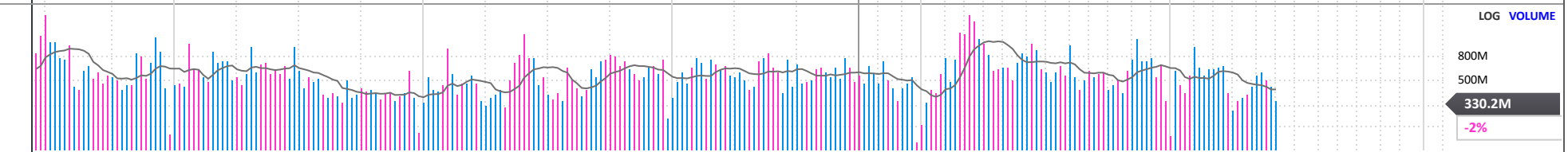
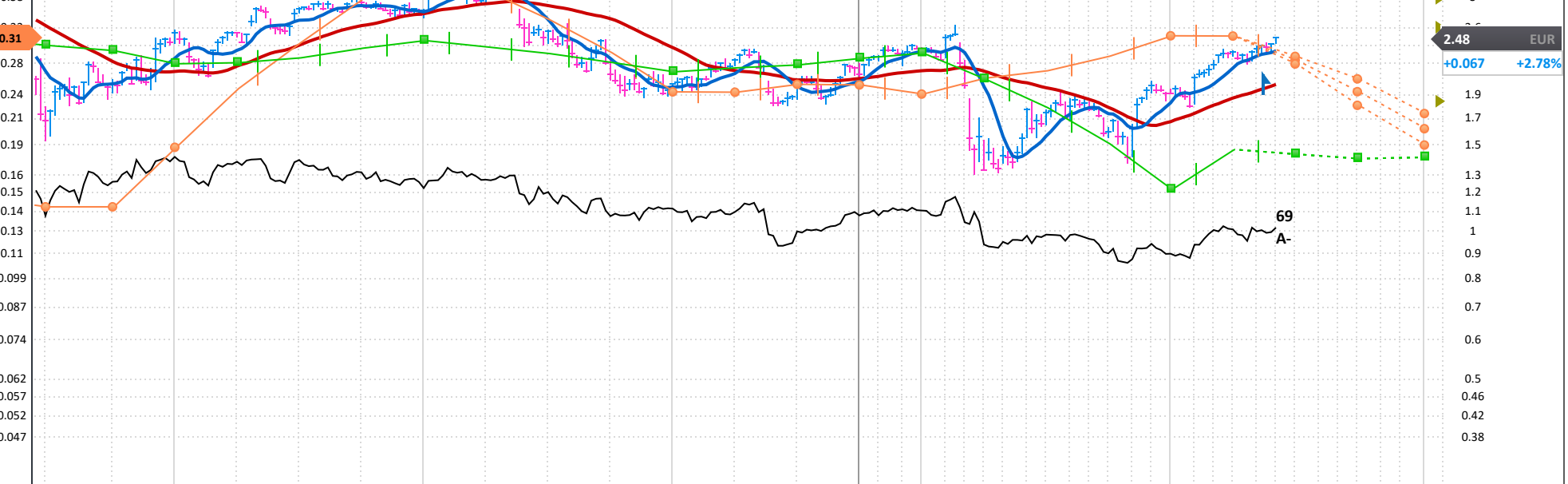


EPS 8x

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 group.intesasanpaolo.com  
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Intesa Sanpaolo SpA engages in the provision of financial products and banking services. It operates through the following segments: Banca dei Territori, Corporate and Investment Banking, International Subsidiary Banks, Private Banking, Asset Management, Insurance, and Corporate Centre. The Banca dei Territori segment oversees the traditional lending and deposit collection activities in Italy. The Corporate and Investment Banking segment deals with corporate banking, investment banking, and acts as a partner for corporates, public administration, and financial institutions. The International Subsidiary Banks segment operates on international markets through subsidiary and associated banks. The Private Banking segment specializes in the asset management of private and high net worth individuals. The Asset Management segment develops solutions targeted at the firm's customers, commercial networks, and institutional clientele. The Insurance segment includes Intesa Sanpaolo Vita, Fideuram Vita, Intesa Sanpaolo Assicura, and Intesa Sanpaolo Assicura. The Corporate Centre segment comprises the group's treasury and the Capital Light Bank. The company was founded on January 1, 2007 and is headquartered in Turin, Italy. [LESS](#)

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR	0.10	-0.28	0.08	0.16	0.13	0.44	0.24	0.24	0.31	0.20	0.24
CASH FLOW/SHR EUR	1.18	-0.21	2.14	0.89	1.02	0.69	0.52	1.02	1.27	Earnings Growth Rate	
PRETAX MARGIN %	9%	-18%	6%	10%	9%	18%	16%	16%	22%	2019-21	-3% (15 Stability)
RETURN ON EQUITY %	3%	-10%	3%	6%	4%	13%	7%	8%	6%	2017-21	9% (31 Stability)
SALES % CHANGE	0%	9%	11%	-12%	-16%	14%	-12%	10%	-45%	COMP RATING	80
SALES (MIL) EUR	37K	40K	44K	39K	33K	38K	33K	36K	20K	INV T/O	--
WEEKLY	Apr 9	Apr 16	Apr 23	Apr 30	May 7	May 14	May 21	May 28	Jun 3	DEBT %	2018-20
DATAGRAPH RATING	40	41	39	45	42	42	51	51	52	TAX RATE	2018-20
AVG DAILY VOL (000)	118,186	110,905	100,185	98,477	98,685	97,043	93,174	90,524	87,559	BACKLOG	2018-20
UP/DOWN VOLUME	1.7	1.6	1.4	1.6	1.6	1.6	1.3	1.3	1.7	R & D	--
ACCUM/DIST RATING	47	48	31	42	41	37	41	39	42	DIV EUR	0.0083 (0.3%)
RELATIVE STRENGTH	68	76	71	76	71	71	70	68	69	BETA	1.23(74.00)
GROUP RANK	17	17	31	19	23	27	32	38	41	ALPHA	0.03 (0.02)



FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	P/E
EPS (EUR)				0.44				0.24	0.06	0.07	0.06	0.05				0.31	0.08	0.05e	0.04e	0.04e	8
EPS % CHANGE								-45%													2021 Est.: 12.4
SALES (MIL EUR)				37,523.0				33,067.0	9,254.0	9,095.0	9,360.0	9,158.0				20,021.0	10,000.0	4,979.9e	4,909.9e	5,167.1e	2022 Est.: 10.5
SALES % CHANGE								-12%													5-yr High: 18
EPS % SURPRISE								-33.3%	+9.1%	+16.7%	+20.0%	0.0%				-150.0%	+45.5%				5-yr Low: 4
FUNDS	1,865	1,954	2,032	2,072	2,177	2,036	2,058	1,949	1,903	1,849	1,883	2,029	2,040	1,981	2,013	2,111	2,170				vs Ind. Avg:
SHARES HELD BY FUNDS	4B	4B	5B	5B	5B	5B	5B	4B	4B	4B	4B	4B	4B	4B	4B	5B	5B				