Intesa Sanpaolo ISP.IT | MILAN Exch | Banks-Money Center | MktCap €47.39B Sales €25.02B | Shares 19.430B Float 17.293B | EPS Due in 54 Days (e)

39115551 group.intesasanpaolo.com Turin, ITALY Inc 1991 MGMT owns --
EPS Rank 71

Intesa Sanpaolo SpA engages in the provision of financial products and banking services. It operates through the following segments: Banca dei Territori, Corporate and Investment Banking, International Subsidiary Banks, Private Banking, Asset Management, Insurance, and Corporate Centre. The Banca dei Territori segment oversees the traditional lending and deposit collection activities in Italy. The Corporate and Investment Banking segment deals with corporate banking, investment banking, and acts as a partner for corporates, public administration, and financial institutions. The International Subsidiary Banks segment operates on international markets through subsidiary and associated banks. The Private Banking segment specializes in the asset management of private and high net worth individuals. The Asset Management segment develops solutions targeted at the firm's customers, commercial networks, and institutional clientele. The Insurance segment includes Intesa Sanpaolo Vita, Fideuram Vita, Intesa Sanpaolo Assicura, and Intesa Sanpaolo Assicura. The Corporate Centre segment comprises the group's treasury and the Capital Light Bank. The company was founded on January 1, 2007 and is headquartered in Turin, Italy. LESS

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020
EPS EUR	0.10	-0.28	0.08	0.16	0.13	0.44	0.24	0.24	0.31
CASH FLOW/SHR EUR	1.18	-0.21	2.14	0.89	1.02	0.69	0.52	1.02	1.27
PRETAX MARGIN %	9%	-18%	6%	10%	9%	18%	16%	16%	22%
RETURN ON EQUITY %	3%	-10%	3%	6%	4%	13%	7%	8%	6%
SALES % CHANGE	0%	9%	11%	-12%	-16%	14%	-12%	10%	-45%
SALES (MIL) EUR	37K	40K	44K	39K	33K	38K	33K	36K	20K
WEEKLY	**Apr 16**	**Apr 23**	**Apr 30**	**May 7**	**May 14**	**May 21**	**May 28**	**Jun 4**	**Jun 10**
DATAGRAPH RATING	41	39	45	42	42	51	51	52	53
AVG DAILY VOL (000)	110,905	100,185	98,477	98,685	97,043	93,174	90,524	87,760	88,090
UP DOWN VOLUME	1.6	1.4	1.6	1.6	1.6	1.3	1.3	1.7	1.5
ACCUM/DIST RATING	48	31	42	41	37	41	39	42	37
RELATIVE STRENGTH	76	71	76	71	71	70	68	66	64
GROUP RANK	17	31	19	23	27	32	38	41	33

2021 Estimate	2022 Estimate
0.20 -35%	0.24 20%
Earnings Growth Rate	**Sales Growth Rate**
2019-21 -3% (15 Stability)	-14%
2017-21 9% (31 Stability)	-7%
COMP RATING 81	SMR RATING B
INV T/O --	
DEBT % 2018-20	348% 336% 302%
TAX RATE 2018-20	26% 28% 33%
BACKLOG 2018-20	-- -- --
R & D --	BK VAL 0.61x '20
DIV EUR 0.0083 (0.3%)	DIV GR RT+45% (36)
BETA 1.22(72.00)	ALPHA 0.02 (0.01)

Europe Long +2.91% in 4 WKS

OH -2% LOG (Fixed) PRICE

2.44 EUR
-0.042 -1.67%

64
A-

LOG VOLUME
800M
500M
314.7M
-7%

FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21
EPS (EUR)				0.44				0.24	0.06	0.07	0.06	0.05				0.31	0.08	0.05e	0.04e	0.04e
EPS % CHANGE								-45%												
SALES (MIL EUR)				37,523.0				33,067.0	9,254.0	9,095.0	9,360.0	9,158.0				20,021.0	10,000.0	4,979.9e	4,909.9e	5,167.1e
SALES % CHANGE								-12%												
EPS % SURPRISE								-33.3%	+9.1%	+16.7%	+20.0%	0.0%				-150.0%	+45.5%			
FUNDS	1,861	1,950	2,028	2,068	2,172	2,031	2,053	1,944	1,898	1,844	1,877	2,023	2,034	1,975	2,006	2,105	2,163			
SHARES HELD BY FUNDS	4B	4B	5B	5B	5B	5B	5B	4B	4B	4B	4B	4B	4B	4B	4B	5B	5B			

P/E	8
2021 Est.:	12.1
2022 Est.:	10.2
5-yr High:	18
5-yr Low:	4
vs Ind. Avg:	

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