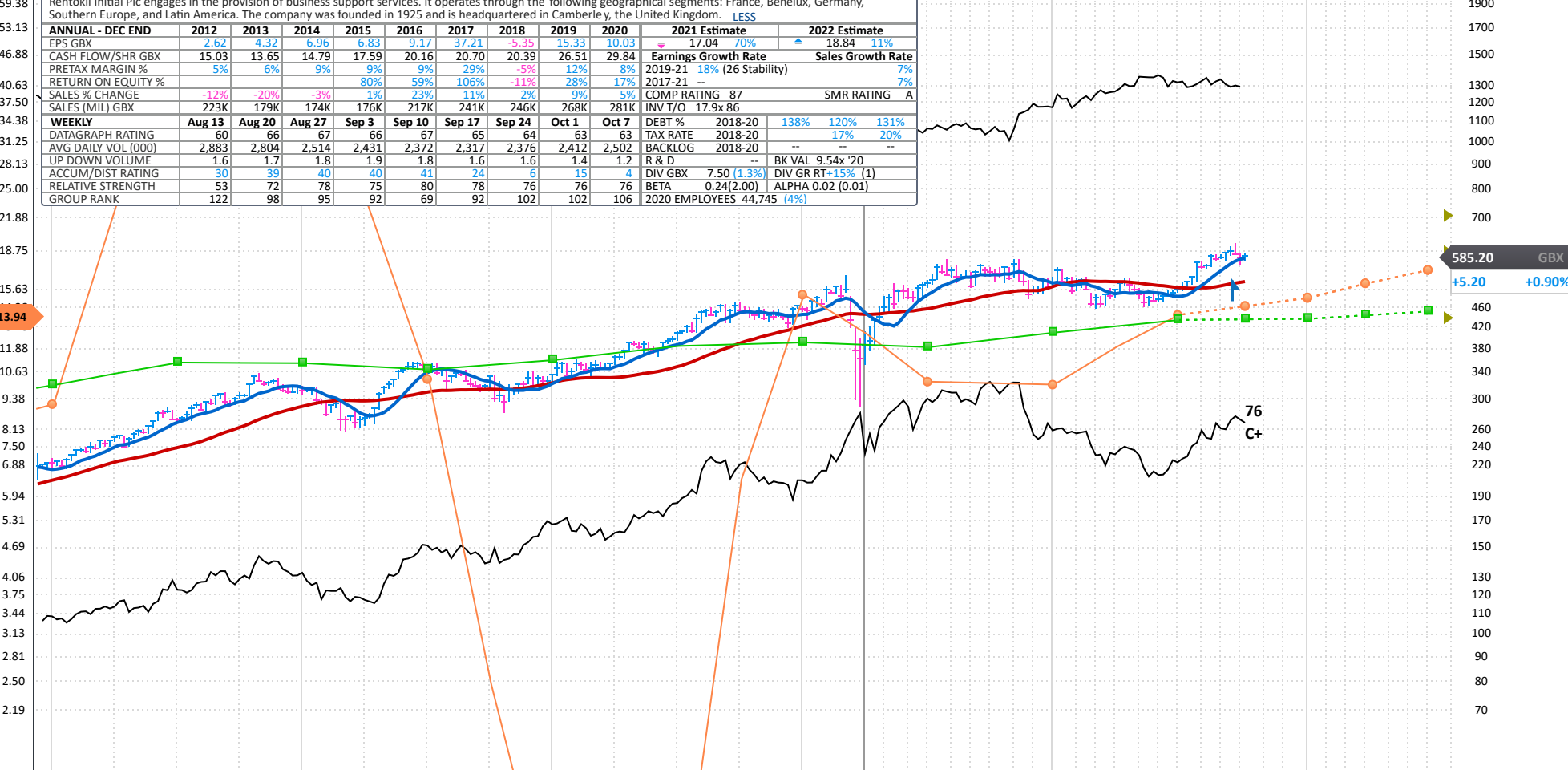


EPS 32x

441276607444	rentokil-initial.com	Camberley, UNITED KINGDOM Inc 2005										MGMT owns --
EPS Rank 78												
Rentokil Initial Plc engages in the provision of business support services. It operates through the following geographical segments: France, Benelux, Germany, Southern Europe, and Latin America. The company was founded in 1925 and is headquartered in Camberley, the United Kingdom. LESS												
ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate	
EPS GBX	2.62	4.32	6.96	6.83	9.17	37.21	-5.35	15.33	10.03	17.04	18.84	
CASH FLOW/SHR GBX	15.03	13.65	14.79	17.59	20.16	20.70	20.39	26.51	29.84			
PRETAX MARGIN %	5%	6%	9%	9%	9%	29%	-5%	12%	8%	7%	7%	
RETURN ON EQUITY %				80%	59%	106%	-11%	28%	17%	2019-21 18% (26 Stability)	2017-21 --	
SALES % CHANGE	-12%	-20%	-3%	1%	23%	11%	2%	9%	5%	COMP RATING 87	SMR RATING A	
SALES (MIL) GBX	223K	179K	174K	176K	217K	241K	246K	268K	281K	INV T/O 17.9x 86		
WEEKLY	Aug 13	Aug 20	Aug 27	Sep 3	Sep 10	Sep 17	Sep 24	Oct 1	Oct 7	DEBT % 2018-20	138%	
DATAGRAPH RATING	60	66	67	66	67	65	64	63	63	TAX RATE 2018-20	120%	
AVG DAILY VOL (000)	2,883	2,804	2,514	2,431	2,372	2,317	2,376	2,412	2,502	BACKLOG 2018-20	17%	
UP/DOWN VOLUME	1.6	1.7	1.8	1.9	1.8	1.6	1.6	1.4	1.2	R & D	20%	
ACCUM/DIST RATING	30	39	40	40	41	24	6	15	4	DIV GBX 7.50 (1.3%)	BK VAL 9.54x '20	
RELATIVE STRENGTH	53	72	78	75	80	78	76	76	76	BETA 0.24(2.00)	DIV GR RT+15% (1)	
GROUP RANK	122	98	95	92	69	92	102	102	106	ALPHA 0.02 (0.01)		
										2020 EMPLOYEES 44,745 (4%)		

Europe Long -1.48% in 3.4 WKS

OH -6% LOG (Fixed) PRICE



585.20 GBX
+5.20 +0.90%

LOG VOLUME
70M
40M
20M
14.1M
+42%

FINANCIALS	7	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	P/E	42
EPS (GBX)			5.64		4.69		-10.06				15.33		2.54		7.52		6.42		8.67e		8.53e	2021 Est.: 34.3	
EPS % CHANGE			0%		-85%		-278%										+153%		+15e		+33e	2022 Est.: 31.1	
SALES (MIL GBX)			117,870.0		116,650.0		128,850.0			267,620.0		128,330.0		152,630.0		145,830.0		154,899.7e		156,958.7e	5-yr High: 143		
SALES % CHANGE			0%		-5%		+9%										+14%		+1e		+8e	5-yr Low: 6	
EPS % SURPRISE			+6.6%		-0.9%		-1.3%			-0.9%		+35.9%		+19.9%		+29.8%						vs Ind. Avg: 1.1x	
FUNDS		476	503	483	512	541	581	624	857	905	1,002	1,044	1,102	1,127	1,150	1,162	1,155						
SHARES HELD BY FUNDS		799M	800M	844M	962M	920M	912M	894M	887M	910M	907M	851M	836M	817M	847M	889M	922M						