Fevertree Drinks FEVR.GB | LONDON Exch | Beverages-Alcoholic | MktCap p286.20B Sales p25.21B | Shares 117M Float 110M

442073494922 fever-tree.com London, UNITED KINGDOM Inc 2013 MGMT owns --
EPS Rank 63

Fevertree Drinks Plc manufactures and supplies premium carbonated mixes. It sells carbonated mixers to hotels, restaurants, bars and cafes as well as supermarkets and off licenses for retail purchase. The company was founded by Charles Timothy Rolls and Timothy Daniel Gray Warrillow in 2004 and is headquartered in London, The United Kingdom. LESS

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020
EPS GBX	2.30	-1.79	1.54	11.57	23.86	39.48	53.38	50.38	35.86
CASH FLOW/SHR GBX	1.80	-0.45	4.05	8.69	17.73	29.22	39.49	58.76	32.93
PRETAX MARGIN %	22%	-5%	7%	28%	34%	33%	32%	28%	21%
RETURN ON EQUITY %	42%	-67%	5%	23%	36%	42%	39%	29%	17%
SALES % CHANGE	37%	43%	49%	71%	73%	66%	40%	10%	-3%
SALES (MIL) GBX	1,625	2,330	3,469	5,925	10K	17K	24K	26K	25K

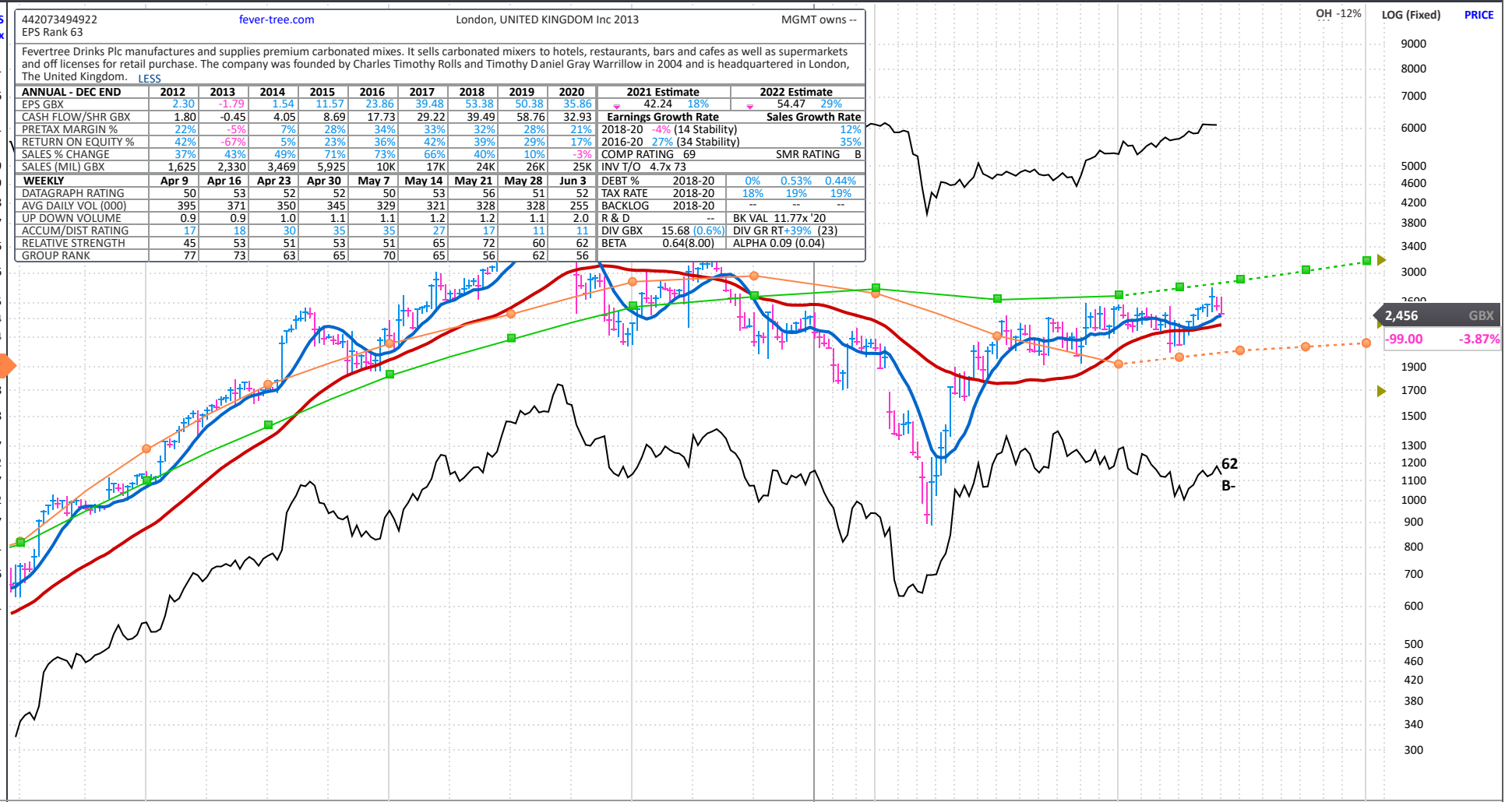
2021 Estimate	2022 Estimate
42.24 18%	54.47 29%

Earnings Growth Rate	Sales Growth Rate
2018-20 -4% (14 Stability)	12%
2016-20 27% (34 Stability)	35%

COMP RATING 69 SMR RATING B
INV T/O 4.7x 73

WEEKLY	Apr 9	Apr 16	Apr 23	Apr 30	May 7	May 14	May 21	May 28	Jun 3
DATAGRAPH RATING	50	53	52	52	50	53	56	51	52
AVG DAILY VOL (000)	395	371	350	345	329	321	328	328	255
UP DOWN VOLUME	0.9	0.9	1.0	1.1	1.1	1.2	1.2	1.1	2.0
ACCUM/DIST RATING	17	18	30	35	35	27	17	11	11
RELATIVE STRENGTH	45	53	51	53	51	65	72	60	62
GROUP RANK	77	73	63	65	70	65	56	62	56

DEBT %	2018-20	0%	0.53%	0.44%
TAX RATE	2018-20	18%	19%	19%
BACKLOG	2018-20	--	--	--
R & D	--	BK VAL 11.77x '20		
DIV GBX	15.68 (0.6%)	DIV GR RT+39% (23)		
BETA	0.64(8.00)	ALPHA 0.09 (0.04)		



FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21
EPS (GBX)		16.87		22.77		22.91		30.46		24.39		25.98		15.07		20.79		17.53e		22.21e
EPS % CHANGE		+106%		+45%		+36%		+34%		+6%		-15%		-38%		-20%		+16%e		+7%e
SALES (MIL GBX)		7,194.1		9,823.0		10,421.3		13,323.6		11,731.2		14,318.8		10,420.0		14,790.0		12,392.6e		17,342.7e
SALES % CHANGE		+77%		+59%		+45%		+36%		+13%		+7%		-11%		+3%		+19%e		+17%e
EPS % SURPRISE										-4.3%				+3.9%		+1.9%				
FUNDS	163	201	226	231	250	271	283	300	307	338	333	311	257	276	280	299				
SHARES HELD BY FUNDS	51M	47M	48M	51M	51M	53M	50M	52M	51M	51M	50M	50M	55M	58M	56M	57M				

P/E	73
2021 Est.:	58.1
2022 Est.:	45.1
5-yr High:	83
5-yr Low:	19
vs Ind. Avg:	1.7x