

EPS 22 x

352246130207
EPS Rank 93

bandmretail.com Luxembourg, LUXEMBOURG Inc 1978 MGMT owns --

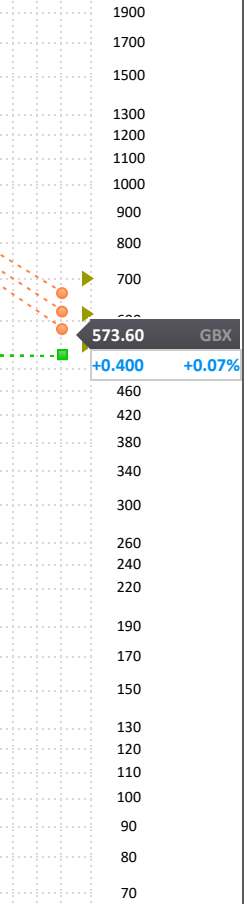
B M European Value Retail SA is a general merchandise discount retailer. It offers FMCG brands and a variety of non grocery products at range of categories and price points. The company's product range is spreaded over a number of non grocery merchandise categories, including housewares, DIY, electrical, toys and pet products. B M European Value Retail was founded in 1978 and is headquartered in Luxembourg. [LESS](#)

ANNUAL - MAR END	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate	2023 Estimate			
EPS GBX	4.42	-1.90	3.90	12.50	14.30	18.60	19.37	11.31	42.78	36.79	37.59			
CASH FLOW/SHR GBX	7.88	2.48	8.58	12.44	16.42	17.90	35.49	52.09	80.42	17%	14%			
PRETAX MARGIN %	6%	-1%	4%	8%	8%	8%	7%	7%	11%	17% (45 Stability)	14%			
RETURN ON EQUITY %	100%	11%	11%	16%	18%	22%	20%	20%	54%	12% (34 Stability)	15%			
SALES % CHANGE	30%	36%	22%	24%	19%	25%	8%	17%	26%	COMP RATING 84	SMR RATING A			
SALES (MIL) GBX	99K	135K	165K	204K	243K	303K	327K	381K	480K	INV T/O 5.4x	67			
WEEKLY	Aug 13	Aug 20	Aug 27	Sep 3	Sep 10	Sep 17	Sep 24	Oct 1	Oct 5	DEBT %	2019-21	163%	197%	254%
DATAGRAPH RATING	60	61	59	55	67	66	63	61	65	TAX RATE	2019-21	20%	23%	19%
AVG DAILY VOL (000)	2,519	2,295	2,145	2,163	2,127	1,998	1,909	1,894	1,897	BACKLOG	2019-21	--	--	--
UP/DOWN VOLUME	1.2	1.1	1.0	0.8	0.9	1.1	1.1	0.8	0.8	R & D	--	BK VAL 7.80x '21	--	--
ACCUM/DIST RATING	-25	-23	-22	-28	3	0	1	-14	-15	DIV GBX	14.75 (2.6%)	DIV GR RT+18% (14)	--	--
RELATIVE STRENGTH	41	46	51	46	68	74	63	58	59	BETA	0.06(0.00)	ALPHA 0.06 (0.04)	--	--
GROUP RANK	124	116	102	115	86	120	112	104	87	2021 EMPLOYEES	36,483 (7%)	--	--	--

86.36
77.27
68.18
59.09
54.55
50.00
45.45
40.52
36.36
31.82
27.27
22.73
20.91
19.09
15.45
13.64
11.82
10.91
10.00
8.64
7.73
6.82
5.91
5.45
5.00
4.55
4.09
3.64
3.18

Europe Long +12.47% in 53.1 WKS

OH -6% LOG (Fixed) PRICE



LOG VOLUME
40M
20M
-15%
3.5M

FINANCIALS	7	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22
EPS (GBX)	0		6.80		11.80				19.37		1.54		9.76		18.71		24.08		16.02e		12.27e
EPS % CHANGE	5		+17%		+39%										+1,115%		+147%		-14%e		-49%e
SALES (MIL GBX)	4		134,637.2		168,343.0				327,263.2		190,343.8		190,994.9		224,211.2		255,931.3		226,199.5e		253,168.8e
SALES % CHANGE	5		+22%		+27%										+18%		+34%		+1%e		-1%e
EPS % SURPRISE	5		-1.3%		+4.5%				-9.8%		-80.1%		+47.8%		+3.1%		+8.7%				
FUNDS	1	280	316	371	398	404	407	421	407	399	430	450	444	461	534	583	590				567
SHARES HELD BY FUNDS	1	392M	361M	401M	444M	419M	424M	401M	371M	370M	395M	416M	383M	378M	397M	447M	481M				494,934,553

P/E 14
2022 Est.: 15.6
2023 Est.: 15.3
5-yr High: 40
5-yr Low: 11
vs Ind. Avg: 0.6x