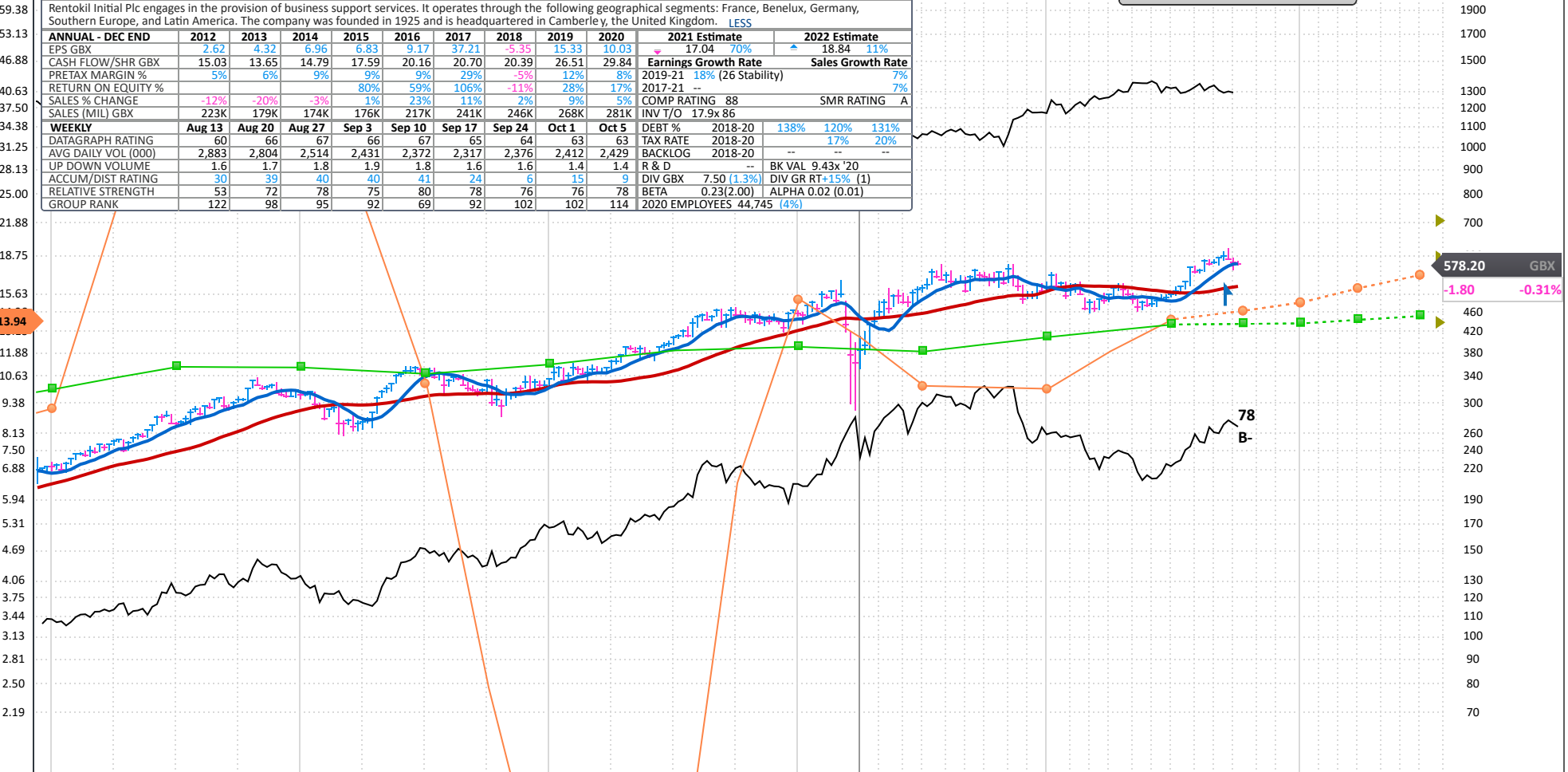


EPS 32x

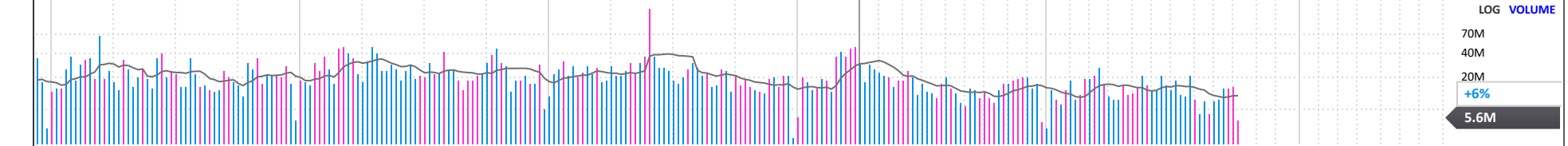
441276607444	rentokil-initial.com										Camberley, UNITED KINGDOM Inc 2005										MGMT owns --		
EPS Rank 79																							
Rentokil Initial Plc engages in the provision of business support services. It operates through the following geographical segments: France, Benelux, Germany, Southern Europe, and Latin America. The company was founded in 1925 and is headquartered in Camberley, the United Kingdom. LESS																							
ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate												
EPS GBX	2.62	4.32	6.96	6.83	9.17	37.21	-5.35	15.33	10.03	17.04	70%	18.84	11%										
CASH FLOW/SHR GBX	15.03	13.65	14.79	17.59	20.16	20.70	20.39	26.51	29.84	Earnings Growth Rate		Sales Growth Rate											
PRETAX MARGIN %	5%	6%	9%	9%	9%	29%	-5%	12%	8%	2019-21 18% (26 Stability)		2017-21 --											
RETURN ON EQUITY %				80%	59%	106%	-11%	28%	17%	2019-21 18%		2017-21 --											
SALES % CHANGE	-12%	-20%	-3%	1%	23%	11%	2%	9%	5%	COMP RATING 88		SMR RATING A											
SALES (MIL) GBX	223K	179K	174K	176K	217K	241K	246K	268K	281K	INV T/O 17.9x 86													
WEEKLY	Aug 13	Aug 20	Aug 27	Sep 3	Sep 10	Sep 17	Sep 24	Oct 1	Oct 5	DEBT % 2018-20		138% 120% 131%											
DATAGRAPH RATING	60	66	67	66	67	65	64	63	63	TAX RATE 2018-20		17% 20%											
