Oct 15	Oct 22	Oct 27		
DATAGRAPH RATING	78	76	73	75	70	75	75	75	72	DEBT %	2018-20
AVG DAILY VOL (000)	135	135	135	131	131	129	134	142	140	TAX RATE	2018-20
UP/DOWN VOLUME	2.0	2.1	1.7	1.7	1.4	1.2	1.5	1.3	1.2	BACKLOG	2018-20
ACCUM/DIST RATING	30	14	-2	-1	-31	-27	-8	-12	-11	R & D	--
RELATIVE STRENGTH	90	88	86	81	74	79	82	75	59	DIV GBX	0.51 (0.0%)
GROUP RANK	81	74	61	62	59	59	60	69	56	BETA	0.08(0.00)
										ALPHA	0.12 (0.06)
										SMR RATING	B
										INV T/O	--
										BK VAL	6.41x '20



FINANCIALS	Dec 16	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21
EPS (GBX)	7.86				11.25		10.76		10.07		4.26		9.46		8.36		18.71		18.14	
EPS % CHANGE	+176%										-60%		-6%		+96%		+98%		+117%	
SALES (MIL GBX)	4,655.3				13,371.3		9,669.8		12,586.3		13,374.7		15,410.5		15,174.6		18,282.9		20,709.8	
SALES % CHANGE	+90%										+38%		+22%		+13%		+19%		+36%	
EPS % SURPRISE																				
FUNDS	36	39	70	96	126	125	161	167	164	159	173	164	173	170	192	199	216	213	227	
SHARES HELD BY FUNDS	22M	23M	21M	21M	26M	26M	29M	27M	29M	28M	29M	30M	32M	33M	34M	34M	35M	36M	40M	

OH -12% LOG (Fixed) PRICE

6000

4600

4200

3800

3400

2,946 GBX

-68.40 -2.27%

2200

1900

1700

1500

1300

1100

900

800

700

600

460

420

380

340

300

260

220

190

170

150

130

LOG VOLUME

3M

-48%

238.5K

P/E 84

2021 Est.: 41.2

2022 Est.: 38.0

5-yr High: 153

5-yr Low: 43

vs Ind. Avg: 2.0x