Cellnex Telecom CLNX.ES | MADRID-SIBE Exch | Telecom-Infrastructure | MktCap €34.60B Sales €1.60B | Shares 679M Float 618M | EPS Due in 48 Days (e)

EPS 161 x

34935678910 cellnextelecom.com Barcelona, SPAIN Inc 2008 MGMT owns --

EPS Rank 1

Cellnex Telecom SA engages in the operation of wireless telecommunications and broadcasting infrastructures. Its business activities include rental of sites for telecom operators, broadcast infrastructure activity, and other network services. It operates through the following geographical segments: Spain, Italy, Netherlands, France, Switzerland, and Other Countries. The company was founded on June 25, 2008 and is headquartered in Barcelona, Spain. LESS

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR		0.26	0.19	0.15	0.13	0.09	-0.05	-0.03	-0.32	-0.11 66%	0.10 191%
CASH FLOW/SHR EUR		0.36	0.43	0.78	0.83	1.23	1.31	1.22	1.90	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %		25%	19%	6%	6%	3%	-4%	-5%	-12%	2018-20 --	25%
RETURN ON EQUITY %		16%	12%	10%	9%	6%	-3%	0%	-2%	2016-20 --	17%
SALES % CHANGE			9%	40%	17%	18%	14%	15%	56%	COMP RATING 37	SMR RATING C
SALES (MIL) EUR		379	412	575	670	789	898	1,031	1,605	INV T/O 667.9x 98	

WEEKLY	Apr 16	Apr 23	Apr 30	May 7	May 14	May 21	May 28	Jun 4	Jun 10			
DATAGRAPH RATING	40	46	48	48	35	48	51	54	53	DEBT % 2018-20	716% 145% 135%	
AVG DAILY VOL (000)	1,605	1,590	1,601	1,567	1,512	1,441	1,511	1,433	1,393	TAX RATE 2018-20		
UP DOWN VOLUME	0.7	0.9	1.0	1.1	1.0	1.3	1.1	1.3	1.2	BACKLOG 2018-20	-- -- --	
ACCUM/DIST RATING	13	12	12	11	6	14	22	22	26	R & D --	BK VAL 4.96x '20	
RELATIVE STRENGTH	28	23	27	28	23	43	45	64	57	DIV EUR 0.047 (0.1%)	DIV GR RT+1% (14)	
GROUP RANK	68	66	57	55	52	40	33	28	33	BETA -0.05(0.00)	ALPHA 0.09 (0.05)	
										2020 EMPLOYEES 2,008 (25%)		

Europe Long +2.37% in 2.3 WKS

OH -5%

LOG (Fixed) PRICE

50.94 EUR

+0.880 +1.76%

57

B+

LOG VOLUME

8M

5M

3.2M

-43%

FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21
EPS (EUR)				0.09		-0.10		0.05				-0.03		-0.10		-0.22		-0.47e	0.02e	
EPS % CHANGE																		-370%e		
SALES (MIL EUR)				789.3		422.0		460.8				1,030.8		720.6		884.2		1,028.8e	562.1e	
SALES % CHANGE																		+43%e		
EPS % SURPRISE												-97.1%		+16.4%		-73.7%				
FUNDS	400	414	441	478	498	417	429	452	470	793	876	1,042	1,190	1,341	1,516	1,614				
SHARES HELD BY FUNDS	68M	67M	67M	66M	72M	71M	67M	78M	90M	95M	96M	118M	114M	110M	148M	165M				

P/E

2021 Est.:

2022 Est.: 485.7

5-yr High: 5K

5-yr Low: 50

vs Ind. Avg: