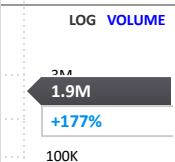
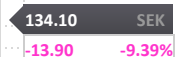


ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	▲ 2021 Estimate	2022 Estimate
EPS SEK					302.62	333.30	0.56	1.64	3.87	5.40	40%
CASH FLOW/SHR SEK					-214.03	266.92	1.26	3.64	8.83		5.83
PRETAX MARGIN %					-8%	1%	1%	4%	6%	Earnings Growth Rate	
RETURN ON EQUITY %						1%	2%	6%	15%	Sales Growth Rate	
SALES % CHANGE						888%	26%	25%	44%	2019-21 156% (15 Stability)	34%
SALES (MIL) SEK					400	3,956	4,974	6,213	8,968	2017-21 --	62%
WEEKLY	Jun 4	Jun 11	Jun 18	Jun 25	Jul 2	Jul 9	Jul 16	Jul 23	Jul 27	COMP RATING 39	SMR RATING A
DATAGRAPH RATING	73	74	68	70	68	64	58	48	47	INV T/O 10x 77	
AVG DAILY VOL (000)	465	470	447	416	391	363	337	348	364	DEBT % 2018-20	35%
UP DOWN VOLUME	1.4	1.6	1.3	1.2	1.2	1.4	1.5	1.7	1.3	TAX RATE 2018-20	57%
ACCUM/DIST RATING	8	11	-2	-2	-5	-19	-30	-7	-28	BACKLOG 2018-20	23%
RELATIVE STRENGTH	74	75	70	67	62	49	36	30	18	R & D	24%
GROUP RANK	79	77	105	100	105	102	103	101	104	DIV SEK None	--
										BETA 0.82(7.00)	BK VAL 6.12x '20
										2020 EMPLOYEES 2,018	DIV GR RT--
										(0%)	ALPHA -0.01 (0.00)



	P/E	29
	2021 Est.:	24.8
	2022 Est.:	23.0
	5-yr High:	72
	5-yr Low:	19
	vs Ind. Avg:	0.4x