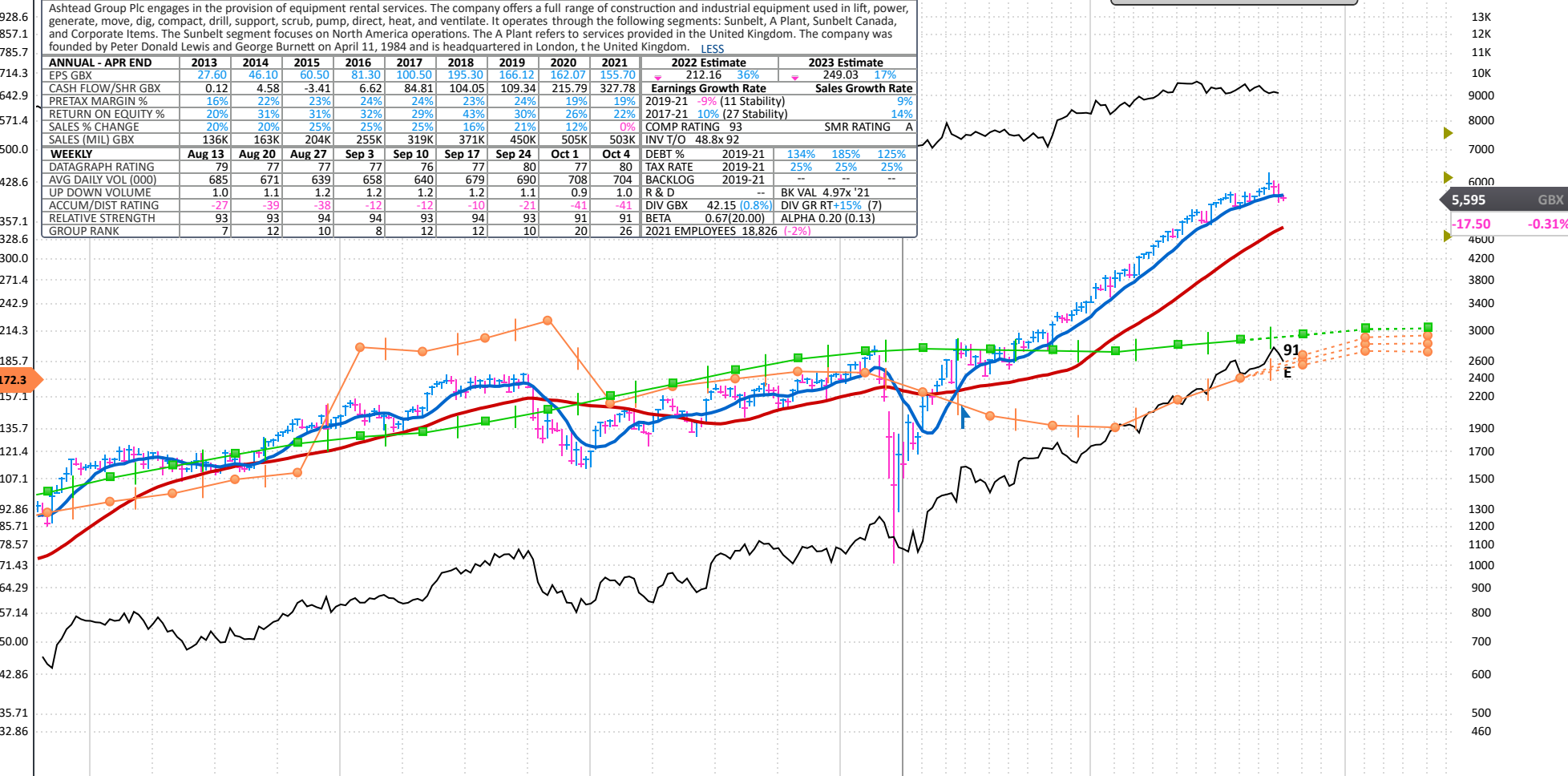


EPS 14x

442077269700	ashtead-group.com										London, UNITED KINGDOM Inc 1984										MGMT owns --	
EPS Rank 91																						
Ashtead Group Plc engages in the provision of equipment rental services. The company offers a full range of construction and industrial equipment used in lift, power, generate, move, dig, compact, drill, support, scrub, pump, direct, heat, and ventilate. It operates through the following segments: Sunbelt, A Plant, Sunbelt Canada, and Corporate Items. The Sunbelt segment focuses on North America operations. The A Plant refers to services provided in the United Kingdom. The company was founded by Peter Donald Lewis and George Burnett on April 11, 1984 and is headquartered in London, the United Kingdom. LESS																						
ANNUAL - APR END		2013	2014	2015	2016	2017	2018	2019	2020	2021	2022 Estimate		2023 Estimate									
EPS GBX		27.60	46.10	60.50	81.30	100.50	195.30	166.12	162.07	155.70	212.16	36%	249.03	17%								
CASH FLOW/SHR GBX		0.12	4.58	-3.41	6.62	84.81	104.05	109.34	215.79	327.78	Earnings Growth Rate		Sales Growth Rate									
PRETAX MARGIN %		16%	22%	23%	24%	24%	23%	24%	19%	19%	2019-21 -9% (11 Stability)		2017-21 10% (27 Stability)		9%							
RETURN ON EQUITY %		20%	31%	31%	32%	29%	43%	30%	26%	22%	2017-21 10% (27 Stability)				14%							
SALES % CHANGE		20%	20%	25%	25%	25%	16%	21%	12%	0%	COMP RATING 93		SMR RATING A									
SALES (MIL) GBX		136K	163K	204K	255K	319K	371K	450K	505K	503K	INV T/O 48.8x 92											
WEEKLY		Aug 13	Aug 20	Aug 27	Sep 3	Sep 10	Sep 17	Sep 24	Oct 1	Oct 4												
DATAGRAPH RATING		79	77	77	77	76	77	80	77	80	DEBT % 2019-21		134%		185%		125%					
AVG DAILY VOL (000)		685	671	639	658	640	679	690	708	704	TAX RATE 2019-21		25%		25%		25%					
