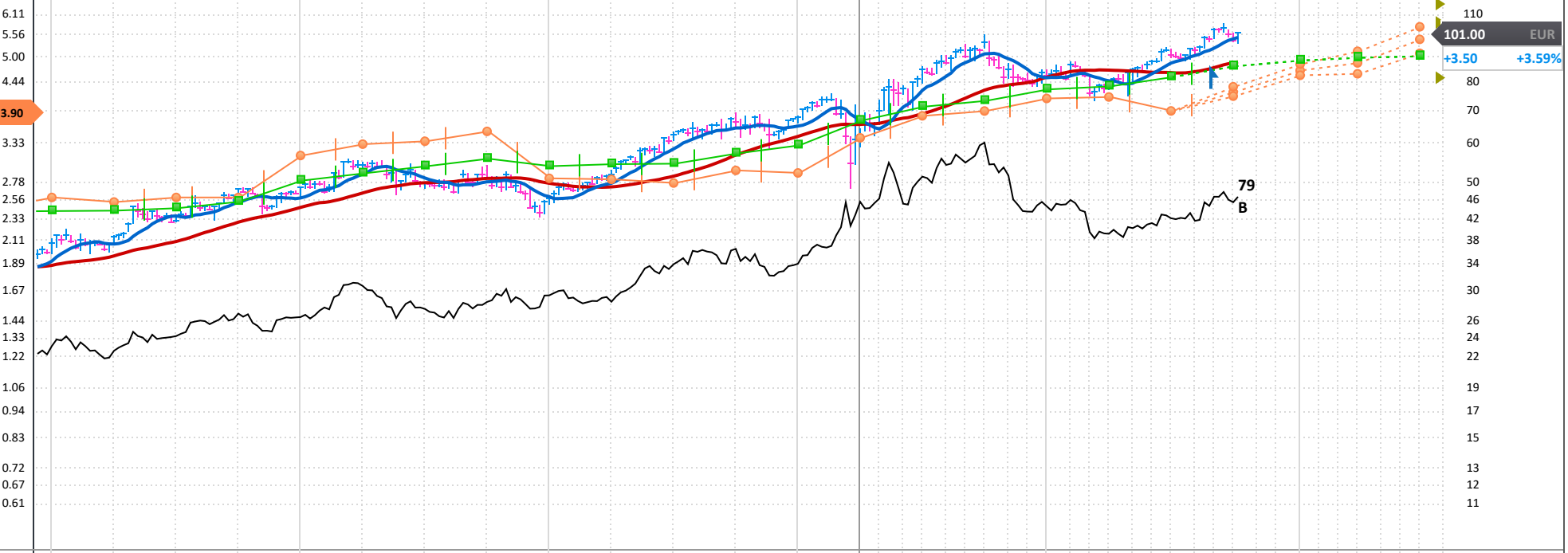


31205504444 euronext.com Amsterdam, NETHERLANDS Inc 2000 MGMT owns -- OH -4% LOG (Fixed) PRICE
 EPS 18x Europe Long +2.28% in 6.3 WKS
 10.67
 16.67
 14.44
 13.33
 12.22
 10.56
 9.44
 8.33
 7.22
 6.67
 6.11
 5.56
 5.00
 4.44
 3.90
 3.33
 2.78
 2.56
 2.33
 2.11
 1.89
 1.67
 1.44
 1.33
 1.22
 1.06
 0.94
 0.83
 0.72
 0.67
 0.61

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate			
EPS EUR	1.48	1.14	1.54	2.25	2.58	3.17	2.83	2.91	4.13	4.98	5.41			
CASH FLOW/SHR EUR	2.02	2.09	1.92	1.80	2.35	2.78	3.06	3.46	3.67	4.98	5.41			
PRETAX MARGIN %	34%	28%	33%	46%	53%	54%	50%	48%	49%	11%	19%			
RETURN ON EQUITY %	38%	50%	41%	44%	40%	38%	29%	26%	32%	10%	15%			
SALES % CHANGE	-11%	-1%	1%	5%	-4%	15%	6%	10%	30%	80	B			
SALES (MIL) EUR	499	492	498	524	503	581	615	679	884	---	---			
WEEKLY	Aug 13	Aug 20	Aug 27	Sep 3	Sep 10	Sep 17	Sep 24	Oct 1	Oct 7	DEBT %	2018-20	64%	115%	124%
DATAGRAPH RATING	56	59	58	61	58	62	58	56	60	TAX RATE	2018-20	30%	31%	28%
AVG DAILY VOL (000)	154	151	133	128	127	139	145	145	148	BACKLOG	2018-20	---	---	---
UP/DOWN VOLUME	1.4	1.4	1.1	1.0	1.2	1.1	1.1	1.2	1.3	R & D	---	BK VAL	7.12x '20	
ACCUM/DIST RATING	25	35	36	43	30	22	7	1	16	DIV EUR	1.47 (1.5%)	DIV GR RT	+9% (40)	
RELATIVE STRENGTH	51	70	62	78	81	76	69	68	79	BETA	0.21(1.00)	ALPHA	0.01 (0.01)	
GROUP RANK	72	62	63	44	76	72	79	86	82	2020 EMPLOYEES	1.435	(34%)		



FINANCIALS	7	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	P/E	25
EPS (EUR)	0	0.50	1.38	0.75	0.75	0.66	0.68	0.74	0.70	0.83	0.64	1.26	1.07	0.92	0.88	1.29	0.81	1.28e	1.34e	1.46e	1.38e	2021 Est.:	20.3
EPS % CHANGE	0%	+70%	+29%	+7%	+32%	-51%	-1%	-7%	+26%	-6%	+70%	+53%	+11%	+38%	+2%	-24%	+39%	+52%	+13%	+70%	2022 Est.:	18.7	
SALES (MIL EUR)	128.7	181.9	146.7	157.3	150.9	160.2	152.6	159.0	181.8	185.7	236.7	210.8	204.7	232.0	249.3	351.2	355.5e	362.8e	368.1e	360.7e	5-yr High:	25	
SALES % CHANGE	+14%	+44%	+16%	+15%	+17%	-12%	+4%	+1%	+20%	+16%	+55%	+33%	+13%	+25%	+5%	+67%	+74%	+56%	+48%	+3%	5-yr Low:	12	
EPS % SURPRISE	-14.6%	+67.8%	+7.1%	+7.3%	+8.4%	-4.6%	+9.7%	+9.4%	+1.6%	+12.0%	+9.6%	+11.1%	+8.7%	+3.3%	+11.4%	+14.2%					vs Ind. Avg.:	1.0x	
FUNDS	331	368	394	420	420	453	453	479	587	624	625	675	679	699	694	761	776						
SHARES HELD BY FUNDS	18M	21M	21M	22M	23M	24M	25M	25M	26M	27M	28M	28M	28M	28M	28M	39M	39M						