AVG DAILY VOL (000)	2,883	2,804	2,514	2,431	2,372	2,317	2,376	2,412	2,429	BACKLOG 2018-20		-- -- --											
UP/DOWN VOLUME	1.6	1.7	1.8	1.9	1.8	1.6	1.6	1.4	1.4	R & D		BK VAL 9.43x '20											
ACCUM/DIST RATING	30	39	40	40	41	24	6	15	9	DIV GBX 7.50 (1.3%)		DIV GR RT+15% (1)											
RELATIVE STRENGTH	53	72	78	75	80	78	76	76	78	BETA 0.23(2.00)		ALPHA 0.02 (0.01)											
GROUP RANK	122	98	95	92	69	92	102	102	114	2020 EMPLOYEES 44,745 (4%)													

Europe Long -2.66% in 3.1 WKS

OH -7% LOG (Fixed) PRICE



578.20 GBX
-1.80 -0.31%



LOG VOLUME
70M
40M
20M
+6%
5.6M

FINANCIALS	7	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	P/E	41
EPS (GBX)			5.64		4.69		-10.06				15.33		2.54		7.52		6.42		8.67e		8.53e	2021 Est.: 33.9	
EPS % CHANGE			0%		-85%		-278%										+153%		+15e		+33e	2022 Est.: 30.7	
SALES (MIL GBX)			117,870.0		116,650.0		128,850.0				267,620.0		128,330.0		152,630.0		145,830.0		154,899.7e		156,958.7e	5-yr High: 143	
SALES % CHANGE			0%		-5%		+9%										+14%		+1e		+8e	5-yr Low: 6	
EPS % SURPRISE			+6.6%		-0.9%		-1.3%				-0.9%		+35.9%		+19.9%		+29.8%					vs Ind. Avg: 1.1x	
FUNDS		476	503	485	514	543	583	626	859	906	1,003	1,045	1,103	1,128	1,151	1,163	1,155						
SHARES HELD BY FUNDS		799M	800M	844M	962M	920M	912M	894M	887M	910M	908M	851M	836M	817M	847M	890M	922M						