UP/DOWN VOLUME		1.0	1.1	1.2	1.2	1.2	1.2	1.1	0.9	1.0	BACKLOG 2019-21		---		---		---					
ACCUM/DIST RATING		-27	-39	-38	-12	-12	-10	-21	-41	-41	R & D		BK VAL 4.97x '21									
RELATIVE STRENGTH		93	93	94	94	93	94	93	91	91	DIV GBX 42.15 (0.8%)		DIV GR RT +15% (7)									
GROUP RANK		7	12	10	8	12	12	10	20	26	BETA 0.67(20.00)		ALPHA 0.20 (0.13)									
											2021 EMPLOYEES 18,826		(+2%)									

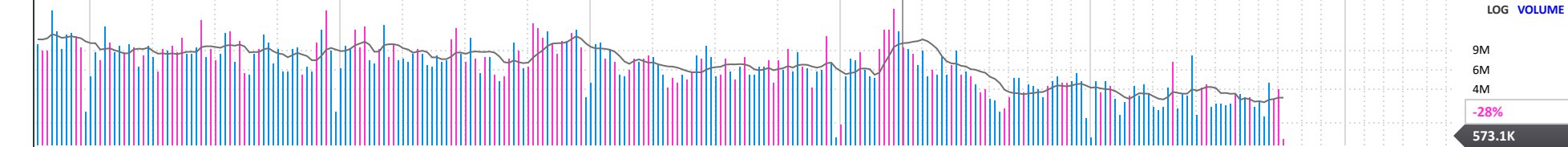
Europe Long +99.66% in 67 WKS

OH -11% LOG (Fixed) PRICE



5,595 GBX

-17.50 -0.31%



LOG VOLUME

9M

6M

4M

-28%

573.1K

FINANCIALS	Jul 17	Oct 17	Jan 18	Apr 18	Jul 18	Oct 18	Jan 19	Apr 19	Jul 19	Oct 19	Jan 20	Apr 20	Jul 20	Oct 20	Jan 21	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22
EPS (GBX)	30.20	34.35	110.26	20.30	43.00	52.07	37.91	32.78	49.11	57.91	36.97	17.43	32.05	51.57	35.74	36.35	48.69	66.97e	50.06e	36.94e
EPS % CHANGE	+29%	+11%	+401%	-16%	+42%	+52%	-66%	+61%	+14%	+11%	-2%	-47%	-35%	-11%	-3%	+109%	+52%	+30%e	+40%e	+2%e
SALES (MIL GBX)	88,010.0	101,900.0	91,610.0	89,080.0	104,740.0	120,300.0	114,340.0	110,580.0	127,820.0	140,310.0	124,700.0	112.5K	120,320.0	135,080.0	120,600.0	127,110.0	132,558.8	147.9Ke	135.1Ke	128.9Ke
SALES % CHANGE	+24%	+21%	+14%	+7%	+19%	+18%	+25%	+24%	+22%	+17%	+9%	+2%	-6%	-4%	-3%	+13%	+10%	+9%e	+12%e	+1%e
EPS % SURPRISE	+5.0%	+8.7%	+7.0%	-21.6%	+15.3%	+18.2%	+2.4%	-3.5%	+9.3%	+7.6%	-6.5%	-38.7%	-3.7%	+24.2%	+8.3%	+34.6%	+1.3%			
FUNDS	948	1,014	1,074	1,162	1,205	1,193	1,205	1,215	1,228	1,306	1,292	1,288	1,348	1,470	1,571	1,674	1,668			
SHARES HELD BY FUNDS	199M	193M	205M	199M	200M	205M	206M	199M	197M	201M	204M	197M	190M	193M	196M	204M	205M			

P/E 33
 2022 Est.: 26.4
 2023 Est.: 22.5
 5-yr High: 33
 5-yr Low: 6
 vs Ind. Avg: 1.6x